



2026年 第20周市场周报

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本周话题 WEEKLY TOPIC

租船AI是一款利用大模型技术自动整理船货盘邮件、快速检索公开/私密船盘与货盘，并帮助您更高效发布信息的智能工具。
Chartering AI is an AI-powered tool that automatically organises tonnage and cargo circulars, enables fast search and filtering, and helps you publish open tonnage or cargo requirements with ease.

主要用途Key benefits:

- 01 每天收到大量船货盘邮件，阅读工作量大，找船特别费时。HiFleet租船AI使用大模型技术帮您整理船货盘邮件，能高效检索船盘与货盘。
Automatically structures tonnage/cargo emails for efficient review.
- 02 按区域、港口附近智能检索船盘与货盘。Smart search by region or port proximity.
- 03 自动识别发件人角色（船东/OP/经纪人）。Identifies sender type (Owner/Operator/Broker).
- 04 标注 PSC 风险、制裁风险、吊机、舱口等关键技术信息。Tags key technical & risk fields (PSC, sanctions, cranes, hatch specs, etc.).
- 05 支持公开与私密两种模式，适用于不同公司需求。Supports both Public and Private modes for different confidentiality needs.
- 06 按港口多维度筛选预抵船舶，快速锁定目标船舶。Expected Arriving Vessels with multi-dimensional filters for quick targeting.

HiFleet

LLM AI Shipping Chartering Tool

Expected Arrivals Screening

Public or private service modes

AI analysis of cargo & tonnage offers chartering emails

Fast search & filtering of cargo/tonnage offers

Search cargo & tonnage offers by port & its nearby

Chartering AI Vessel | Cargo

Public | Private

Port | Vessel

enter the open port name

Search | Reset | Total 32

Filter: Type Length Draft DWT Capacity Age OPEN Date OPEN Area OPEN Type

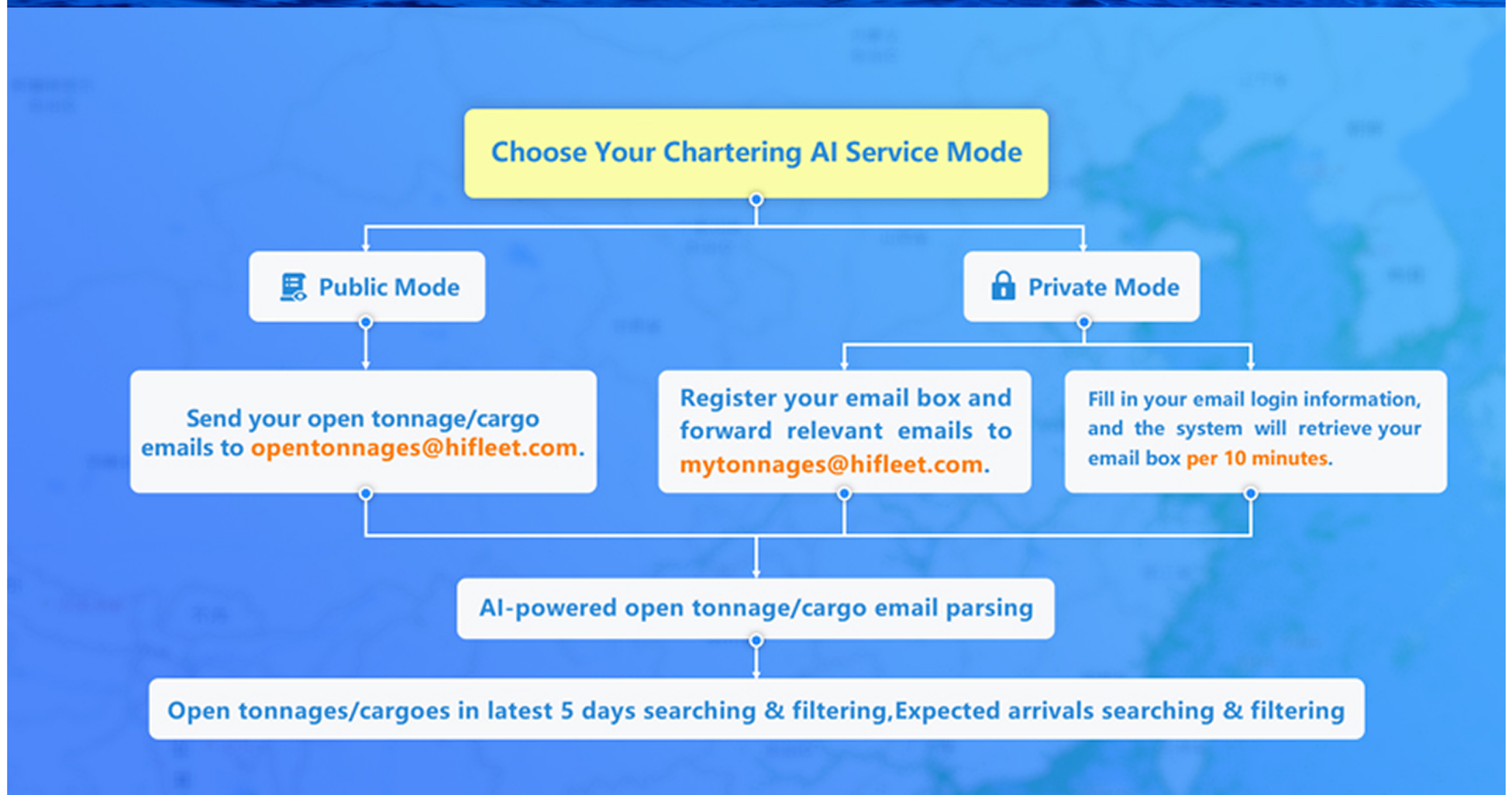
Ship Name	DWT	Age	Sender	Received Time	Open	OPEN Date	OPEN Location	Voyage Intend	Destination	ETA	Duration (day)	Tags
*****	57802	15		2025-10-15 14:49		2025-10-18	DAMMAN	SGP/PN	KIA DAMM...	2025-09-26	-22	Gearless
*****	63342	6		2025-10-15 14:49		2025-10-23	KHALIFA	SGP/PN	Fujairah	2025-10-18	-5	Gearless Ecn DG Approval
*****	56920	14	Owner	2025-10-15 14:10	spot	2025-10-26	SHUWARH	Middle East Ja...	Dammam	2025-09-11	-45	Gearless
*****	63850	0	Owner	2025-10-15 14:10	spot	2025-10-31	DAMMAM	Middle East Ja...	Umm Qasr	2025-10-12	-19	Gearless
BH HENGSHIR	64050	5		2025-10-15 11:28		2025-10-16	CHITTAGONG		Chittagong	2025-10-02	-14	Gearless DG Approval
ZHONG CHANG 528	56745	16		2025-10-14 16:42	TCT	2025-10-22	FANGCHENG		CHINA			Gearless Ecn
*****	63522	0		2025-10-14 16:42		2025-10-16	BO HANNA		Shidao	2025-09-28	-10	Gearless Ecn
*****	10701	13		2025-10-14 15:04	spot	2025-11-14	CEBU PHILIP...	CEBU PHILIP...				Gearless Ecn DG Approval
*****	43125	30	Owner	2025-10-14 11:29		2025-10-26	NANTONG	MIDDLE EAST...	Tokai Ayer	2025-10-05	-21	Gearless Ecn
*****	63850	0	Owner	2025-10-14 09:17	period	2025-10-20	YANGZHOU S...		Yisheng	2025-09-29	-21	Gearless Ecn
*****	33379	12		2025-10-13 16:26	spot	2025-12-03	ABDIANLO	WW EXCL GGA	Kakinada	2025-10-09	-55	Gearless
*****	64726	1		2025-10-13 14:41	spot	2025-10-21	Yangjiang S.C...	Yangjiang S.C...				Gearless Ecn DG Approval
*****	56039	18		2025-10-13 14:21	spot	2025-10-18	KING ABDULL...	RUSSIA/UKR...	King Abdull...	2025-10-05	-13	Gearless
*****	57809	14		2025-10-13 14:21	spot	2025-10-19	PUTTALAM	N.DORE/GGA	PUTTALAM ...	2025-10-15	-4	Gearless
*****	78784	20		2025-10-13 14:21	spot	2025-10-19	KEMANMAN ...		Kuantan	2025-10-14	-5	Gearless
*****	58705	13	Owner	2025-10-13 09:22	period	2025-10-23	WEIHAI SHIPY...		Wei Hai	2025-10-05	-18	Ecn
*****	72541	14		2025-10-13 08:46	spot	2025-10-17	HALDIA, INDIA					Gearless Ecn
*****	76784	20		2025-10-11 15:27	spot	2025-10-21	KEMANMAN ...		Kuantan	2025-10-14	-7	Gearless
HELAN EQUILIB...	50815			2025-09-28 15:52		2025-10-10	XINGANG	DAMM				Gearless Box Hold Ocean Fitted CRABS-Full
TENG DA	38340			2025-09-28 15:52		2025-10-31	XINGANG / LL...	DIBOUTI / IED...	Bunati Port	2025-10-17	-14	Gearless

Basic authenticity screening for tonnage offers

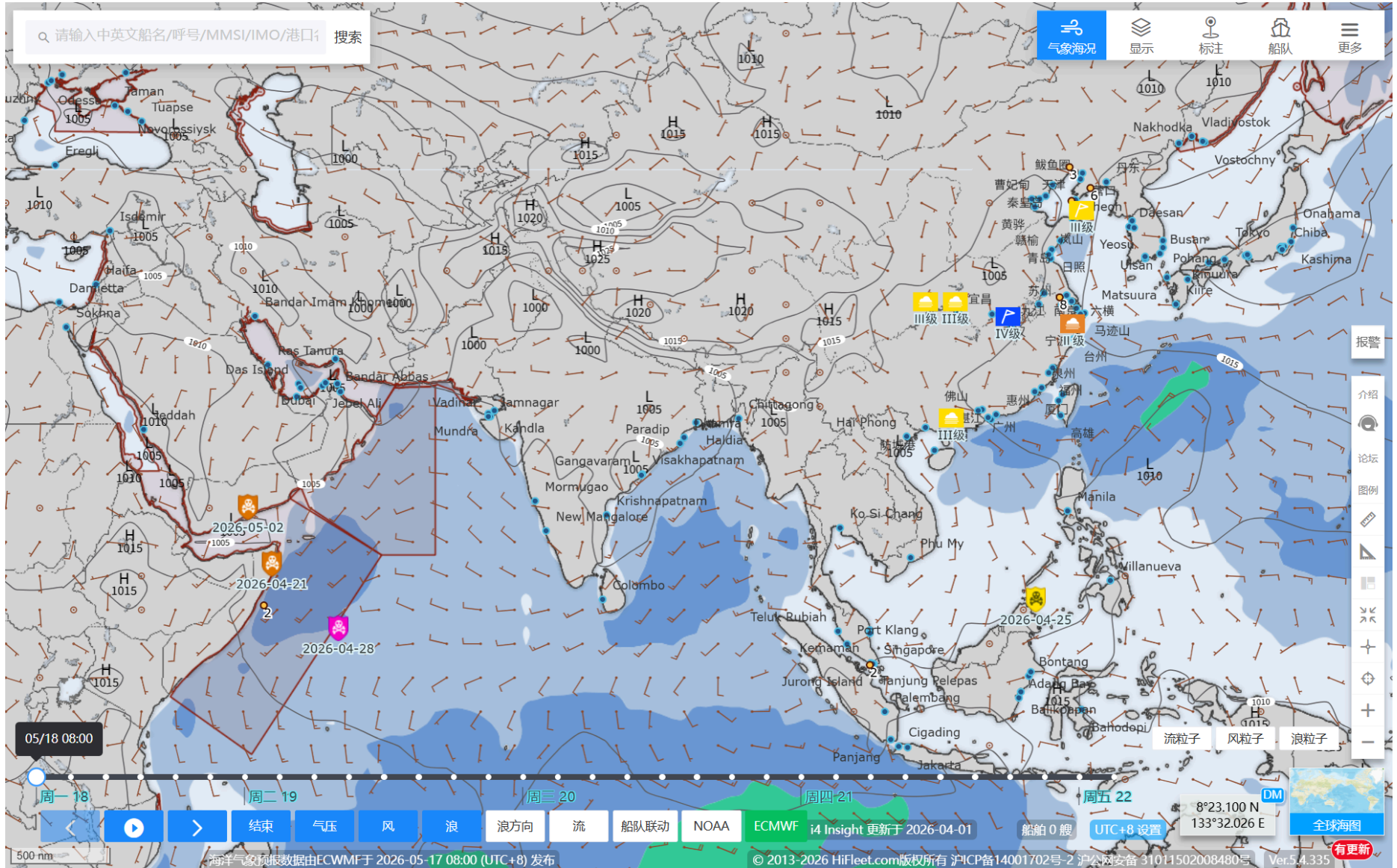
Sanctions-risk alerts for tonnage offers

Basic analysis of 3-year vessel performance (speed/consumption)

Port-of-call country tags (e.g., CIS, AU, BH)



第一部分 航运安全 SHIPPING SAFETY



航行警告 Navigation Warning

HiFleet显示全球目前有效的航行警告有1447个，远东和环加勒比海居多，请相关水域船舶注意航行警告内容。There are currently 1447 navigational warnings in effect around the ocean on hiFleet with the Far East and around the coastal of Caribbean Sea still being the majority. Please pay attention to the navigational warnings in relevant waters.

航海气象 Meteorology

未来一周中国渤海海域风力3-4级，轻浪；黄海风力4-6级，有中浪；东海风力4-5级，中浪；台湾海峡4-6级风，有中浪；南海大部海域风力3-4级，中浪。The coming week the wind in Bohai Sea is gentle with slight sea. Yellow Sea the wind becomes strong with moderate sea. And China East Sea is moderate with moderate sea. In most of the South China Sea the wind is moderate with moderate sea.

海盗事件 Piracy

2026年5月12日，新加坡海峡，一艘散货船上的值班船员在航行中注意到，轮机室车间里有一名手持刀具的劫匪。该劫匪随后威胁了值班船员，船员们便退至轮机控制室，并立即向驾驶室报告了情况。警报响起，全体船员集合。看到船员们的警觉反应，劫匪逃走了。随后进行了搜查，船上所有物品均已清点完毕，全体船员均报告安全无恙。12.05.2026: 1730 UTC: Posn: 01:03.05N - 103:38.06E, Singapore Straits. Duty crew onboard a bulk carrier underway noticed a robber armed with knives in the engine room workshop. The robber then threatened the duty crew who retreated in the engine control room and immediately informed the bridge. Alarm raised and crew mustered. Seeing the crew alertness, the robber escaped. A search was carried out and all ship's items accounted for. All crew reported safe.

海上事件 Marine Incidents

2026年5月15日，巴拿马海事管理局（PMA）针对中国方面对中国船只实施的“前所未有的”扣押行为做出了回应，表示将加倍加强安全标准的执行力度。On May 15, 2026, the Panama Maritime Administration (PMA) responded to the "unprecedented" detention actions taken by the Chinese side against Chinese vessels, stating that it would significantly enhance the enforcement of safety standards.

其它 Others

没有 Nil

备注 Remark

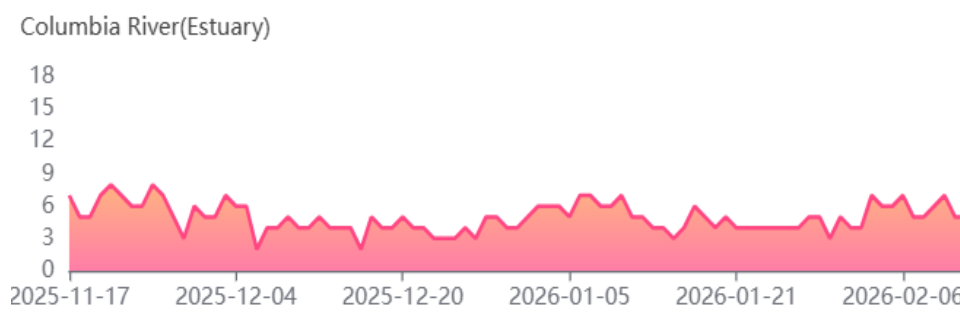
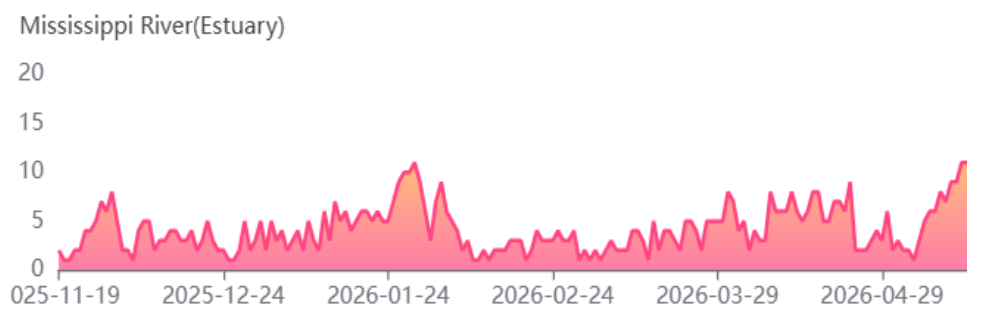
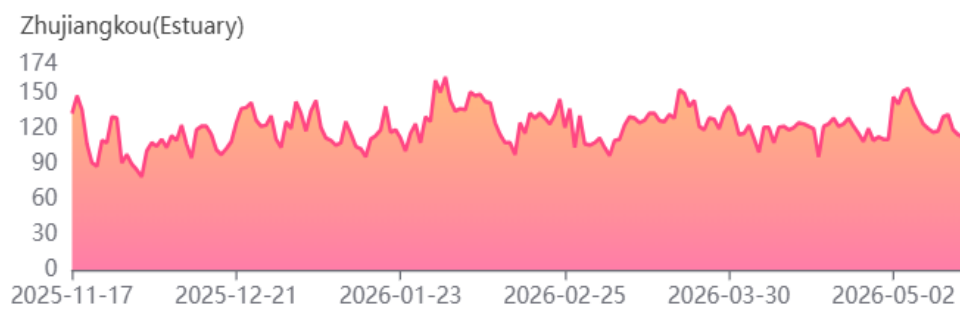
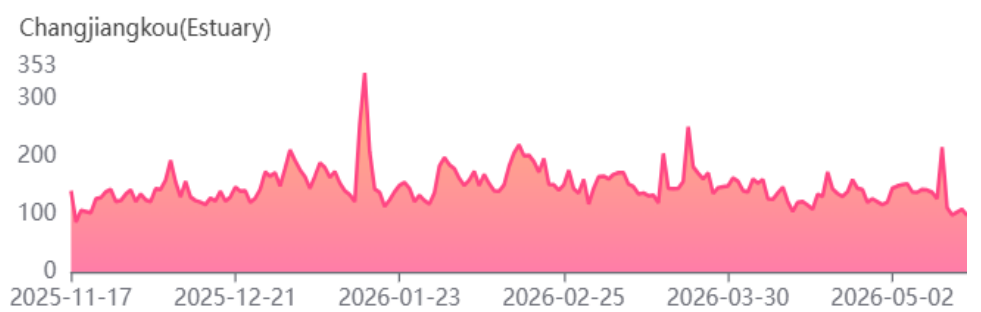
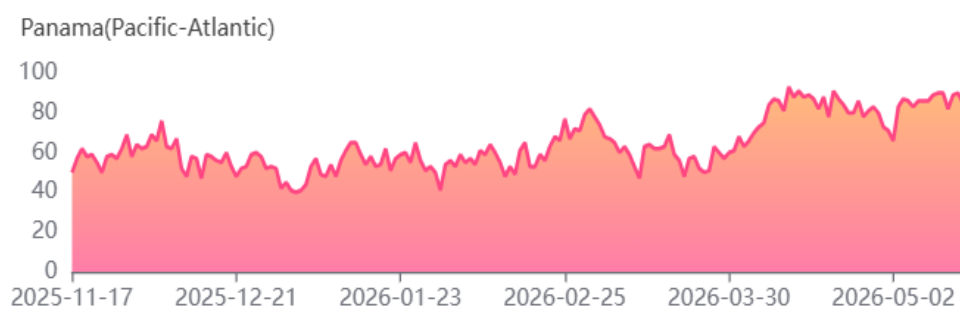
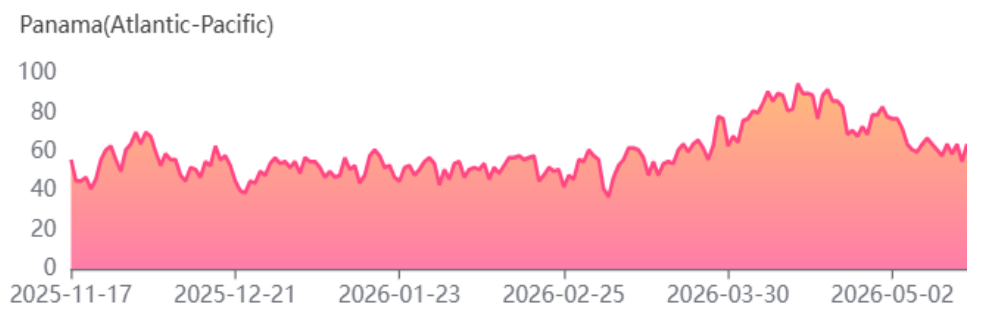
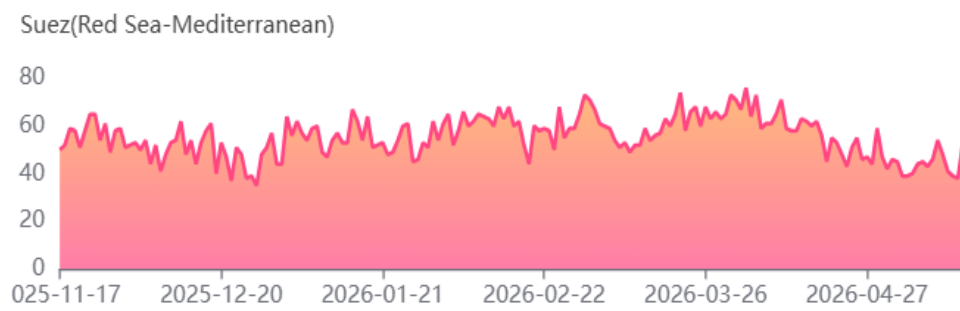
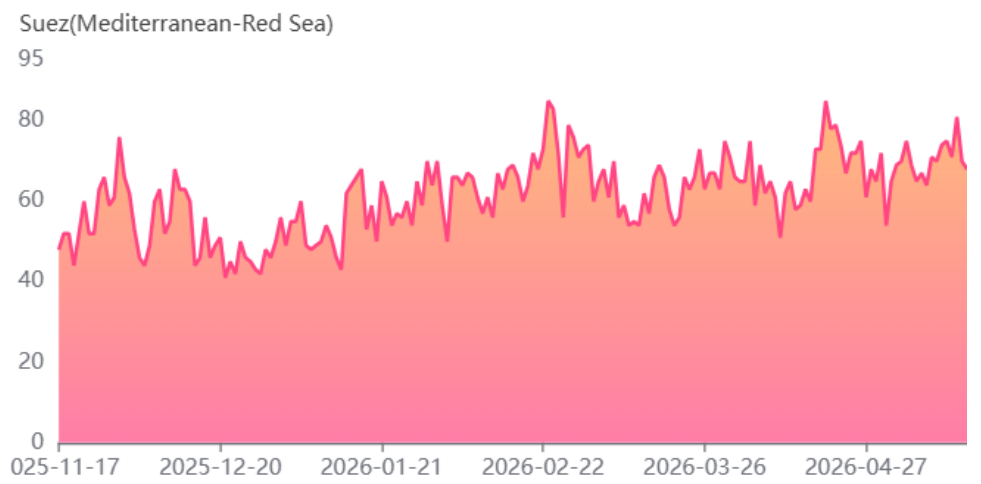
本报告数据截止时间为2026年5月17日北京时间17点；所有数据和或观点仅供参考，在任何情况下本公司及其员工不承担任何风险。The data deadline for this report is Beijing time 17 hours on May 17th of 2026; All data and/or opinions are for reference only and under no circumstances do the Company and its employees assume any risk.

第二部分 航运数据 SHIPPING DATA

最近一周船舶运河/河口锚地等待数量

Latest Week Update Vessel Waiting Numbers Information in Anchorages of Canals and Rivers

Canal/Riv.	P.N.	M.N.	WoW	MoM
Suez.Red	59	1354	37	-487
Miss.Riv.	11	141	48	-10
CJK	97	3913	-150	-320
Pa.Atlan.	64	2047	-40	-215
Colum.Riv.	7	202	1	42
Suez.Med.	68	2046	30	136
Pa.Pac.	86	2416	15	310
ZJK	83	3579	-155	43

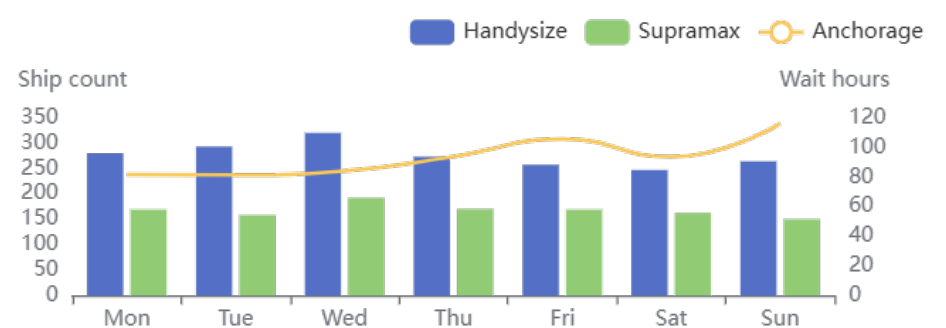


(P.N.-Present Number; M.N.-Month Number; WoW-Week on Week; MoM-Month on Month)

最近一周中国区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of China

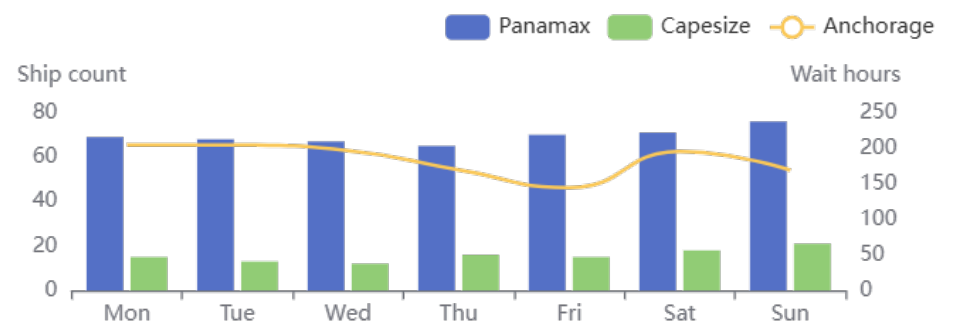
Type	M	T	W	Th	F	Sat	Sun
HDY	280	293	320	273	257	247	264
SMX	169	158	192	170	169	162	150
WT.h.	81.7	81.3	84.0	93.7	105.5	93.5	116



最近一周巴西区域好望角型和巴拿马型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Capesize and Panamax Num. and Waiting Time Information in Anchorages of Brazil

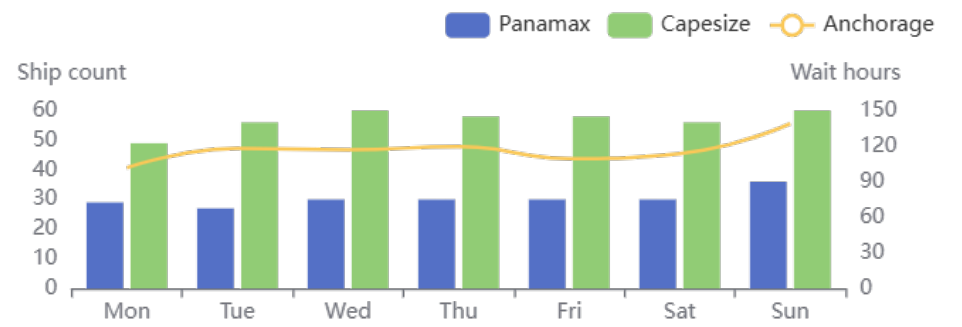
Type	M	T	W	Th	F	Sat	Sun
Pan.	69	68	67	65	70	71	76
Cap	15	13	12	16	15	18	21
WT.h.	204.7	204.5	196.7	169.7	144.4	195.6	169



最近一周澳大利亚区域好望角型和巴拿马型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Capesize and Panamax Num. and Waiting Time Information in Anchorages of Australia

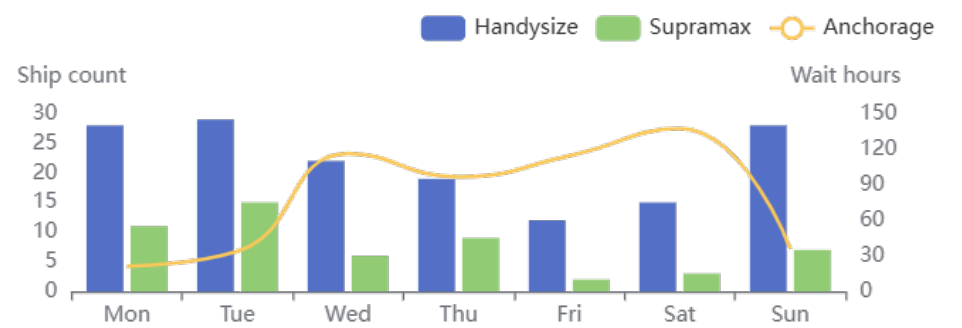
Type	M	T	W	Th	F	Sat	Sun
Pan.	29	27	30	30	30	30	36
Cap	49	56	60	58	58	56	60
WT.h.	101.8	118.1	116.9	119.8	109.5	113.8	139



最近一周黑海区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra & Handy Num. and Waiting Time Information in Anchorages of Black Sea

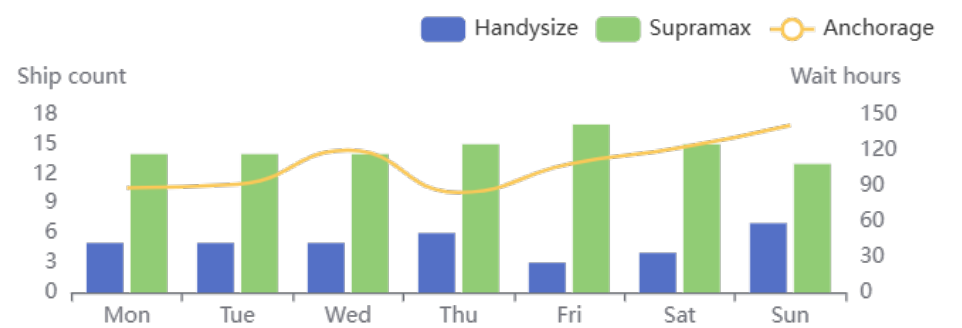
Type	M	T	W	Th	F	Sat	Sun
HDY	28	29	22	19	12	15	28
SMX	11	15	6	9	2	3	7
WT.h.	21.4	33.85	116.3	96.7	114.4	137.4	36



最近一周美湾区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of US Gulf

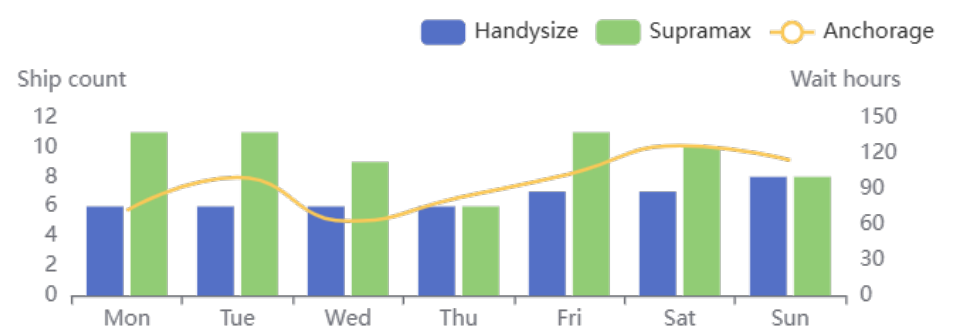
Type	M	T	W	Th	F	Sat	Sun
HDY	5	5	5	6	3	4	7
SMX	14	14	14	15	17	15	13
WT.h.	88.3	91.3	120	84.4	108.4	122	141



最近一周拉普拉特河区域超大型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of Plate River

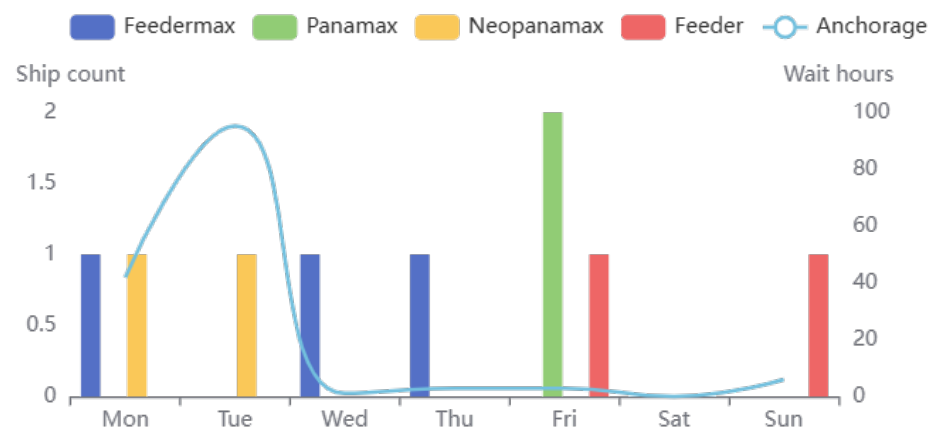
Type	M	T	W	Th	F	Sat	Sun
HDY	6	6	6	6	7	7	8
SMX	11	11	9	6	11	10	8
WT.h.	71.7	99.6	62.6	82.5	102.4	126.4	114



最近一周香港区域集装箱船锚泊数量和平均等待时长

Latest Week Update for Container Vessels Num. and Waiting Time Information on Anchorages of HongKong

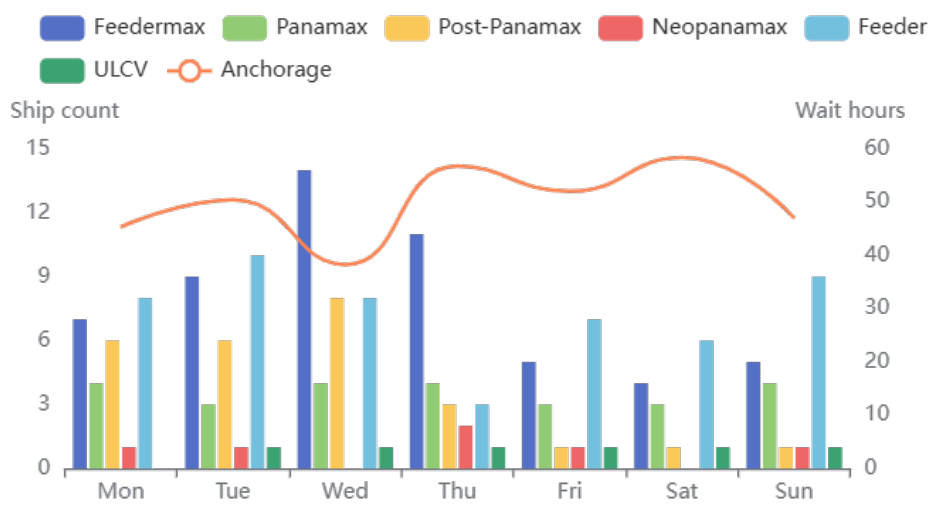
Type	M	T	W	Th	F	Sat	Sun
F.ma.	1	0	1	1	0	0	0
Pan.	0	0	0	0	2	0	0
PPx	0	0	0	0	0	0	0
NPx	1	1	0	0	0	0	0
Fd	0	0	0	0	1	0	1
WT.h.	42.05	95.3	1.1	2.9	2.9	0.0	6
Ulcw	0	0	0	0	0	0	0



最近一周上海区域集装箱船锚泊数量和平均等待时长

Latest Week Update for Container Vessels Num. and Waiting Time Information in Anchorages of Shanghai

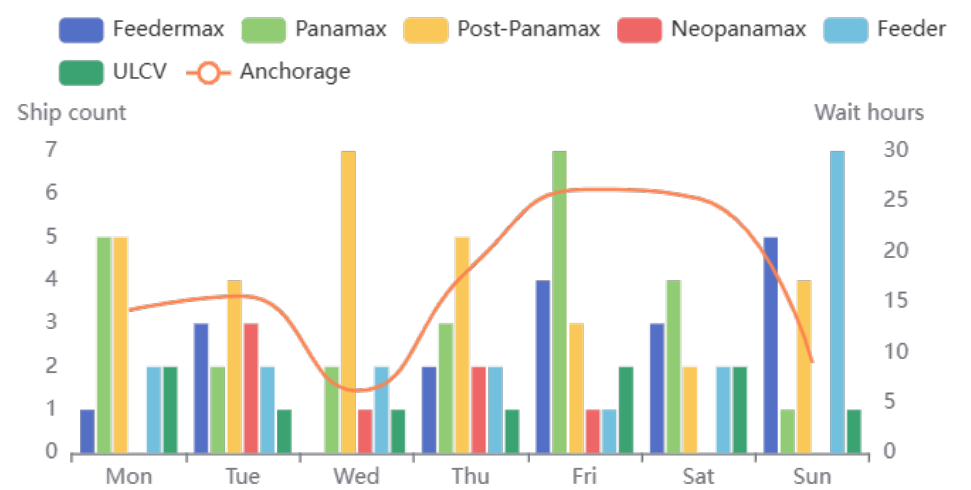
Type	M	T	W	Th	F	Sat	Sun
F.ma.	7	9	14	11	5	4	5
Pan.	4	3	4	4	3	3	4
PPx	6	6	8	3	1	1	1
NPx	1	1	0	2	1	0	1
Fd	8	10	8	3	7	6	9
Ulcw	0	1	1	1	1	1	1
WT.h.	45.35	50.45	38.3	56.8	52.05	58.4	47



最近一周新加坡区域集装箱船锚泊数量和平均锚泊时长

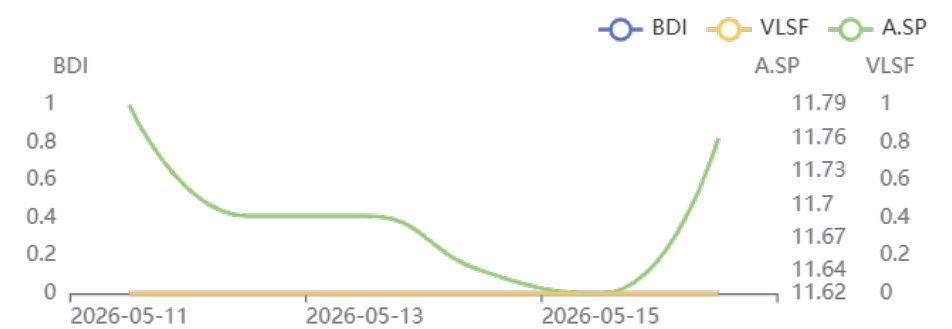
Latest Week Update for Container Vessels Num. and Waiting Time Information in Anchorages of Singapore

Type	M	T	W	Th	F	Sat	Sun
F.ma.	1	3	0	2	4	3	5
Pan.	5	2	2	3	7	4	1
PPx	5	4	7	5	3	2	4
NPx	0	3	1	2	1	0	0
Fd	2	2	2	2	1	2	7
Ulcw	2	1	1	1	2	2	1
WT.h.	14.2	15.6	6.2	18.4	26.2	25.3	9



最近一周空载散货船平均航速 Latest Weekly Average Speed for Bulkers during Ballast Voyage

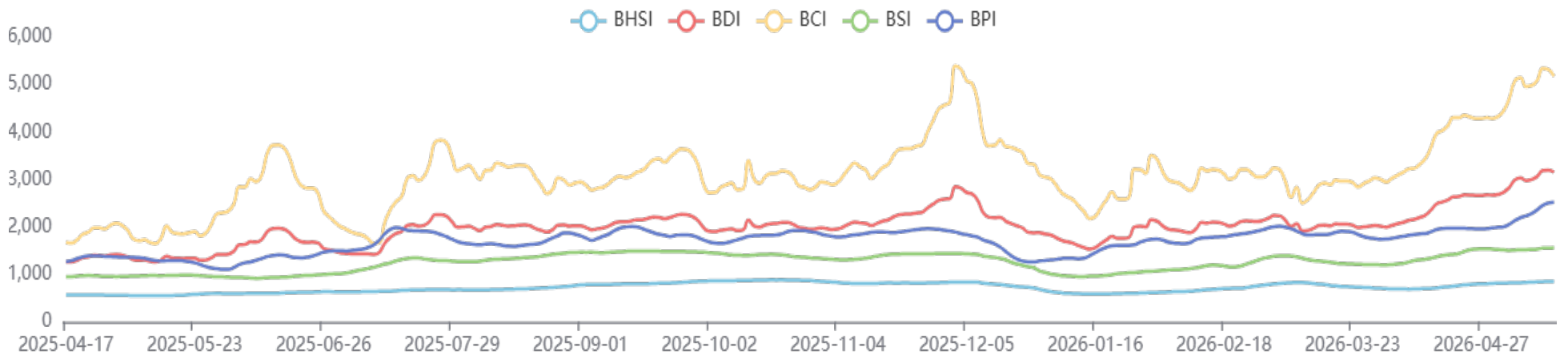
Type	M	T	W	Th	F	Sat	Sun
BDI	0	0	0	0	0	0	0
VLSF	0	0	0	0	0	0	0
A.SP	11.79	11.69	11.69	11.64	11.62	11.76	



第三部分 航运市场 SHIPPING MARKET

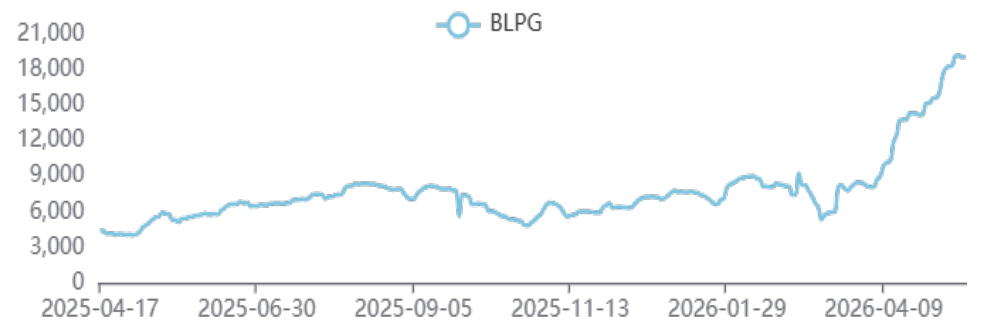
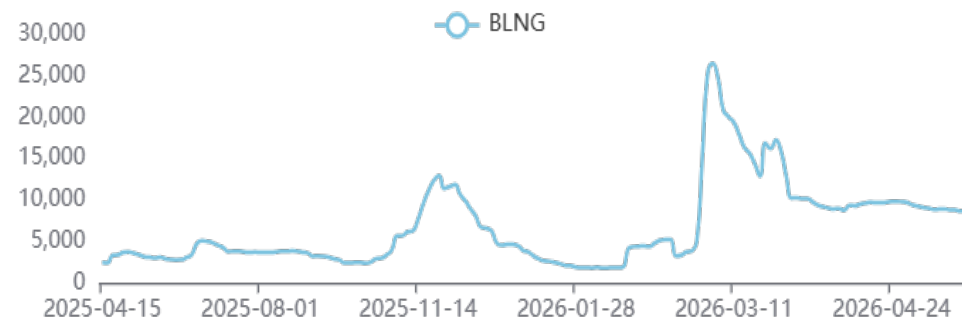
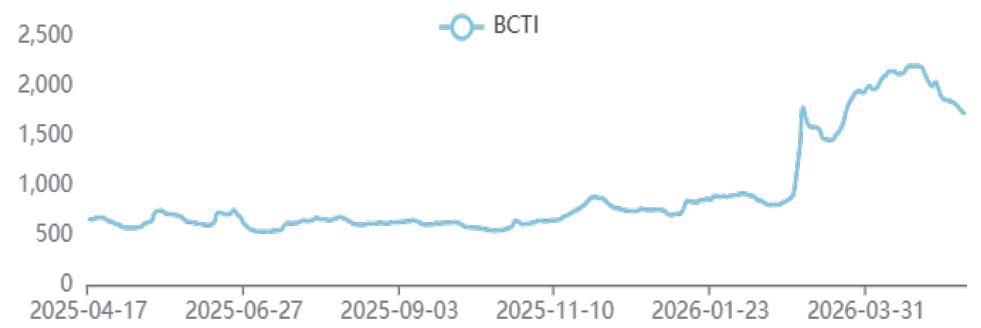
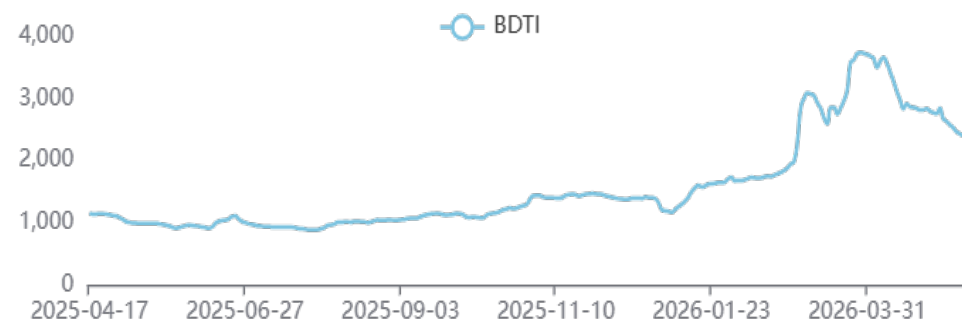
波罗的海干散货指数Baltic Dry Index

Type	PI	WoW	W%	M%	y%
BDI	3151	173.0	5.81	22.75	141.46
BCI	5173	218.0	4.4	25.31	192.09
BPI	2521	288.0	12.9	27.65	95.88
BSI	1565	43.0	2.83	10.6	60.51
BHSI	850	17.0	2.04	14.71	53.43



能源运价指数Energy Shipping Index

Type	PI	WoW	W%	M%	y%
BDTI	2375	-199.0	-7.73	-16.11	140.38
BCTI	1726	-125.0	-6.75	-18.7	180.65
BLNG	8663	-224.0	-2.52	-9.79	174.41
BLPG	19088	818.0	4.48	38.62	244.24



第四部分 运力分布 SUPPLY DISTRIBUTION

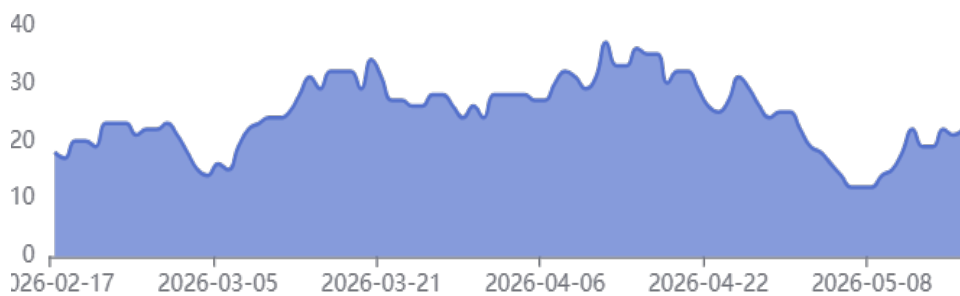


好望角型散货船 Capesize

区域：巴西，最近一周好望角型散货船准备装货船舶数量

Area: Brazil, The latest week update number for Capesize with cargo loading intention.

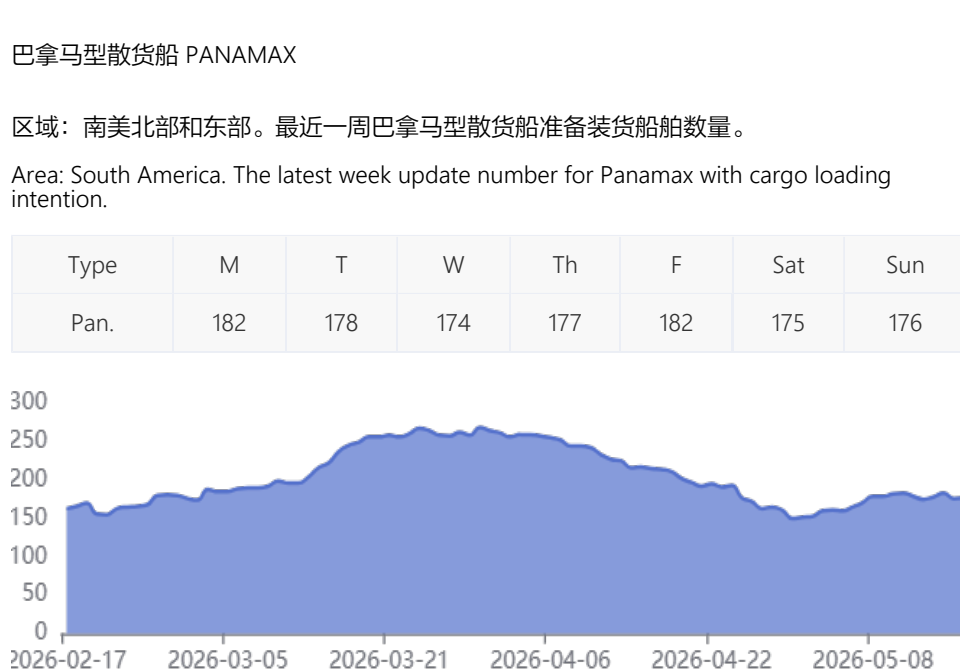
Type	M	T	W	Th	F	Sat	Sun
Cape	18	22	19	19	22	21	22



区域：南非，最近一周好望角型散货船准备装货船舶数量

Area: South Africa, The latest week update number for Capesize with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
Cape	27	30	34	38	38	35	36

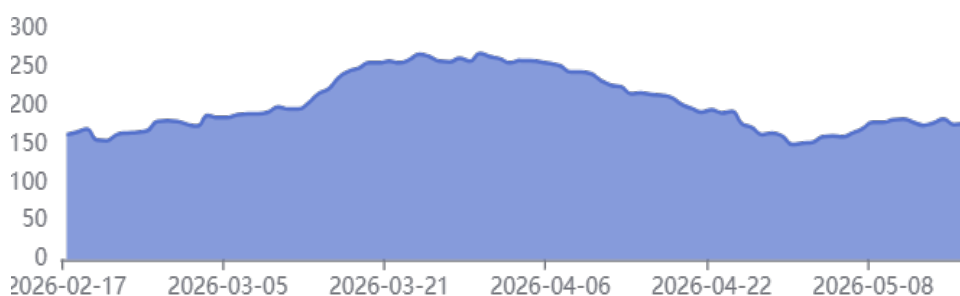


巴拿马型散货船 PANAMAX

区域：南美北部和东部，最近一周巴拿马型散货船准备装货船舶数量。

Area: South America. The latest week update number for Panamax with cargo loading intention.

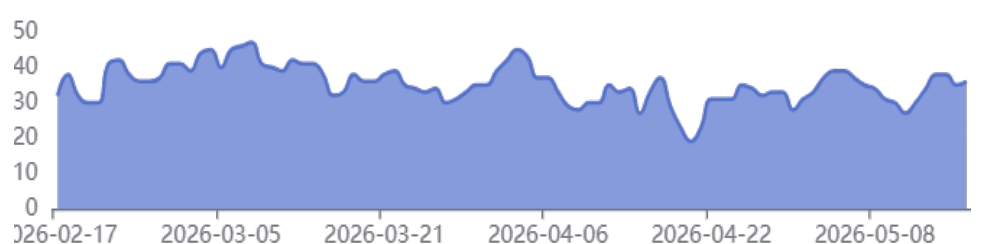
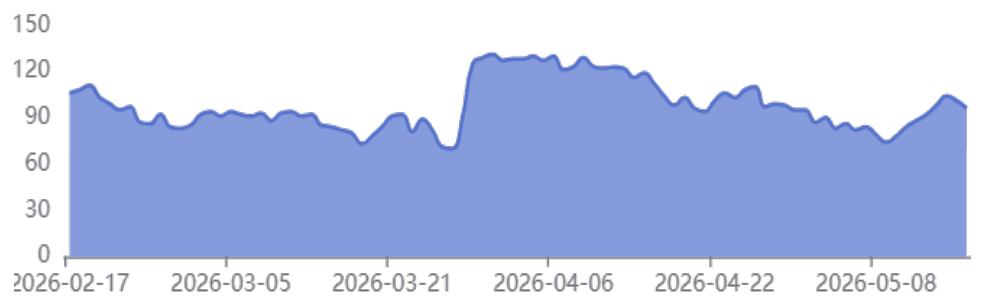
Type	M	T	W	Th	F	Sat	Sun
Pan.	182	178	174	177	182	175	176



区域：澳大利亚，最近一周好望角型散货船准备装货船舶数量。

Area: Australia. The latest week update number for Capesize with cargo loading intention.

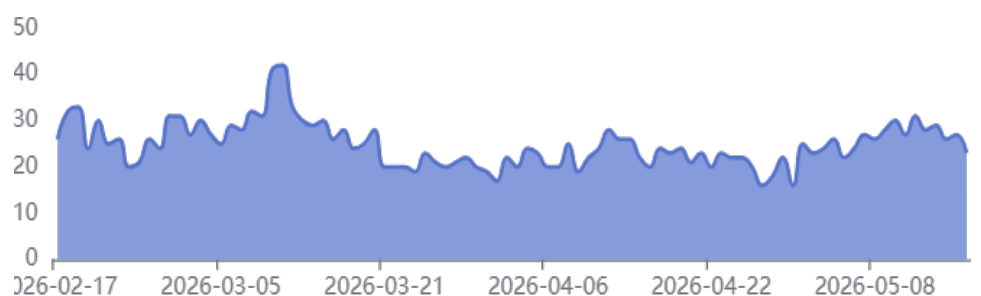
Type	M	T	W	Th	F	Sat	Sun
Cape	84	88	92	98	104	101	96



区域：黑海，最近一周巴拿马型散货船准备装货船舶数量。

Area: Black Sea. The latest week update number for Panamax with cargo loading intention.

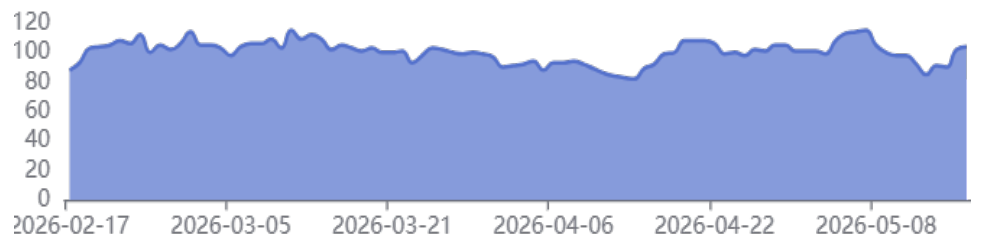
Type	M	T	W	Th	F	Sat	Sun
Pan.	9	11	12	10	10	10	13



区域：澳大利亚。最近一周巴拿马型散货船准备装货船舶数量。

Area: Australia. The latest week update number for Panamax with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
Pan.	98	92	85	91	90	102	104

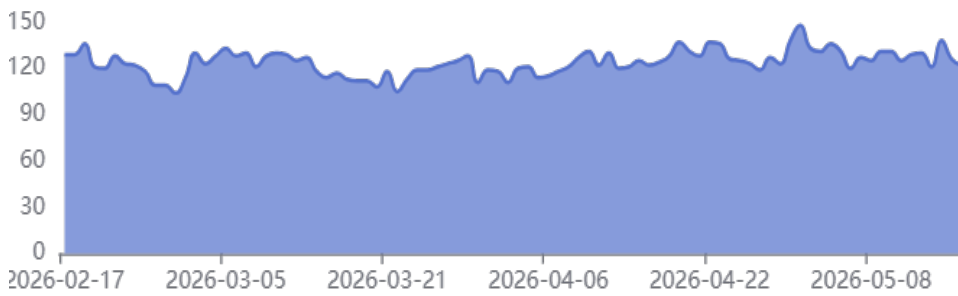


超大灵便型散货 SUPRAMAX

区域：北中国。最近一周超大灵便型散货船准备装货船舶数量。

Area: North China. The latest week update number for Supramax with cargo loading intention.

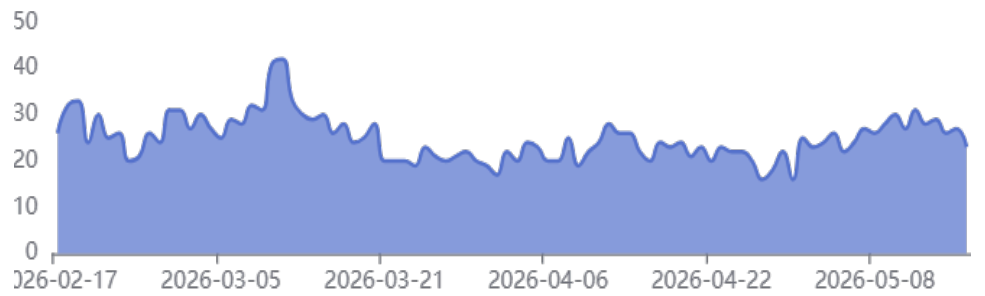
Type	M	T	W	Th	F	Sat	Sun
SMX	125	129	130	121	138	126	122



区域：黑海。最近一周巴拿马型散货船准备装货船舶数量。

Area: Black Sea. The latest week update number for Panamax with cargo loading intention.

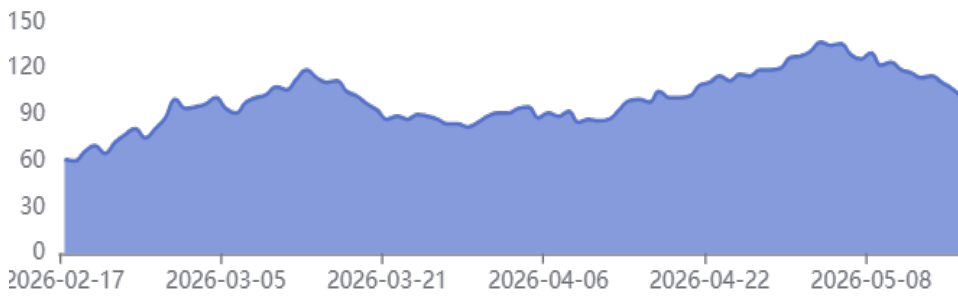
Type	M	T	W	Th	F	Sat	Sun
SMX	27	31	28	29	26	27	23



区域：美湾。最近一周超大灵便型散货船准备装货船舶数量。

Area: US Gulf. The latest week update number for Supramax with cargo loading intention.

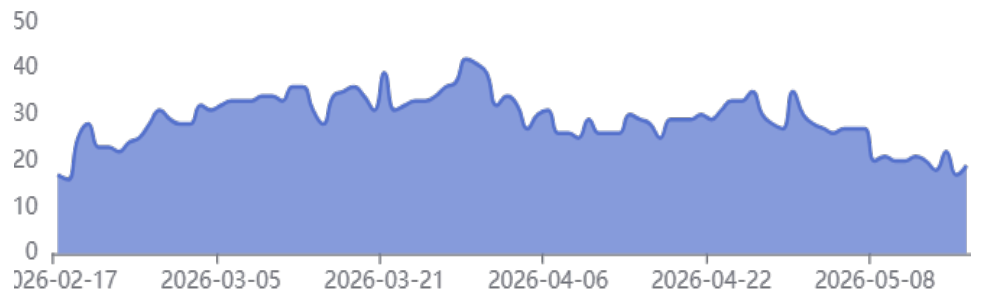
Type	M	T	W	Th	F	Sat	Sun
SMX	20	21	20	18	22	17	19



区域：南美的北部和东部。最近一周超大灵便型散货船准备装货船舶数量。

Area: South America. The latest week update number for Supramax with cargo loading intention.

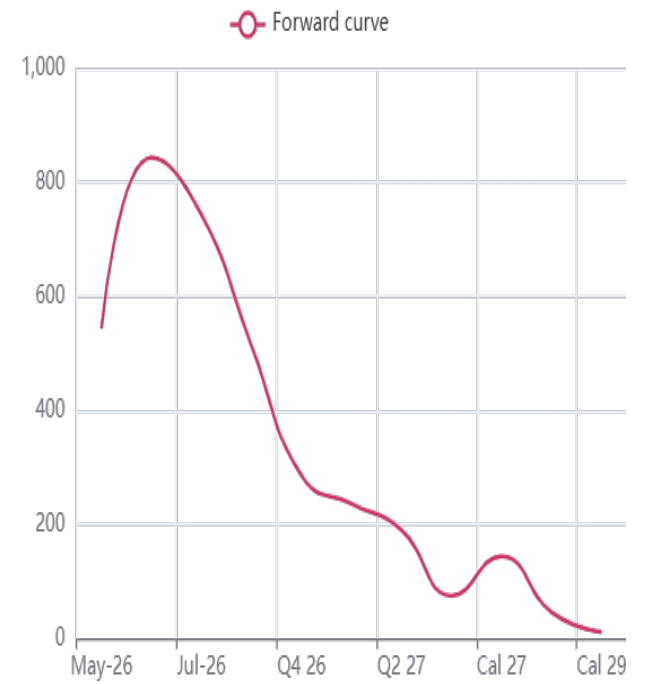
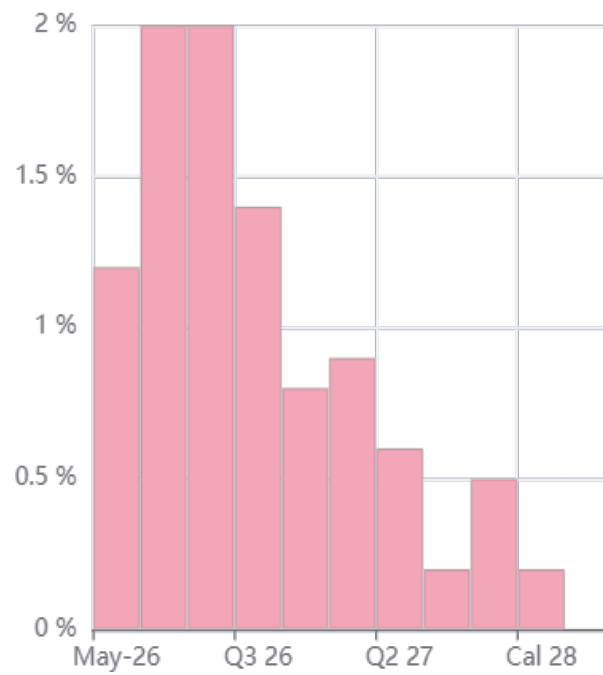
Type	M	T	W	Th	F	Sat	Sun
SMX	119	117	114	115	111	107	102



第五部分 远期运价协议 FFA

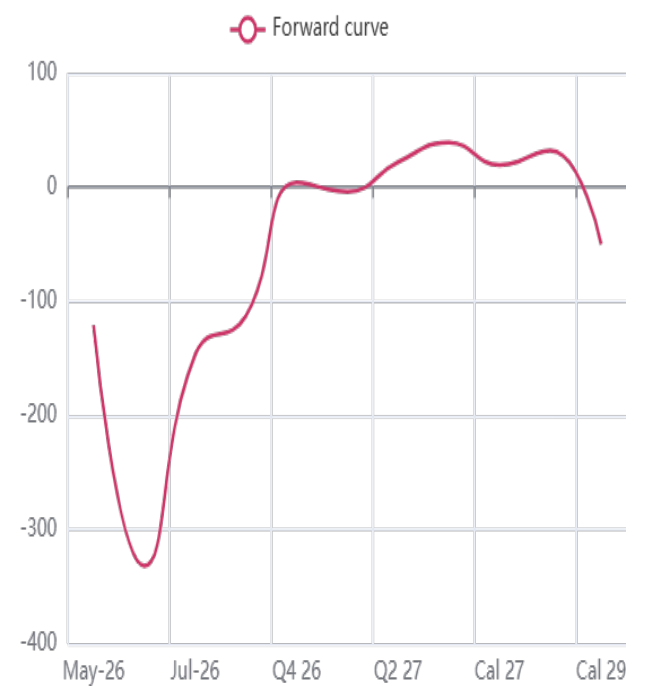
好望角型散货船Capesize

5TC	\$/day	WoW	
May-26	46,003.00	543.0	1.2 %
Jun-26	42,082.00	843.0	2.0 %
Jul-26	38,439.00	743.0	2.0 %
Q3 26	37,058.00	513.33	1.4 %
Q4 26	35,645.67	285.67	0.8 %
Q1 27	26,532.00	236.0	0.9 %
Q2 27	32,007.00	190.0	0.6 %
Q3 27	31,432.00	75.0	0.2 %
Cal 27	30,352.50	144.0	0.5 %
Cal 28	26,817.00	46.0	0.2 %
Cal 29	25,439.00	11.0	0.0 %



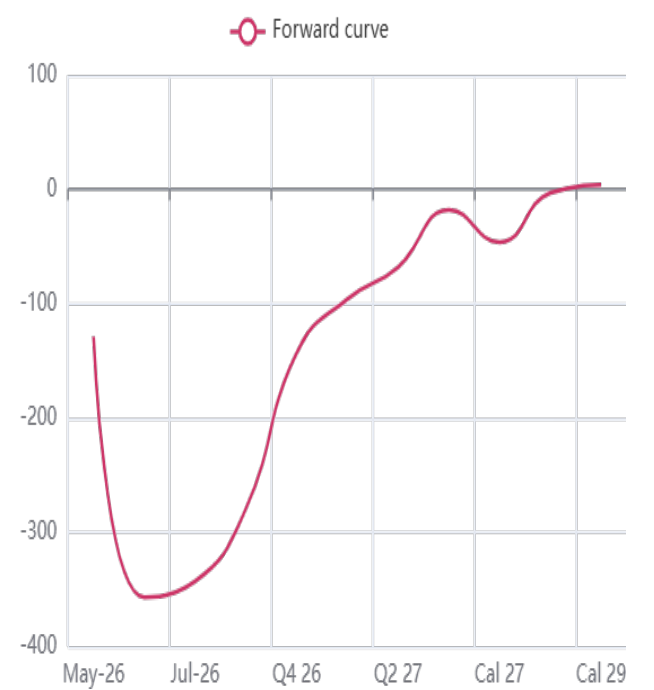
巴拿马型散货船Panamax

4TC	\$/day	WoW	
May-26	21,529.00	-121.0	-0.6 %
Jun-26	21,832.00	-332.0	-1.5 %
Jul-26	21,332.00	-147.0	-0.7 %
Q3 26	20,578.67	-113.0	-0.5 %
Q4 26	18,679.00	4.0	0.0 %
Q1 27	14,732.00	-4.0	0.0 %
Q2 27	16,354.00	22.0	0.1 %
Q3 27	15,625.00	39.0	0.3 %
Cal 27	15,433.00	19.5	0.1 %
Cal 28	14,236.00	32.0	0.2 %
Cal 29	13,671.00	-50.0	-0.4 %



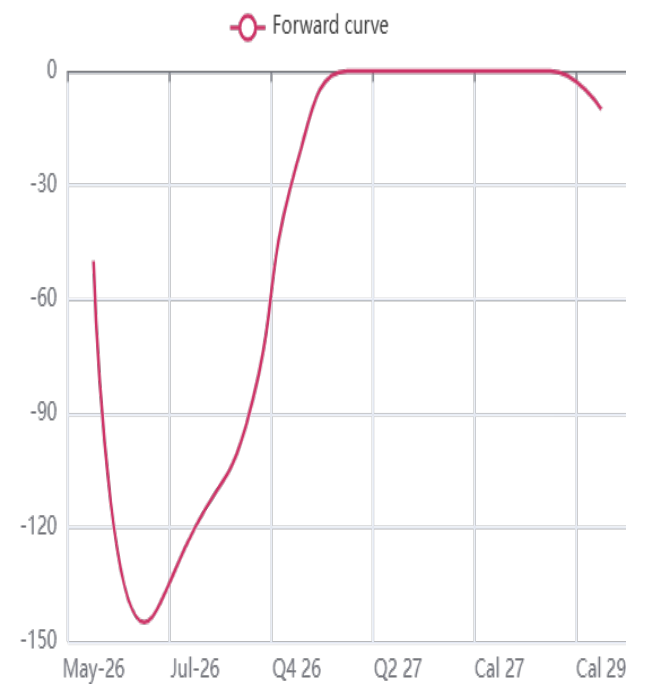
超大灵便型散货船Supramax

10TC	\$/day	WoW	
May-26	19,655.00	-129.0	-0.7 %
Jun-26	20,541.00	-357.0	-1.7 %
Jul-26	20,516.00	-343.0	-1.6 %
Q3 26	20,057.67	-279.67	-1.4 %
Q4 26	18,473.00	-143.33	-0.8 %
Q1 27	14,584.00	-96.0	-0.7 %
Q2 27	16,470.00	-68.0	-0.4 %
Q3 27	15,634.00	-18.0	-0.1 %
15,500.25	Cal 27	-46.25	-0.3 %
Cal 28	14,495.00	-3.0	0.0 %
Cal 29	14,095.00	4.0	0.0 %



灵便型散货船Handysize

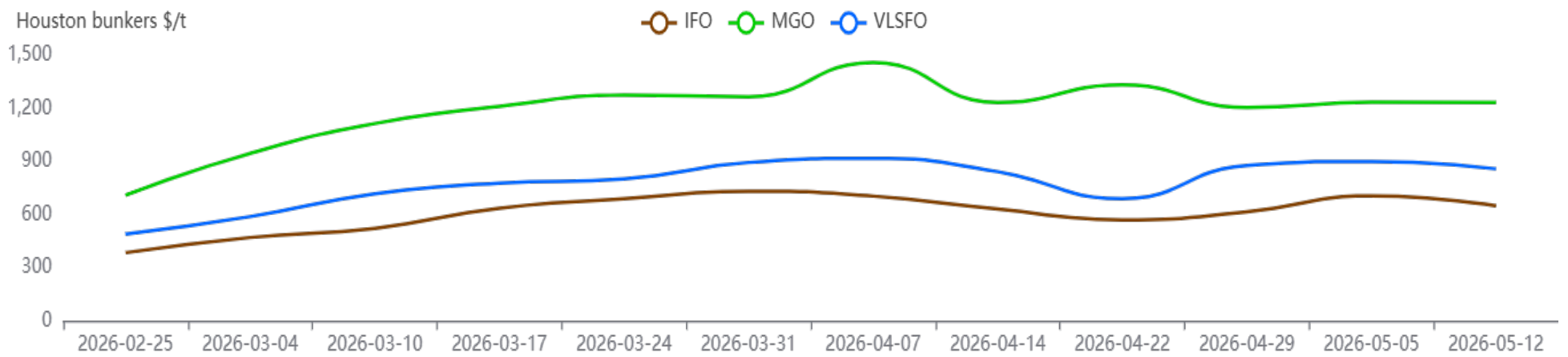
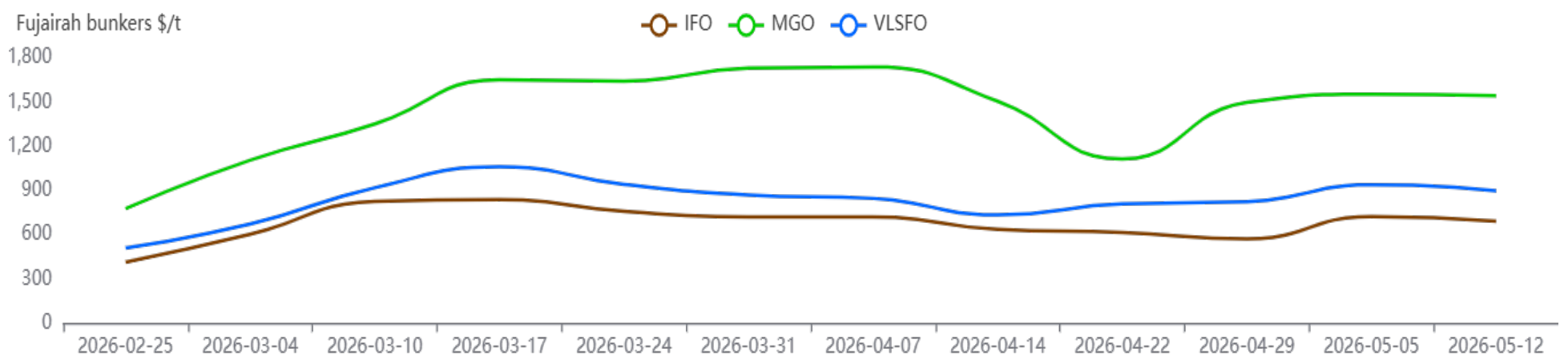
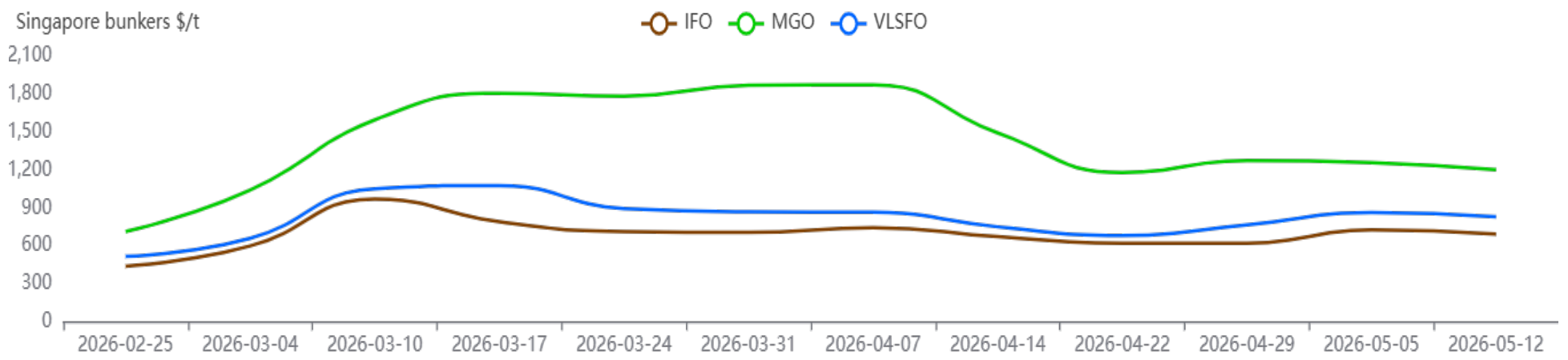
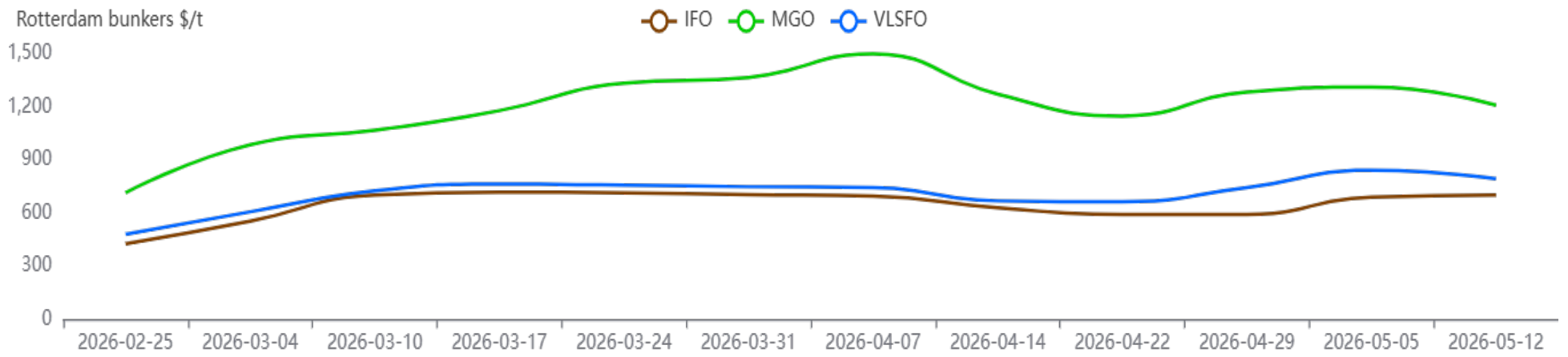
7TC	\$/day	WoW	
May-26	15,430.00	-50.0	-0.3 %
Jun-26	16,105.00	-145.0	-0.9 %
Jul-26	16,005.00	-120.0	-0.7 %
Q3 26	15,378.33	-93.33	-0.6 %
Q4 26	14,365.33	-24.67	-0.2 %
Q1 27	11,630.00	0.0	0.0 %
Q2 27	13,290.00	0.0	0.0
Q3 27	12,875.00	0.0	0.0 %
Cal 27	12,528.75	0.0	0.0 %
Cal 28	11,695.00	0.0	0.0 %
Cal 29	11,500.00	-10.0	-0.1 %



第六部分 燃油价格 BUNKER PRICE

MP	LO	HO	MO	SP	WoW	W%	M%
zhoushan	787.5	699.5	1262.5	88.0	-6.5	-6.88	37.5
Singapore	829.5	691.0	1201.5	138.5	2.5	1.84	77.56
Rotterdam	794.0	701.5	1209.5	92.5	-59.5	-39.14	137.18
Fujairah	897.5	692.0	1543.0	205.5	-10.5	-4.86	109.69
Houston	859.0	650.0	1235.0	209.0	14.5	7.46	-1.18

(MP-Bunkering Main Ports; LO-Heavy Low Sulphur Fuel Oil; HO-Heavy High Sulphur Fuel Oil; MO-MGO; SP-Spread;)



第七部分 最新商品价格 LATEST COMMODITIES PRICE

Grains and Oilseeds		Index	+/-	Weekly	Monthly	YTD
Wheat		212.0	0.0	0.0	2.91	7.61
Maize		236.0	0.0	0.0	3.06	4.42
Soybeans		228.0	0.0	0.0	2.24	11.76
Rice		162.0	0.0	0.0	0.62	-7.95
Barley		246.0	0.0	0.0	1.23	7.89
Energy		Index	+/-	Weekly	Monthly	YTD
Crude Oil	USD/Bbl	101.53	5.83	6.09	9.01	62.76
Brent	USD/Bbl	107.25	5.84	5.76	10.8	64.34
Natural Gas	USD/MMBtu	2.84	0.05	1.79	9.65	-23.45
Gasoline	USD/Gal	3.68	0.19	5.44	19.87	71.96
Heating Oil	USD/Gal	4.14	0.23	5.88	9.23	95.28
Ethanol	USD/Gal	1.97	0.0	0.0	2.07	13.87
Naphtha	USD/T	898.84	71.6	8.66	-0.6	62.89
Propane	USD/Gal	0.89	0.03	3.49	12.66	18.67
Uranium	USD/Lbs	86.3	0.05	0.06	0.99	21.12
Methanol	CNY/T	3042.0	-33.0	-1.07	-0.43	30.11
TTF Gas	EUR/MWh	46.55	1.77	3.95	9.58	32.32
UK Gas	GBP/thm	114.27	7.4	6.92	7.28	36.41
Industrial		Index	+/-	Weekly	Monthly	YTD
Copper	USD/Lbs	6.58	0.46	7.52	8.76	42.42
Coal	USD/T	132.5	0.3	0.23	-1.82	32.83
Steel	CNY/T	3214.0	-35.0	-1.08	4.15	4.05
Iron Ore	USD/T	111.11	0.16	0.14	4.45	11.39
Aluminum	USD/T	3629.0	145.77	4.18	1.96	48.71
Lithium	CNY/T	200500.0	10000.0	5.25	20.78	210.37
Metals		Index	+/-	Weekly	Monthly	YTD
Gold	USD/t.oz	4698.14	-24.27	-0.51	-1.99	44.33
Silver	USD/t.oz	86.34	6.32	7.9	10.03	160.53
Platium	null	2134.8	76.2	3.7	1.3	116.77
Currencies		Index	+/-	Weekly	Monthly	YTD
EUR/USD		1.17	0.0	0.0	-0.85	5.41
USD/CNY		6.79	-0.01	-0.15	-0.44	-5.69

第八部分 本周话题 WEEKLY TOPIC



Ambition号邮轮诺如病毒事件

还记得2021年7月邮轮行业宣布复航以来到目前将近5年时间，而近期发生在Ambition号邮轮的诺如病毒又一次吸引了世界的目光。最新情况是英国Ambassador 邮轮公司于5月14日通报，旗下Ambition号邮轮（1999年建造）搭载1233名乘客与514名船员，在14天西欧航程中出现多例急性肠胃炎病例。船舶曾在法国波尔多被临时限制下客，经实验室检测确认船上暴发性病毒性肠胃炎。目前该邮轮已解除管控，可恢复正常运营。

本次诺如病毒发现时间是2026年5月12日晚，英国Ambition号邮轮停靠法国波尔多后，出现集中肠胃不适症状；5月13日法国卫生部门经实验室检测正式确认诺如病毒。涉事船舶是英国Ambassador Cruise Line旗下Ambition号，总吨位48100吨，1999年建造，事发时搭载1233名乘客和514名船员，共约1700人。

最初该船舶已采取临时管控，靠港初期禁止全员下船，防止病毒向陆地扩散。有症状者舱内隔离、船上医疗处置；无症状者限制下船或下船后隔离观察，后来陆续解除下船限制。强化高频接触表面清洁消毒，升级餐饮与公共区域卫生标准。法国派医疗团队登船评估，波尔多大学医院完成病原学确认。取消波尔多岸上行程，按医疗评估决定是否继续航程。

据权威机构分析，诺如病毒为常见季节性肠道病原体，致病性与致死率低，无引发大规模烈

性流行的能力。这种病毒属于聚集性疫情，常态化、高频次的人员聚集的邮轮 / 学校 / 养老院等高密闭场所易发生。全球邮轮年均诺如病毒聚集性疫情5-8起，单船感染率多在1%-5%，属行业常规风险。

此次诺如病毒的突然发生，导致一些邮轮靠港检疫、隔离、消杀导致延误、行程取消、旅客补偿，增加单航次成本。港口临时管控可能引发航线调度压力。倒逼强化卫生规程（消毒、通风、分餐、健康监测、快速响应），成为标配投入。旅客邮轮出游的计划短期出现波动，但不改变行业复苏趋势，诺如对邮轮是可控的常规卫生风险，不构成系统性冲击。

Recall that since the cruise industry announced the resumption of operations in July 2021, it has been nearly five years up to now. Recently, the norovirus outbreak on the Ambition cruise ship once again attracted worldwide attention. The latest situation is that on May 14th, the British Ambassador Cruise Line Company reported that their Ambition cruise ship (built in 1999) carried 1,233 passengers and 514 crew members. During the 14-day Western European voyage, there were multiple cases of acute gastroenteritis. The ship was temporarily restricted from accepting passengers in Bordeaux, France, and laboratory tests confirmed a viral gastroenteritis outbreak on board. Currently, the cruise ship has been lifted from control and can resume normal operations.

The discovery of the norovirus occurred on the evening of May 12, 2026. After the British Ambition cruise ship docked in Bordeaux, France, there was a cluster of gastrointestinal discomfort symptoms; on May 13, the French health department officially confirmed the presence of the norovirus through laboratory tests. The involved vessel was the Ambition, a ship under the British Ambassador Cruise Line, with a total tonnage of 48,100 tons, built in 1999. At the time of the incident, it was carrying 1,233 passengers and 514 crew members, totaling approximately 1,700 people.

Initially, the vessel had implemented temporary control measures. At the beginning of its arrival at the port, all crew members were prohibited from disembarking to prevent the spread of the virus to the land. Those with symptoms were isolated on board and received medical treatment; those without symptoms were restricted from disembarking or were required to undergo quarantine and observation after disembarking. Later, the disembarkation restrictions were gradually lifted. Frequent cleaning and disinfection of high-contact surfaces were strengthened, and hygiene standards for catering and public areas were upgraded. A medical team from France boarded the vessel to assess the situation, and Bordeaux University Hospital completed the pathogen confirmation. The shore trip in Bordeaux was cancelled, and the decision on whether to continue the voyage was made based on medical assessment.

According to authoritative analysis, the norovirus is a common seasonal intestinal pathogen with low pathogenicity and mortality rate, and it has no ability to cause large-scale severe epidemics. This virus is associated with clustered outbreaks. It is prone to occur in high-density and enclosed places such as cruise ships, schools, and nursing homes where there are frequent and concentrated gatherings of people. On average, there are 5 to 8 clustered outbreaks of norovirus per year on global cruise ships, and the infection rate on individual ships is mostly between 1% and 5%, which is a routine risk in the industry.

The sudden outbreak of norovirus has led to delays, itinerary cancellations, compensation for passengers, and increased costs for individual voyages. Temporary port control may also cause pressure on route scheduling. This has forced the strengthening of hygiene protocols (disinfection, ventilation, meal distribution, health monitoring, rapid response), which have become standard investments. Short-term fluctuations in the plans for passengers' cruise trips have occurred, but this does not change the trend of industry recovery. Norovirus is a controllable routine health risk for cruise ships and does not pose a systemic impact.

