



2024年 第40周市场周报

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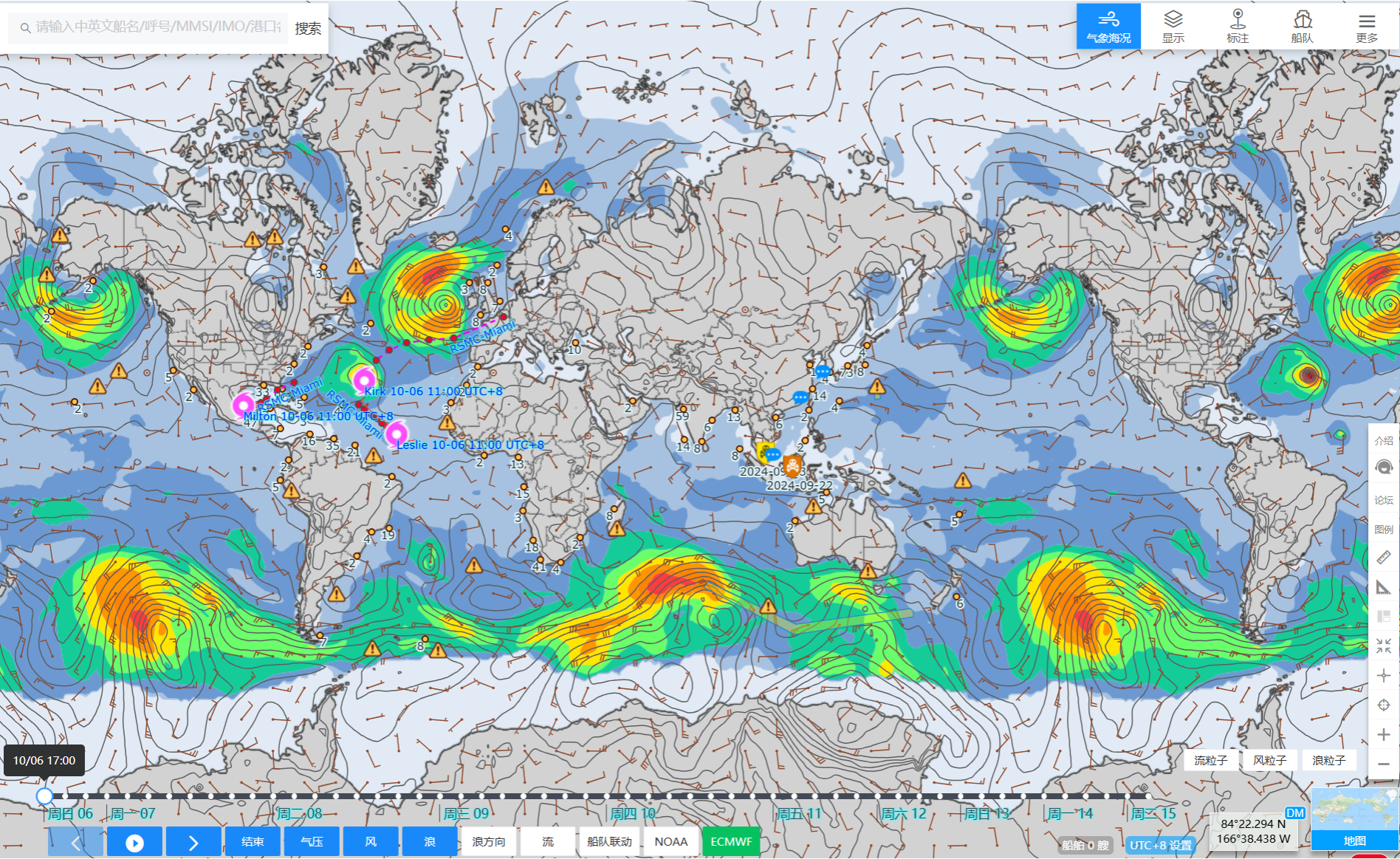
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本周话题 WEEKLY TOPIC

第一部分 航运安全 SHIPPING SAFETY



航行警告 Navigation Warning

HiFleet显示全球目前有效的航行警告有829个，东南亚和环加勒比海居多，请相关水域船舶注意航行警告内容。There are currently 829 navigational warnings in effect around the ocean on hiFleet with the South East and around the coastal of Caribbean Sea still being the majority. Please pay attention to the navigational warnings in relevant waters.

航海气象 Meteorology

未来一周中国渤海海域风力3-4级，相关海域1米轻浪；黄海风力4-5级，相关海域中浪；东海风力5-6级，相关海域中浪；台湾海峡风力将经历6-7级风，台湾海峡大浪；南海大部海域风力4-5级，中浪。The coming week the wind in Bohai Sea stays moderate with moderate seas. Yellow Sea will experience fresh breeze with moderate wave. And China East Sea will experience strong breeze with moderate sea. The wind in the Taiwan Strait stays near gale with rough wave. In most of the South China Sea the wind stays fresh breeze with moderate sea.

海盗事件 Piracy

9月22号，在印尼加里曼丹中部Tanjung Malatayur以南约47海里处。四名持枪和持刀的人登上了一艘正在航行的拖船和驳船。他们把船员扣为人质，绑住他们的手和腿，把他们关在厕所和休息室里。罪犯把驳船上的货物转移到一艘油轮上。在逃跑之前，他们破坏了通讯和导航设备，偷走了现金、船员和拖船财产。事件持续了大约8-10个小时。印尼当局正在调查这一事件。22.09.2024: 1130 UTC: Posn: 04:12.21S - 113:49.61E, Around 47nm South of Tanjung Malatayur, Central Kalimantan, Indonesia. Four persons armed with guns and knives boarded a tug and barge underway. They took the crew hostage tied their hands and legs and secured them in the toilets and messroom. The perpetrators transferred the barge cargo into a tanker. Before escaping they damaged communication and navigation equipment and stole cash and crew and tug properties. The incident lasted approximately 8-10 hours. The Indonesian authorities are investigating the incident.

海上事件 Marine Incidents

10月4号，一项临时工资协议重新开放了大西洋沿岸和墨西哥湾沿岸的集装箱和车辆码头，结束了使集装箱和车辆码头瘫痪三天的罢工。国际码头工人协会(International Longshoreman 's Association, ILA)和雇主组织都没有透露协议的细节，该协议将现有合同延长至明年1月。但消息人士告诉各媒体，国际航运协会已与美国海事联盟(USMX)达成协议，在这份为期六年的合同中，工人每小时加薪4美元。On October 4, a tentative wage agreement reopened container and vehicle terminals along the Atlantic and Gulf coasts, ending a strike that had paralyzed container and vehicle terminals for three days. Neither the International Longshoreman's Association (ILA) nor the employers' group disclosed details of the agreement, which extends the existing contract until January. But sources have told various media outlets that the International Shipping Association has reached an agreement with the United States Maritime Union (USMX) for a \$4 per hour pay raise for workers in the six-year contract.

其它 Others

没有 Nil

备注 Remark

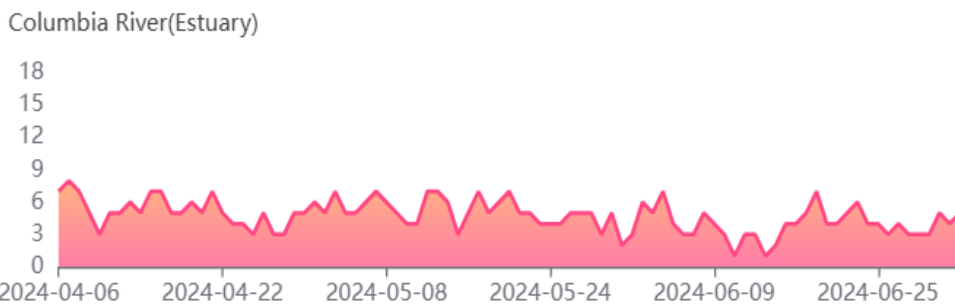
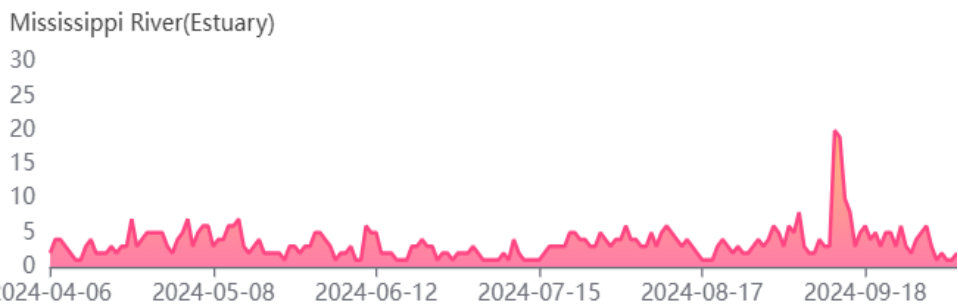
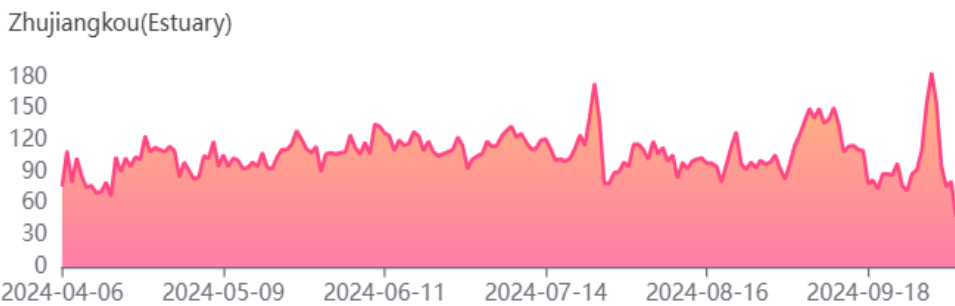
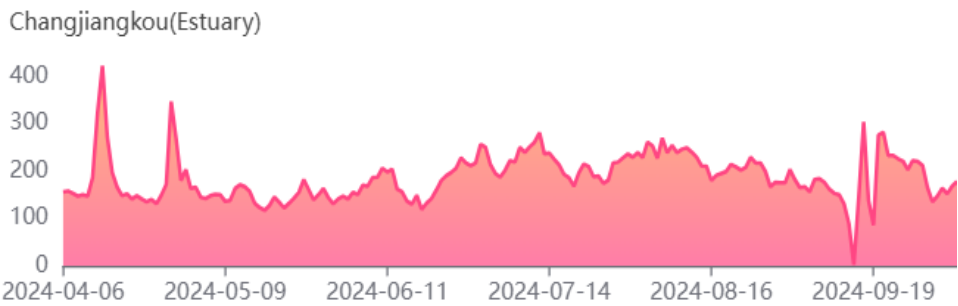
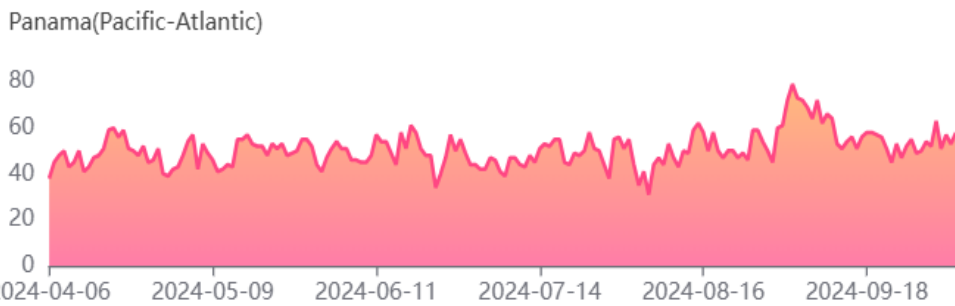
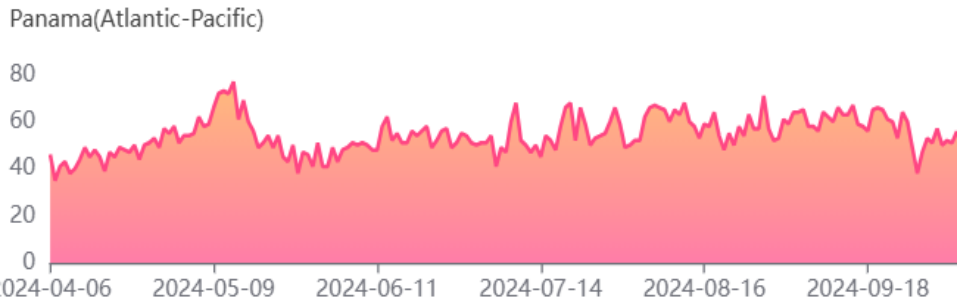
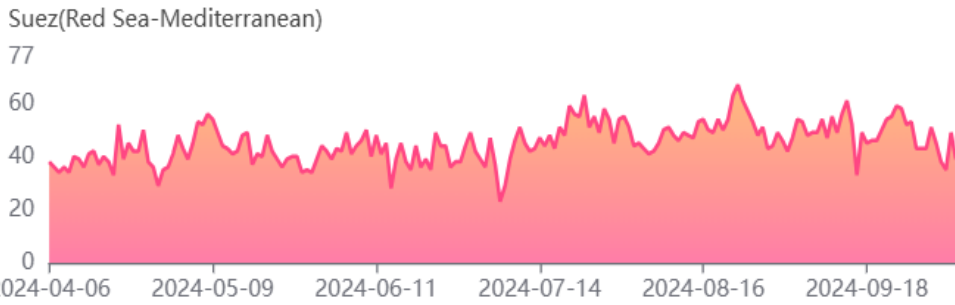
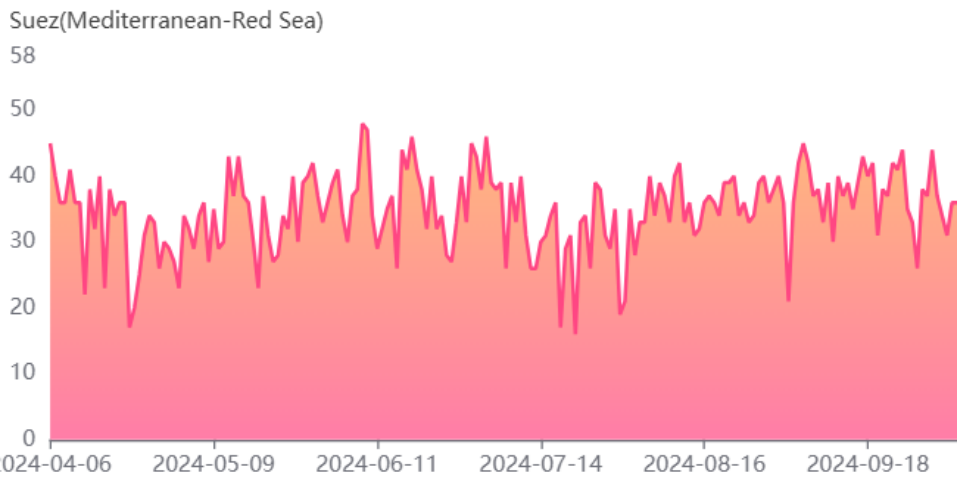
本报告数据截止时间为2024年10月6日北京时间17点；所有数据和或观点仅供参考，在任何情况下本公司及其员工不承担任何风险。The data deadline for this report is Beijing time 17 hours on Oct 6th of 2024; All data and/or opinions are for reference only and under no circumstances do the Company and its employees assume any risk.

第二部分 航运数据 SHIPPING DATA

最近一周船舶运河/河口锚地等待数量

Latest Week Update Vessel Waiting Numbers Information in Anchorages of Canals and Rivers

Canal/Riv.	P.N.	M.N.	WoW	MoM
Suez.Red	39	1409	-74	-69
Miss.Riv.	2	144	-12	47
CJK	178	4972	-449	-735
Pa.Atlan.	56	1672	-15	-25
Colum.Riv.	5	138	4	26
Suez.Med.	36	1075	-3	13
Pa.Pac.	58	1604	36	-53
ZJK	48	3101	193	15

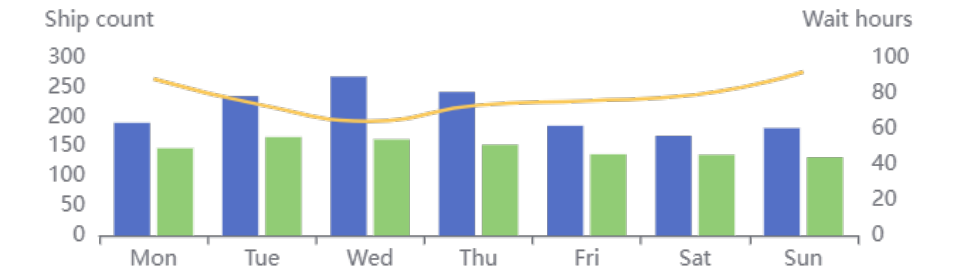
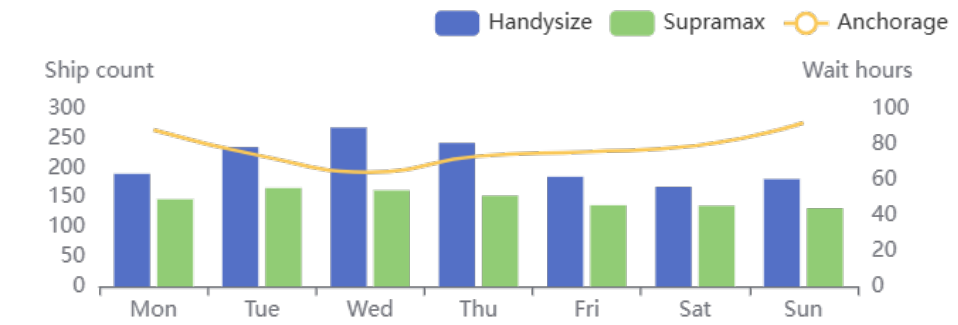


(P.N-Present Number; M.N.-Month Number; WoW-Week on Week; MoM-Month on Month)

最近一周中国区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of China

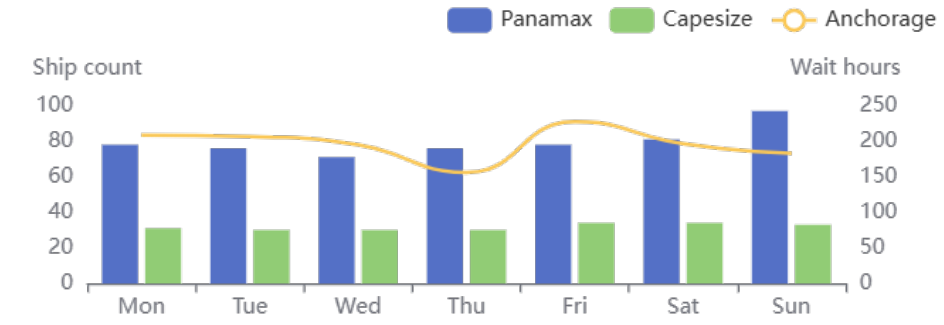
Type	M	T	W	Th	F	Sat	Sun
HDY	190	235	268	242	185	168	181
SMX	147	166	162	153	137	136	132
WT.h.	88	73.3	64.3	73.3	75.7	79.1	92



最近一周巴西区域好望角型和巴拿马型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Capesize and Panamax Num. and Waiting Time Information in Anchorages of Brazil

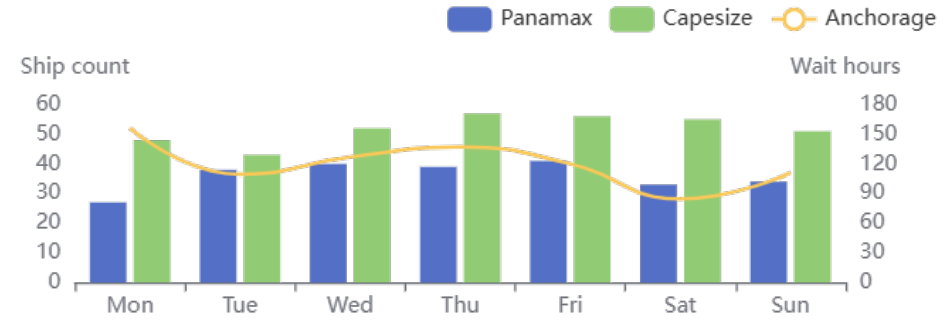
Type	M	T	W	Th	F	Sat	Sun
Pan.	78	76	71	76	78	81	97
Cap	31	30	30	30	34	34	33
WT.h.	208.5	206.5	194.8	156	227.6	196.5	183



最近一周澳大利亚区域好望角型和巴拿马型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Capesize and Panamax Num. and Waiting Time Information in Anchorages of Australia

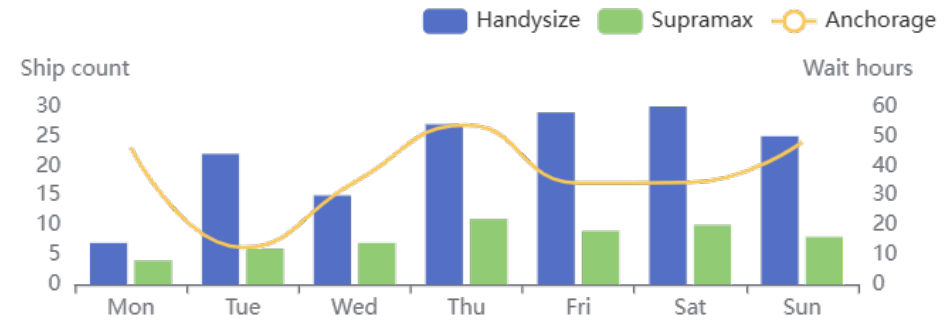
Type	M	T	W	Th	F	Sat	Sun
Pan.	27	38	40	39	41	33	34
Cap	48	43	52	57	56	55	51
WT.h.	156.3	109.4	126.9	137	120.1	84.5	111



最近一周黑海区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra & Handy Num. and Waiting Time Information in Anchorages of Black Sea

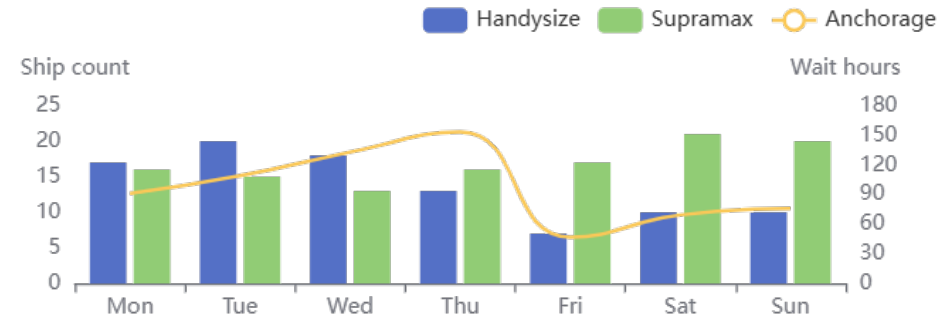
Type	M	T	W	Th	F	Sat	Sun
HDY	7	22	15	27	29	30	25
SMX	4	6	7	11	9	10	8
WT.h.	46.1	12.45	34.5	53.8	34.2	34.4	48



最近一周美湾区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of US Gulf

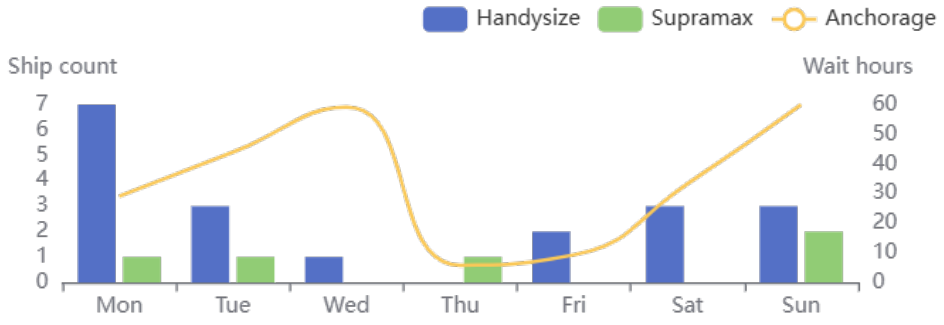
Type	M	T	W	Th	F	Sat	Sun
HDY	17	20	18	13	7	10	10
SMX	16	15	13	16	17	21	20
WT.h.	91.2	109	133	153.3	46.8	69.3	76



最近一周拉普拉特河区域超大型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of Plate River

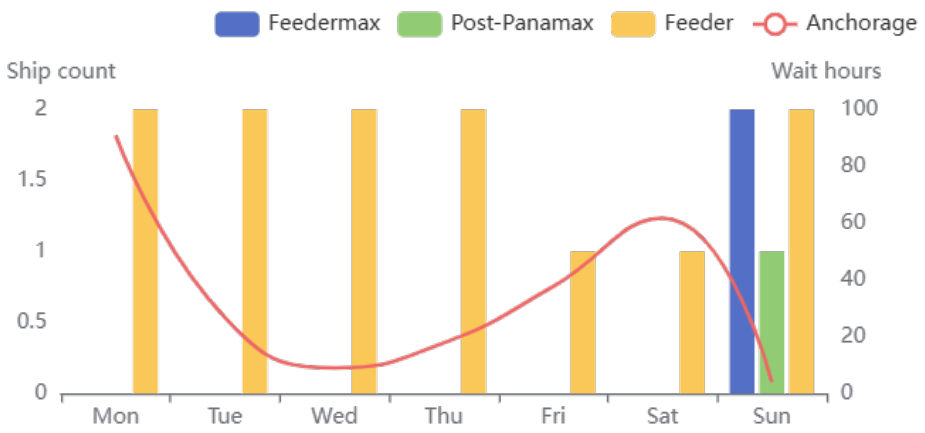
Type	M	T	W	Th	F	Sat	Sun
HDY	7	3	1	0	2	3	3
SMX	1	1	0	1	0	0	2
WT.h.	29.1	43.95	59.2	5.8	9.3	33.3	60



最近一周香港区域集装箱船锚泊数量和平均等待时长

Latest Week Update for Container Vessels Num. and Waiting Time Information on Anchorages of HongKong

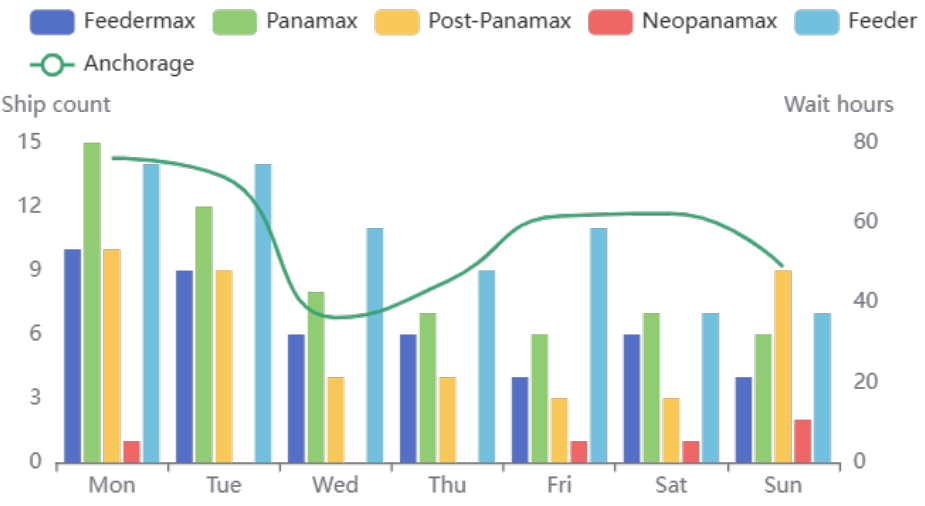
Type	M	T	W	Th	F	Sat	Sun
F.ma.	0	0	0	0	0	0	2
Pan.	0	0	0	0	0	0	0
PPx	0	0	0	0	0	0	1
NPx	0	0	0	0	0	0	0
Fd	2	2	2	2	1	1	2
WT.h.	90.8	26.7	9	17.8	37.7	61.7	4
Ulcw	0	0	0	0	0	0	0



最近一周上海区域集装箱船锚泊数量和平均等待时长

Latest Week Update for Container Vessels Num. and Waiting Time Information in Anchorages of Shanghai

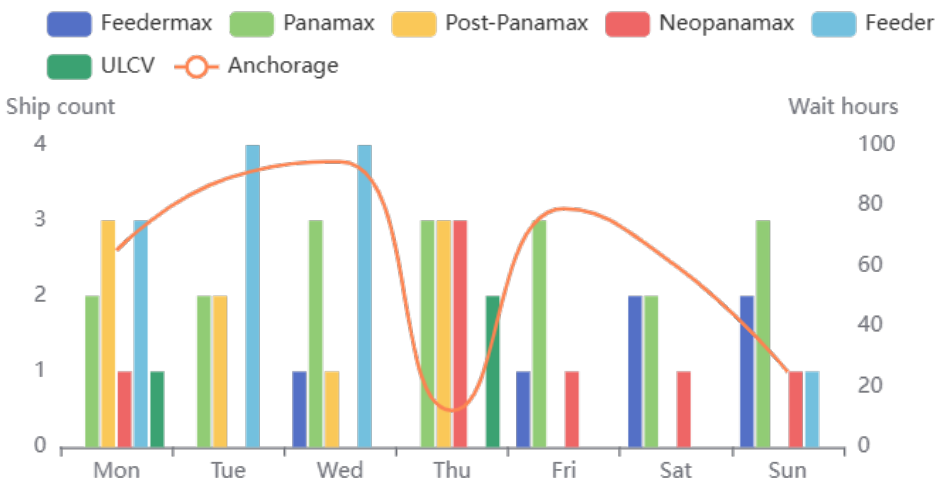
Type	M	T	W	Th	F	Sat	Sun
F.ma.	10	9	6	6	4	6	4
Pan.	15	12	8	7	6	7	6
PPx	10	9	4	4	3	3	9
NPx	1	0	0	0	1	1	2
Fd	14	14	11	9	11	7	7
Ulcw	0	0	0	0	0	0	0
WT.h.	76.2	71.5	36.3	45.4	61.7	62.35	49



最近一周新加坡区域集装箱船锚泊数量和平均锚泊时长

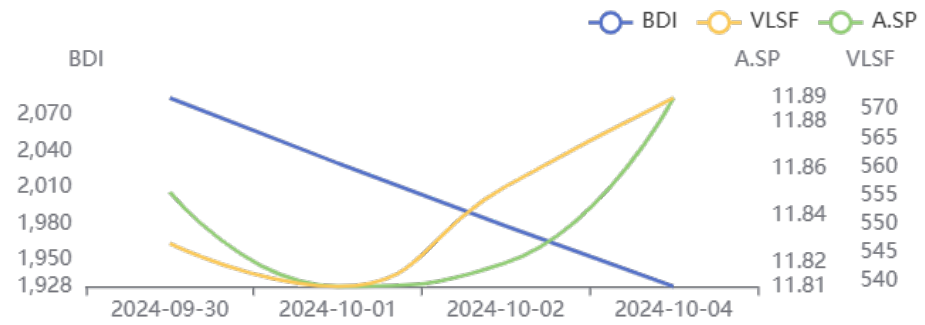
Latest Week Update for Container Vessels Num. and Waiting Time Information in Anchorages of Singapore

Type	M	T	W	Th	F	Sat	Sun
F.ma.	0	0	1	0	1	2	2
Pan.	2	2	3	3	3	2	3
PPx	3	2	1	3	0	0	0
NPx	1	0	0	3	1	1	1
Fd	3	4	4	0	0	0	1
Ulcw	1	0	0	2	0	0	0
WT.h.	65.1	89.1	94.5	12.1	79	60.1	25



最近一周空载散货船平均航速Latest Weekly Average Speed for Bulkers during Ballast Voyage

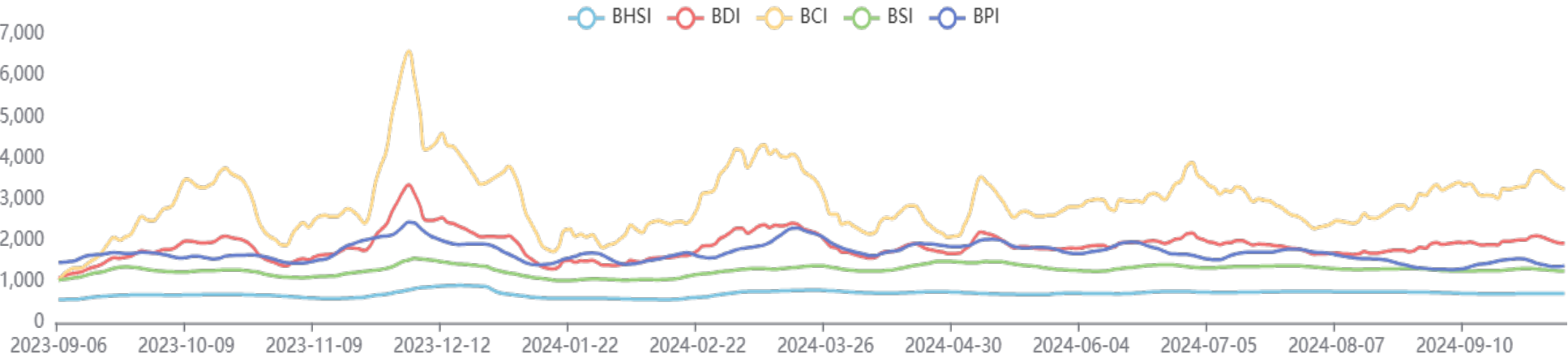
Type	M	T	W	Th	F	Sat	Sun
BDI	1414	1386	1364	1388			
VLSF	546.50	539.00	556.50	557.50	572.00		
A.SP	11.85	11.81	11.82	11.84	11.89	11.9	



第三部分 航运市场 SHIPPING MARKET

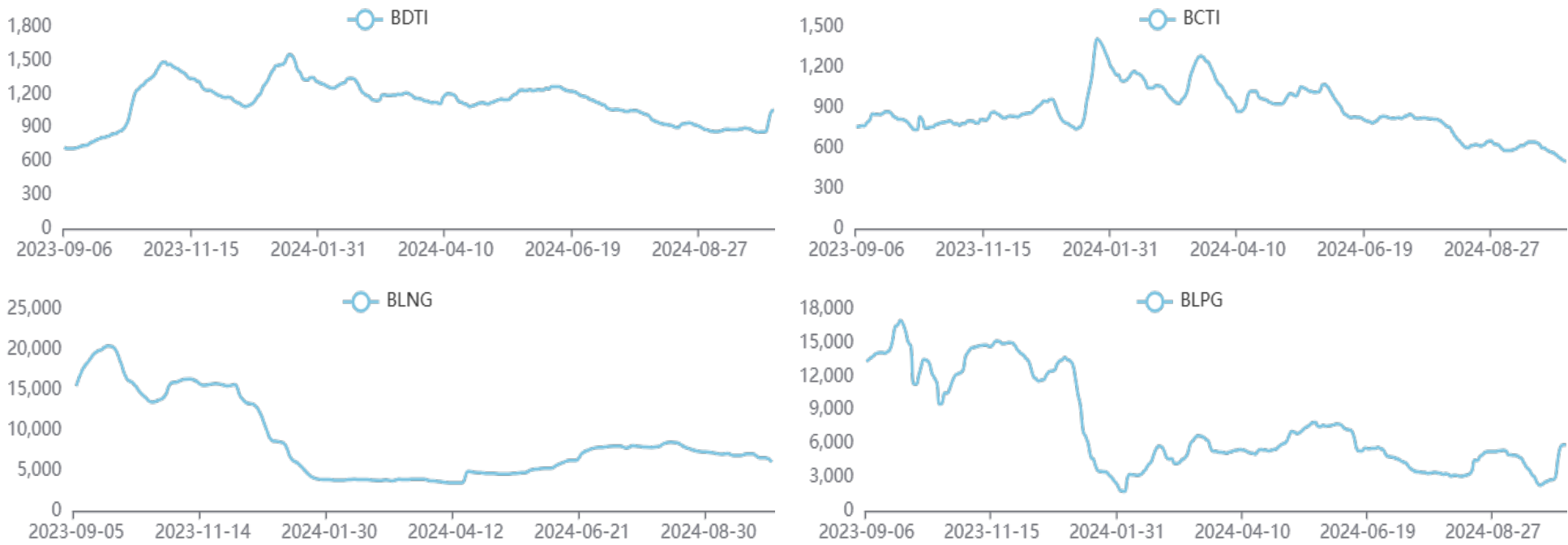
波罗的海干散货指数Baltic Dry Index

Type	PI	WoW	W%	M%	y%
BDI	1928	-182.0	-8.63	-0.67	8.44
BCI	3243	-446.0	-12.09	-3.37	15.78
BPI	1388	-58.0	-4.01	7.26	-14.58
BSI	1258	-48.0	-3.68	-0.16	1.13
BHSI	712	2.0	0.28	-1.66	5.79



能源运价指数Energy Shipping Index

Type	PI	WoW	W%	M%	y%
BDTI	1060	198.0	22.97	21.84	25.3
BCTI	497	-69.0	-12.19	-15.04	-37.56
BLNG	6070	-520.0	-7.89	-13.41	-61.6
BLPG	5892	3117.0	112.32	18.81	-47.79



第四部分 运力分布 SUPPLY DISTRIBUTION

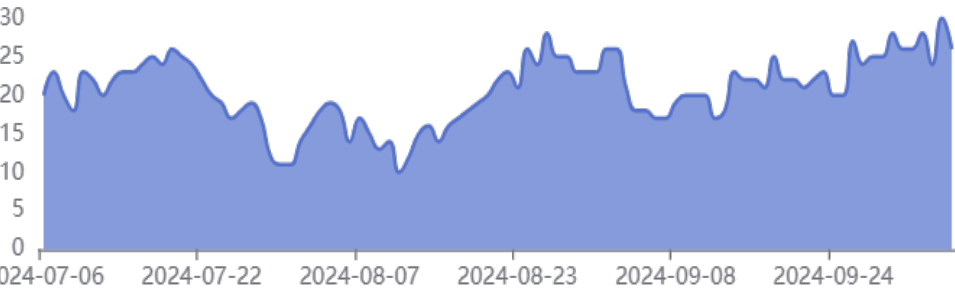


好望角型散货船 Capesize

区域：巴西，最近一周好望角型散货船准备装货船舶数量

Area: Brazil, The latest week update number for Capesize with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
Cape	28	26	26	28	24	30	26



区域：南非，最近一周好望角型散货船准备装货船舶数量

Area: South Africa, The latest week update number for Capesize with cargo loading intention.

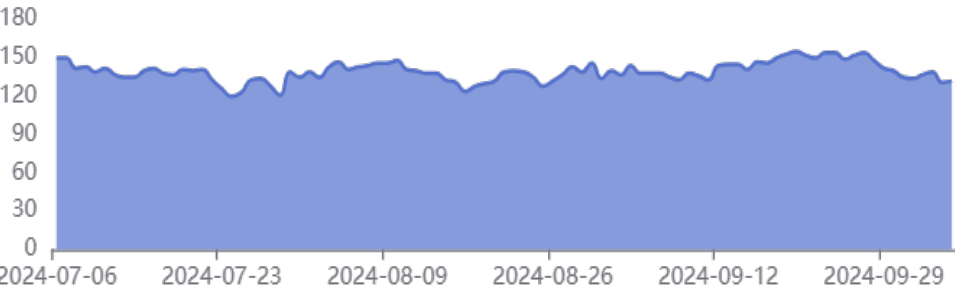
Type	M	T	W	Th	F	Sat	Sun
Cape	23	25	22	22	24	26	28

巴拿马型散货船 PANAMAX

区域：南美北部和东部。最近一周巴拿马型散货船准备装货船舶数量。

Area: South America. The latest week update number for Panamax with cargo loading intention.

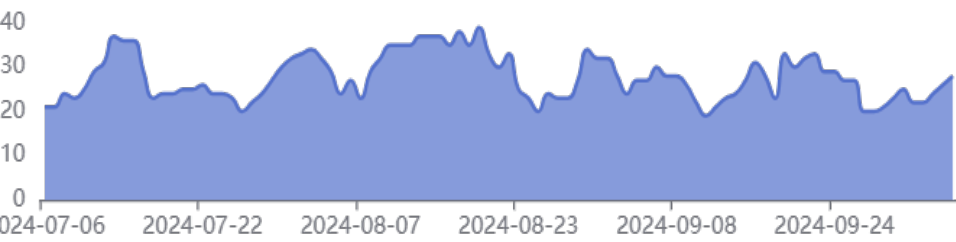
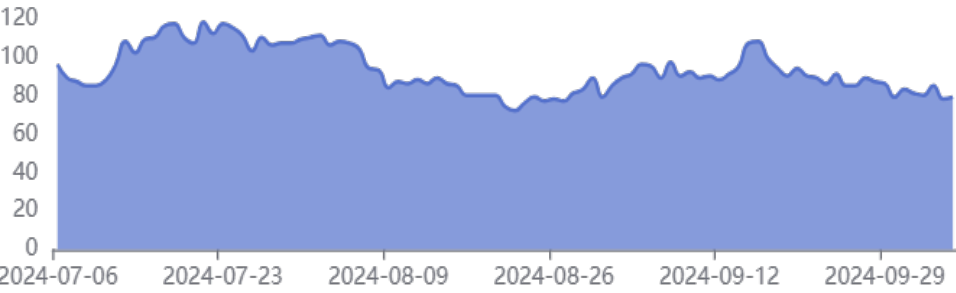
Type	M	T	W	Th	F	Sat	Sun
Pan.	139	134	133	136	138	130	131



区域：澳大利亚。最近一周好望角型散货船准备装货船舶数量。

Area: Australia. The latest week update number for Capesize with cargo loading intention.

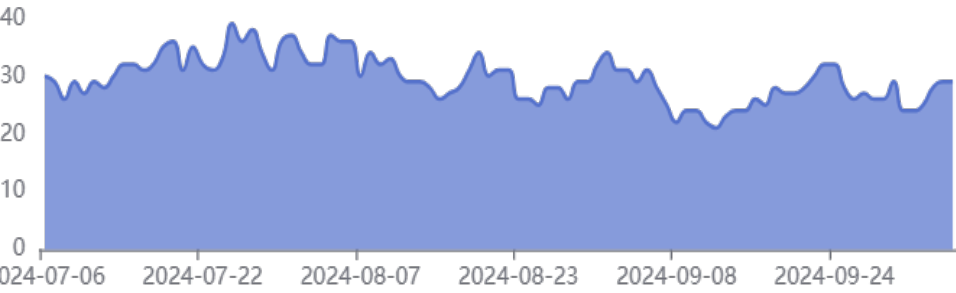
Type	M	T	W	Th	F	Sat	Sun
Cape	79	83	81	80	85	78	79



区域：黑海。最近一周巴拿马型散货船准备装货船舶数量。

Area: Black Sea. The latest week update number for Panamax with cargo loading intention.

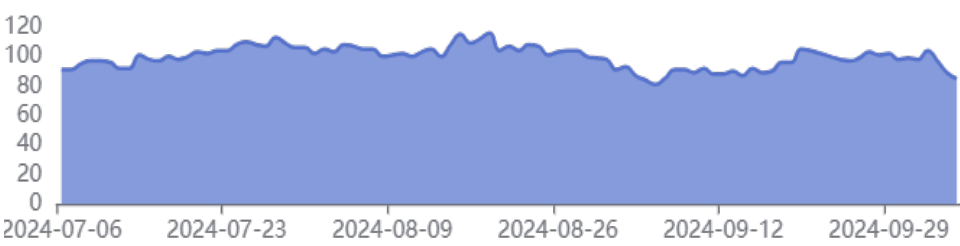
Type	M	T	W	Th	F	Sat	Sun
Pan.	23	21	22	21	20	20	20



区域：澳大利亚。最近一周巴拿马型散货船准备装货船舶数量。

Area: Australia. The latest week update number for Panamax with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
Pan.	98	99	98	104	97	89	85

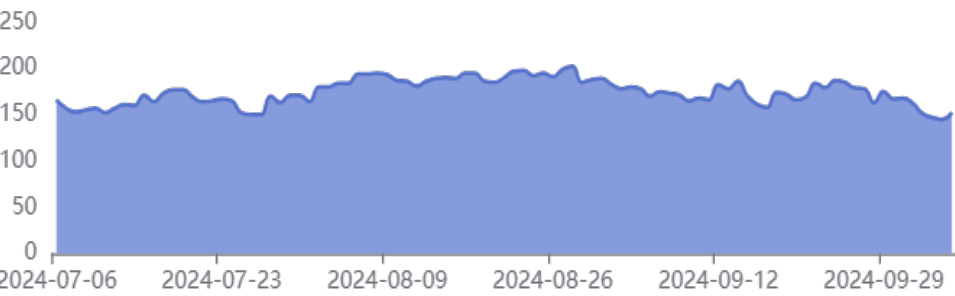


超大灵便型散货 SUPRAMAX

区域：北中国。最近一周超大灵便型散货船准备装货船舶数量。

Area: North China. The latest week update number for Supramax with cargo loading intention.

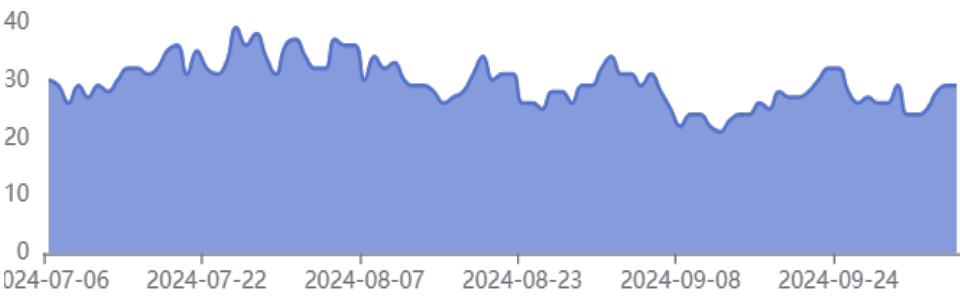
Type	M	T	W	Th	F	Sat	Sun
SMX	167	168	162	151	147	145	152



区域：黑海。最近一周巴拿马型散货船准备装货船舶数量。

Area: Black Sea. The latest week update number for Panamax with cargo loading intention.

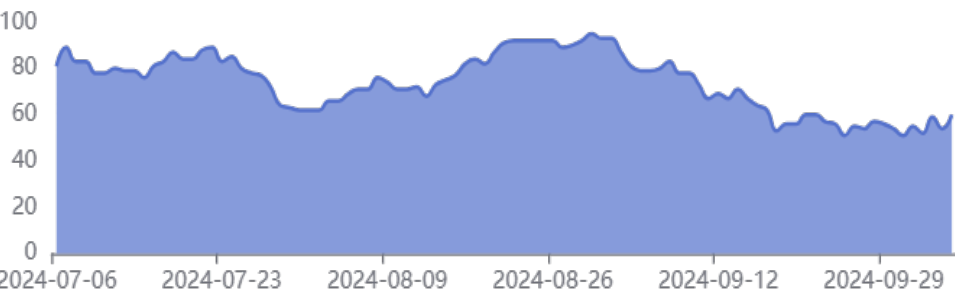
Type	M	T	W	Th	F	Sat	Sun
SMX	29	24	24	25	28	29	29



区域：美湾。最近一周超大灵便型散货船准备装货船舶数量。

Area: US Gulf. The latest week update number for Supramax with cargo loading intention.

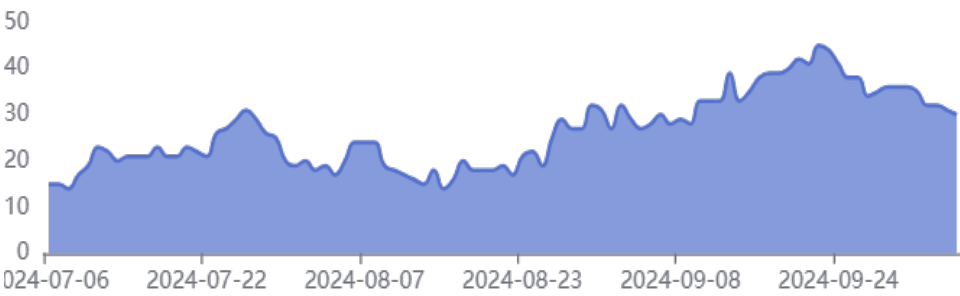
Type	M	T	W	Th	F	Sat	Sun
SMX	36	36	35	32	32	31	30



区域：南美的北部和东部。最近一周超大灵便型散货船准备装货船舶数量。

Area: South America. The latest week update number for Supramax with cargo loading intention.

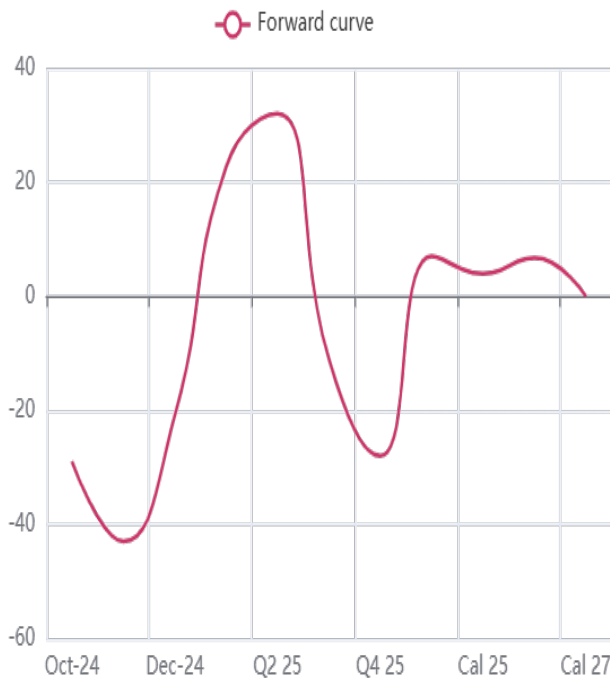
Type	M	T	W	Th	F	Sat	Sun
SMX	54	51	55	52	59	54	60



第五部分 远期运价协议 FFA

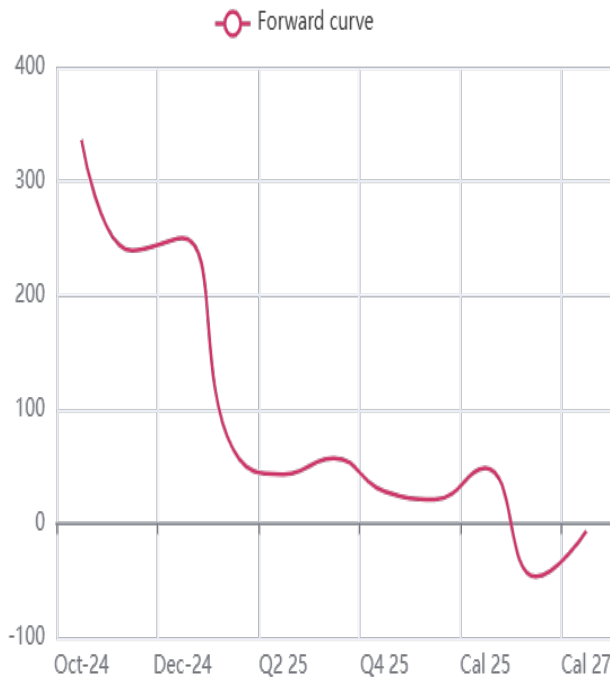
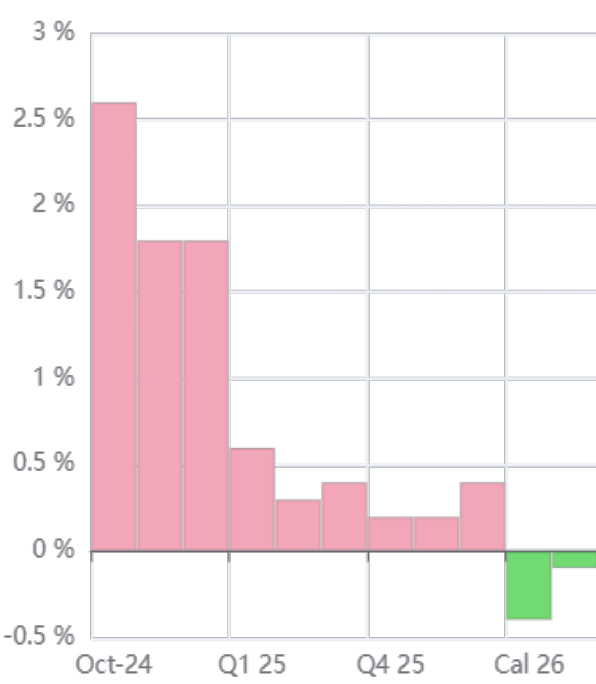
好望角型散货船Capesize

5TC	\$/day	WoW	
Oct-24	28,614.00	-29.0	-0.1 %
Nov-24	27,211.00	-43.0	-0.2 %
Dec-24	26,386.00	-21.0	-0.1 %
Q1 25	17,354.67	22.67	0.1 %
Q2 25	20,768.00	32.0	0.2 %
Q3 25	24,725.00	-11.0	0.0 %
Q4 25	25,011.00	-28.0	-0.1 %
Q1 26	15,164.00	7.0	0.0 %
Cal 25	21,964.67	3.92	0.0 %
Cal 26	21,045.75	6.75	0.0 %
Cal 27	20,579.00	0.0	0.0 %



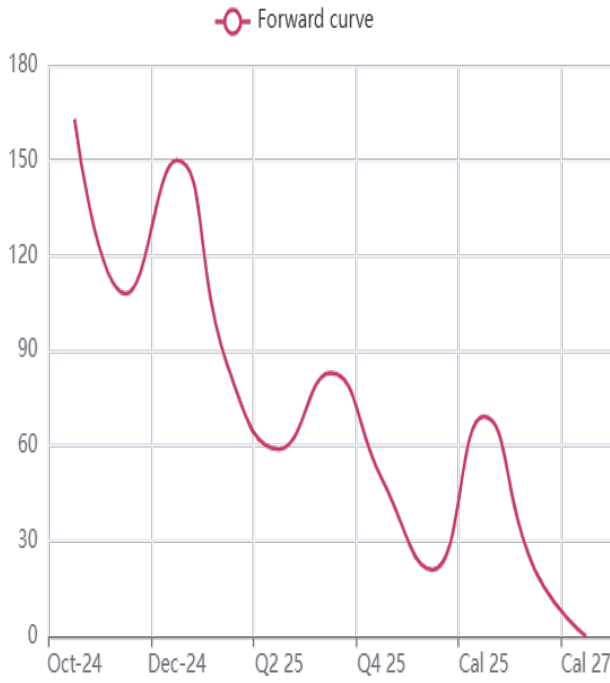
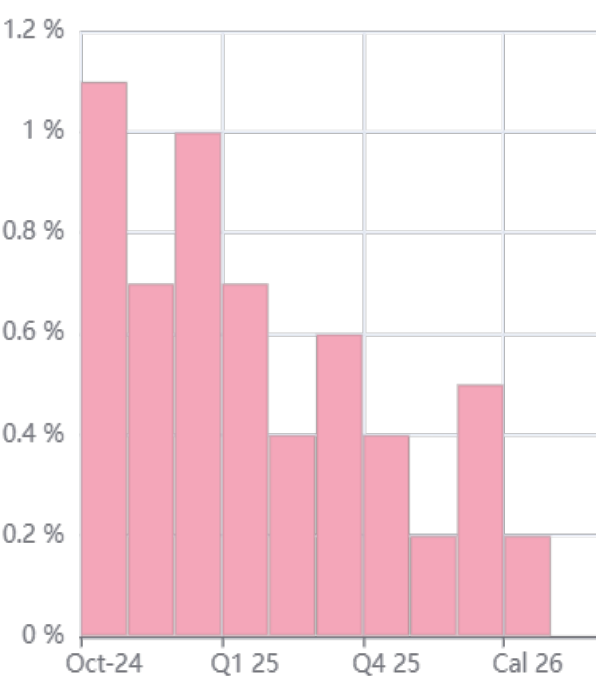
巴拿马型散货船Panamax

4TC	\$/day	WoW	
Oct-24	13,036.00	336.0	2.6 %
Nov-24	13,871.00	239.0	1.8 %
Dec-24	13,771.00	250.0	1.8 %
Q1 25	11,633.33	65.33	0.6 %
Q2 25	13,393.00	43.0	0.3 %
Q3 25	13,339.00	57.0	0.4 %
Q4 25	12,964.00	28.0	0.2 %
Q1 26	11,314.00	21.0	0.2 %
Cal 25	12,832.33	48.33	0.4 %
Cal 26	12,439.00	-46.75	-0.4 %
Cal 27	12,379.00	-7.0	-0.1 %



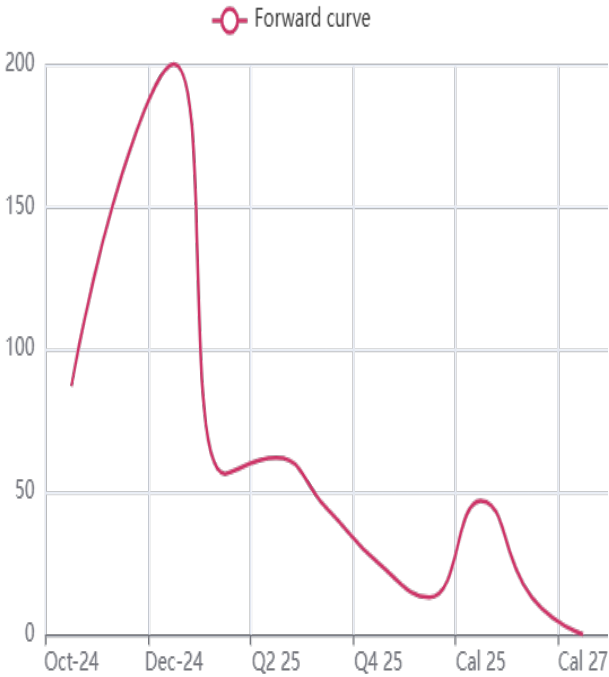
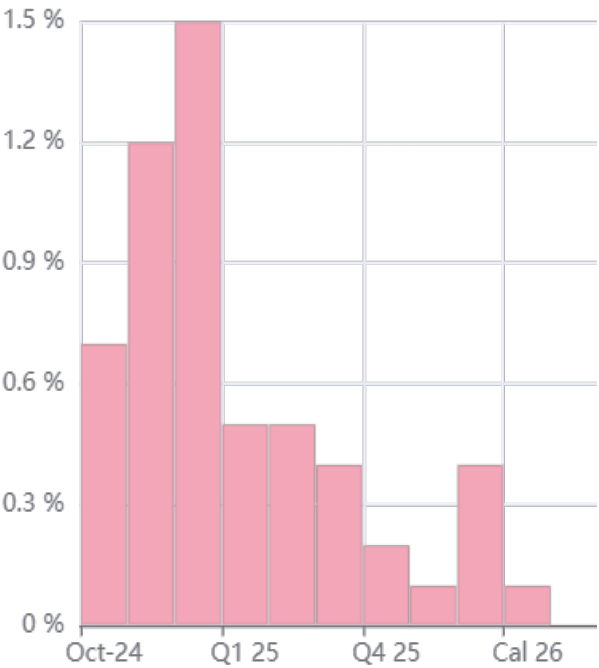
超大灵便型散货船Supramax

10TC	\$/day	WoW	
Oct-24	14,642.00	163.0	1.1 %
Nov-24	14,750.00	108.0	0.7 %
Dec-24	14,633.00	150.0	1.0 %
Q1 25	12,178.00	85.0	0.7 %
Q2 25	13,642.00	59.0	0.4 %
Q3 25	13,454.00	83.0	0.6 %
Q4 25	13,167.00	50.0	0.4 %
Q1 26	12,513.00	21.0	0.2 %
13,110.25	Cal 25	69.25	0.5 %
Cal 26	12,513.00	21.0	0.2 %
Cal 27	12,350.00	0.0	0.0 %



灵便型散货船Handysize

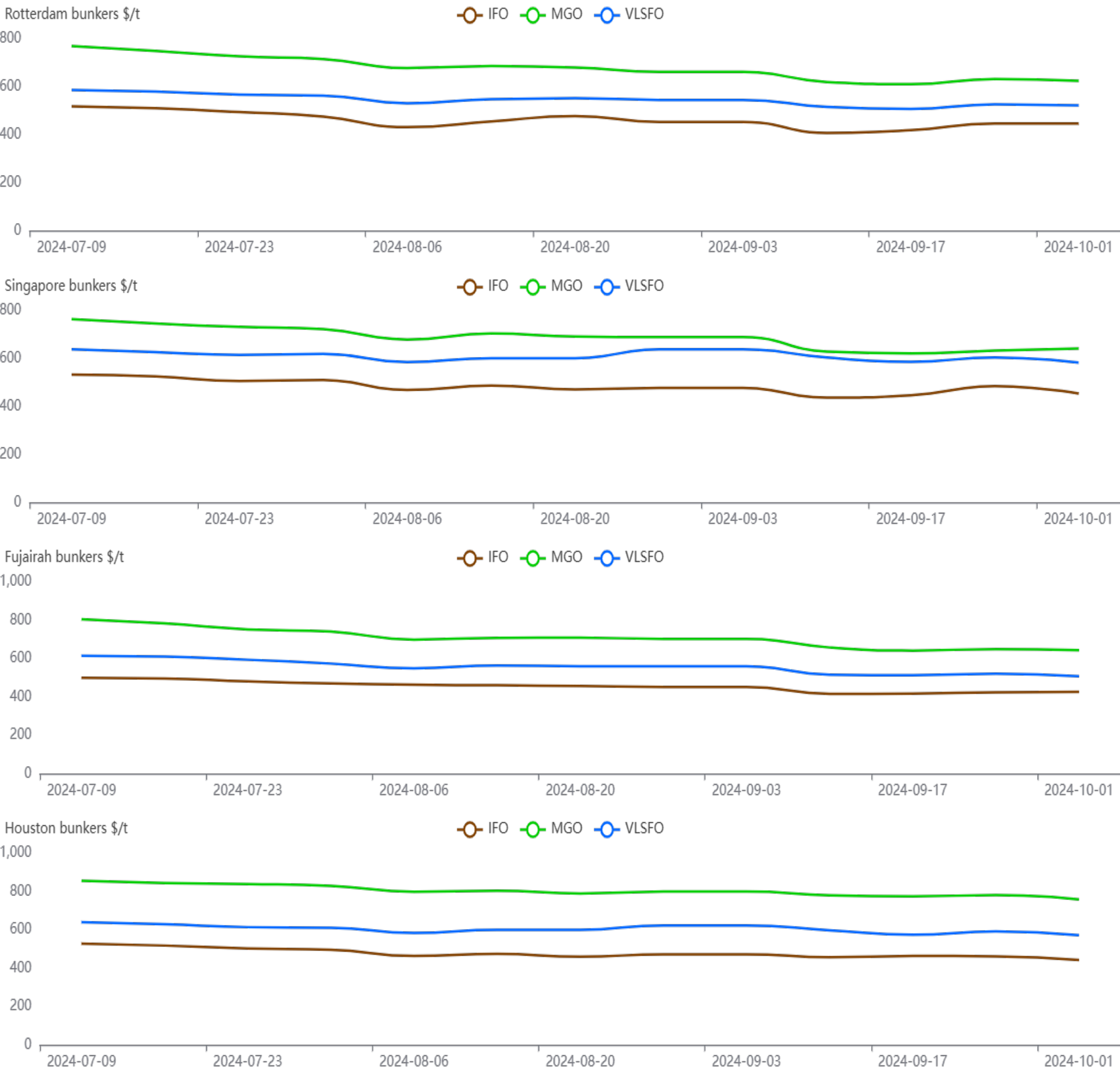
7TC	\$/day	WoW	
Oct-24	13,350.00	87.0	0.7 %
Nov-24	13,500.00	162.0	1.2 %
Dec-24	13,350.00	200.0	1.5 %
Q1 25	10,979.33	56.33	0.5 %
Q2 25	12,550.00	62.0	0.5 %
Q3 25	12,300.00	44.0	0.4 %
Q4 25	12,013.00	25.0	25.0
Q1 26	11,569.00	13.0	0.1 %
Cal 25	11,960.58	46.83	0.4 %
Cal 26	11,569.00	13.0	0.1 %
Cal 27	11,500.00	0.0	0.0 %



第六部分 燃油价格 BUNKER PRICE

MP	LO	HO	MO	SP	WoW	W%	M%
zhoushan	612.5	471.0	665.5	141.5	11.5	8.85	7.2
Singapore	583.0	454.5	642.5	128.5	9.0	7.53	-20.43
Rotterdam	522.5	446.5	625.5	76.0	-3.5	-4.4	-17.39
Fujairah	508.5	426.5	644.0	82.0	-14.5	-15.03	-23.72
Houston	572.5	443.0	759.0	129.5	-0.5	-0.38	-13.95

(MP-Bunkering Main Ports; LO-Heavy Low Sulphur Fuel Oil; HO-Heavy Hight Sulphur Fuel Oil; MO-MGO; SP-Spread;)



第七部分 最新商品价格 LATEST COMMODITIES PRICE

Grains and Oilseeds	Index		+/-	Weekly	Monthly	YTD
Wheat	213.0		7.0	3.4	9.23	-9.01
Maize	223.0		10.0	4.69	11.5	-9.08
Soybeans	220.0		2.0	0.92	11.11	-14.82
Rice	226.0		-16.0	-6.61	-8.13	-8.85
Barley	221.0		8.0	3.76	8.33	-3.38
Energy	Index		+/-	Weekly	Monthly	YTD
Crude Oil	USD/Bbl	74.38	3.12	4.38	-1.83	-17.81
Brent	USD/Bbl	78.05	3.35	4.48	-2.41	-16.88
Natural Gas	USD/MMBtu	2.85	0.2	7.55	41.79	9.2
Gasoline	USD/Gal	2.09	0.07	3.47	-8.73	-18.99
Heating Oil	USD/Gal	2.32	0.14	6.42	-0.43	-30.54
Ethanol	USD/Gal	1.56	-0.01	-0.64	-14.75	-33.62
Naphtha	USD/T	669.1	42.84	6.84	1.54	-4.68
Propane	USD/Gal	0.78	0.14	21.88	1.3	5.41
Uranium	USD/Lbs	82.5	3.05	3.84	0.12	25.95
Methanol	CNY/T	2501.0	144.0	6.11	2.33	-0.04
TTF Gas	EUR/MWh	40.74	4.54	12.54	11.01	-1.52
UK Gas	GBp/thm	101.98	15.55	17.99	15.89	-4.98
Industrial	Index		+/-	Weekly	Monthly	YTD
Copper	USD/Lbs	4.52	0.16	3.67	7.11	24.18
Coal	USD/T	149.6	10.1	7.24	3.03	-6.5
Steel	CNY/T	3417.0	387.0	12.77	11.92	-7.87
Iron Ore	USD/T	108.84	16.91	18.39	11.0	-11.87
Aluminum	USD/T	2668.0	146.0	5.79	4.96	19.59
Lithium	CNY/T	75500.0	3000.0	4.14	2.03	N/A
Metals	Index		+/-	Weekly	Monthly	YTD
Gold	USD/t.oz	2652.75	19.58	0.74	5.1	37.96
Silver	USD/t.oz	32.18	1.18	3.81	6.91	37.05
Platium	USD/t.oz	987.7	22.3	2.31	2.14	6.81
Currencies	Index		+/-	Weekly	Monthly	YTD
EUR/USD	1.1		-0.01	-0.9	-1.79	3.77
USD/CNY	7.1		0.06	0.85	-0.28	-2.87

第八部分 本周话题 WEEKLY TOPIC



两艘中国管理的VLCC油轮被美国OFAC列入制裁名单

美国对真主党和伊朗实施新一轮制裁，目标锁定了一家从事非法运输的叙利亚航运巨头。两艘超大型油轮及其中国船舶管理人和注册船东也被列入到最新制裁名单。

9月末，美国财政部对几家实体和9艘船舶实施了制裁，其中包括属于某叙利亚船东的船只，因为它们与伊朗和黎巴嫩激进组织真主党有贸易或航运联系。美国官方称这些最新制裁的船舶中的四艘船只属于叙利亚的阿卜杜勒·贾利勒·马拉(Abdul Jalil Mallah)军团的一部分。美国财政部称，阿卜杜勒·贾利勒·马拉是叙利亚非法航运巨头，帮助伊朗及其代理人制造的各种恶意的有害行动。美国财政部门还将他的兄弟卢伊·马拉(Luay al-Mallah)列入制裁名单，原因是他参与了非法的海运业务。当前，伊朗支持的激进组织真主党正与以色列展开激烈武装冲突，局势紧张。

Mallah家族的船只现在被美国财政部外国资产控制办公室列入名单，包括47200载重吨的成品油轮Confidence P(1999年建造，据称这艘油轮正在执行海上石油储存任务)。同样被加入OFAC名单的还有8955载重吨的Queen Reem(1997年建造)，3481载重吨的Rival(1994年建造)和113000载重吨的Tiyara(2002年建造)。

Mallah家族于2021年因支持伊斯兰革命卫队的圣城军和胡塞武装而受到美国制裁。他的兄弟经营着总部位于土耳其的Oryx Denizcilik，现在被指控利用家族船只与胡塞财政官员萨义德·贾马尔

(Sa'id al-Jamal)进行非法合作和非法贸易。具体是在2021年，Luay al-Mallah为said al-Jamal管理了一批货物。2021年，萨义德·贾马尔的网络利用Nova和Tiyara为伊朗和叙利亚之间的非法贸易提供便利。

美国财政部负责反恐和金融情报事务的代理副部长布拉德利·史密斯(Bradley Smith)说，伊朗依靠圣城旅和真主党非法销售石油和液化石油气来资助恐怖主义代理人。美国财政部致力于制裁为这些代理人提供便利的托运人、经纪人和买家网络。

美国财政部还对中国的星海船舶管理公司及其管理的三艘船舶进行了制裁。其中包括30.9万载重吨的Eternal Success油轮(2005年建造)，这艘VLCC最近在7月份被美国财政部指控为非法贸易提供便利，通过模拟AIS数据来隐蔽其将石油转载到另一艘船的行为。制裁名单上还增加了10万6千载重吨成品油轮Eternal 8 (2002年建造)，该船被指控参与与伊朗有关的货物运输。16万载重吨的SUEZMAX油轮Eternal Peace (2004年建造)也在制裁名单中。

财政部还将马绍尔群岛注册的Dragon Road和总部位于香港的Tai Feng Hai Shipping这两家船东实体列入了OFAC的制裁名单。Dragon Road拥有28.1万载重吨的Serene 1号油轮(2000年建造)，这艘油轮被指控代表Concepto Screen SAL Offshore公司运送圣城军控制的货物，该公司被指控与真主党有关联。因为类似的原因，29.9万载重吨的Feng Tai号(2002年建造)因为所有者相同也被列入支持名单。

The United States has imposed new sanctions on Hezbollah and Iran, targeting a Syrian shipping giant for illegal shipments. Two very large oil tankers and their Chinese ship managers and registered owners were also added to the latest sanctions list.

In late September, the Treasury Department imposed sanctions on several entities and nine ships, including those belonging to a Syrian shipowner, for trade or shipping links with Iran and the Lebanese militant group Hezbollah. U.S. officials said four of the vessels targeted by the latest sanctions were part of the army of Abdul Jalil Mallah in Syria. According to the U.S. Treasury Department, Abdul Jalil Mara is a Syrian illegal shipping magnate who has helped Iran and its proxies create a variety of malign and harmful operations. The U.S. Treasury Department also placed his brother, Luay al-Mallah, on the sanctions list for his involvement in illegal maritime operations. At present, the Iran-backed militant group Hezbollah is engaged in a fierce armed conflict with Israel, and the situation is tense.

The Mallah family's vessels are now listed by the U.S. Treasury Department's Office of Foreign Assets Control, including the 47,200 DWT finished product tanker Confidence P(built in 1999 and allegedly on an offshore oil storage mission). Also added to the OFAC list are the 8,955 DWT Queen Reem(built in 1997), the 3,481 DWT Rival(built in 1994) and the 113,000 DWT Tiyara(built in 2002).

The Mallah family was sanctioned by the United States in 2021 for supporting the Islamic Revolutionary Guard Corps' Quds Force and the Houthis. His brother, who runs Turkey-based Oryx Denizcilik, is now accused of using the family boat for illegal cooperation and illegal trade with a Houthi finance official, Sa'id al-Jamal. In 2021, Luay al-Mallah managed a shipment for said al-Jamal. In 2021, Saeed Jamal's network used Nova and Tiyara to facilitate illicit trade between Iran and Syria.

Bradley Smith, the Treasury Department's acting under secretary for terrorism and financial intelligence, said Iran relies on the Quds Force and Hezbollah for illegal sales of oil and liquefied petroleum gas to fund terrorist proxies. The U.S. Treasury Department is committed to sanctioning the networks of shippers, brokers and buyers that facilitate these agents.

The Treasury Department also imposed sanctions on China's Xinghai Ship Management Company and three vessels it manages. These include the 309,000 DWT Eternal Success tanker (built in 2005), a VLCC that was recently accused by the U.S. Treasury Department in July of facilitating illegal trade by simulating AIS data to conceal its transfer of oil to another ship. Also added to the sanctions list is the 106,000 DWT product tanker Eternal 8 (built in 2002), which is accused of being involved in Iran-related cargo shipments. The 160,000 DWT SUEZMAX oil tanker Eternal Peace (built in 2004) is also on the sanctions list.

The Treasury also added two vessel-owning entities, Marshall Islands-registered Dragon Road and Hong Kong-based Tai Feng Hai Shipping, to OFAC's sanctions list. Dragon Road owns the 281,000 DWT tanker Serene 1 (built in 2000), which is accused of transporting Quds Force-controlled goods on behalf of Concepto Screen SAL Offshore, a company accused of having links to Hezbollah. For similar reasons, the 299,000 DWT Feng Tai (built in 2002) is also on the sanction list because of the same owner.

刘红太