



2026年 第3周市场周报

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本周话题 WEEKLY TOPIC

租船AI是一款利用大模型技术自动整理船货盘邮件、快速检索公开/私密船盘与货盘，并帮助您更高效发布信息的智能工具。
Chartering AI is an AI-powered tool that automatically organises tonnage and cargo circulars, enables fast search and filtering, and helps you publish open tonnage or cargo requirements with ease.

主要用途Key benefits:

- 01** 每天收到大量船货盘邮件，阅读工作量大，找船特别费时。HiFleet租船AI使用大模型技术帮您整理船货盘邮件，能高效检索船盘与货盘。
Automatically structures tonnage/cargo emails for efficient review.
- 02** 按区域、港口附近智能检索船盘与货盘。Smart search by region or port proximity.
- 03** 自动识别发件人角色（船东/OP/经纪人）。Identifies sender type (Owner/Operator/Broker).
- 04** 标注 PSC 风险、制裁风险、吊机、舱口等关键技术信息。Tags key technical & risk fields (PSC, sanctions, cranes, hatch specs, etc.).
- 05** 支持公开与私密两种模式，适用于不同公司需求。Supports both Public and Private modes for different confidentiality needs.
- 06** 按港口多维度筛选预抵船舶，快速锁定目标船舶。Expected Arriving Vessels with multi-dimensional filters for quick targeting.

HiFleet LLM AI Shipping Chartering Tool

Expected Arrivals Screening

Public or private service modes

AI analysis of cargo & tonnage offers chartering emails

Fast search & filtering of cargo/tonnage offers

Search cargo & tonnage offers by port & its nearby

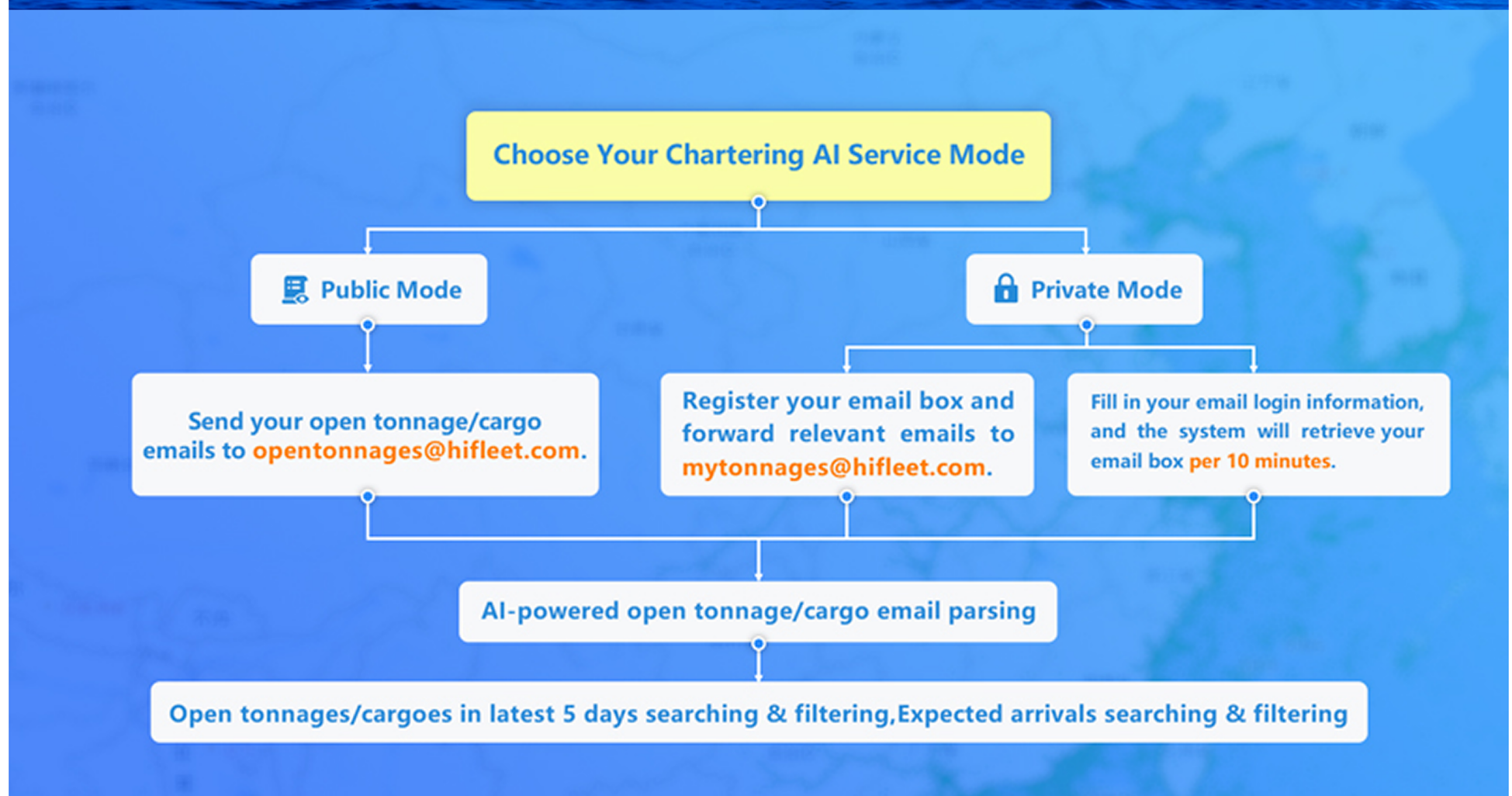


Basic authenticity screening for tonnage offers

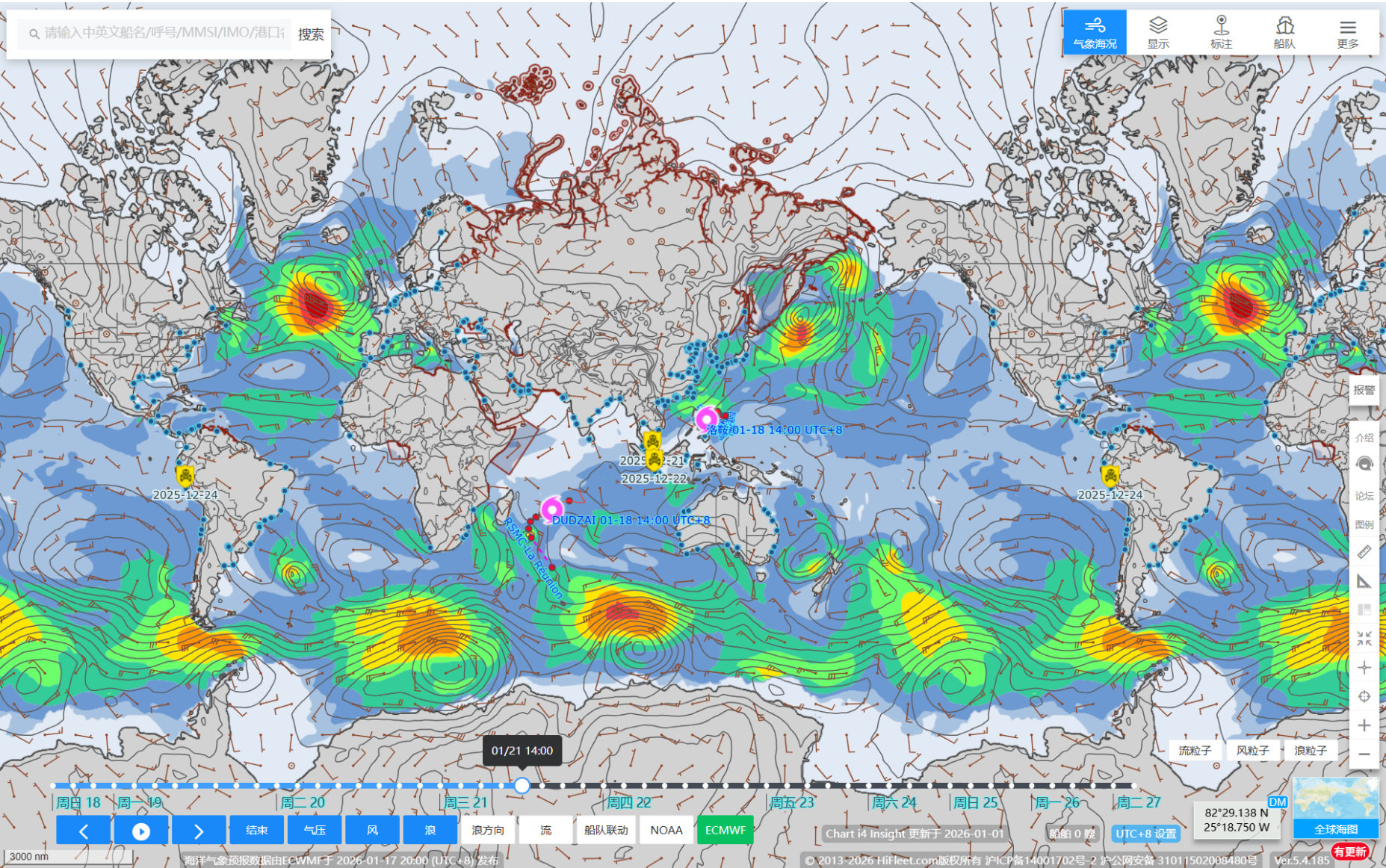
Sanctions-risk alerts for tonnage offers

Basic analysis of 3-year vessel performance (speed/consumption)

Port-of-call country tags (e.g., CIS, AU, BH)



第一部分 航运安全 SHIPPING SAFETY



航行警告 Navigation Warning

HiFleet显示全球目前有效的航行警告有1606个，远东和环加勒比海居多，请相关水域船舶注意航行警告内容。There are currently 1606 navigational warnings in effect around the ocean on hiFleet with the Far East and around the coastal of Caribbean Sea still being the majority. Please pay attention to the navigational warnings in relevant waters.

航海气象 Meteorology

未来一周中国渤海海域风力4-6级，风力逐步减弱，有中浪；黄海风力5-6级，有大浪；东海风力4-6级，上半周有巨浪；台湾海峡6-8级风，有巨浪；南海大部海域风力5-7级，中后半周有巨浪。太平洋北部和北大西洋的低气压都开始变得活跃。The coming week the wind in Bohai Sea become weak with moderate sea. Yellow Sea the wind is strong with rough sea. And China East Sea will become weak with very rough sea in the early of the week. The wind in the Taiwan Strait is strong with very rough sea in the first half of the week. In most of the South China Sea the wind becomes strong with very rough sea. The low pressure activities become frequent both in North of Pacific and Atlantic.

海盗事件 Piracy

最近一周没有海盗事件报告。There is no piracy reports for the latest week.

海上事件 Marine Incidents

2026年1月9日，黑海地区的军事冲突又夺走了一名船员的生命。当时一艘由土耳其管理的船只在敖德萨港的袭击中被一枚俄罗斯无人机击中。乌克兰方面称，一艘名为“Ladonna”号（载重 22100 吨，建造于 1995 年）的叙利亚籍船员不幸遇难。On January 9, 2026, another military conflict in the Black Sea region claimed the life of another crew member. At that time, a vessel managed by Turkey was hit by a Russian drone during an attack on the Odessa port. The Ukrainian side stated that a Syrian crew member named "Ladonna" (with a load of 22,100 tons and built in 1995) unfortunately died.

其它 Others

没有 Nil

备注 Remark

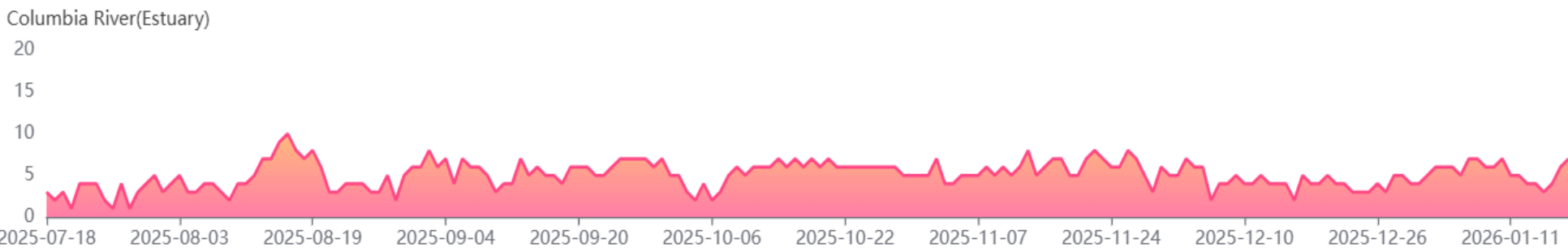
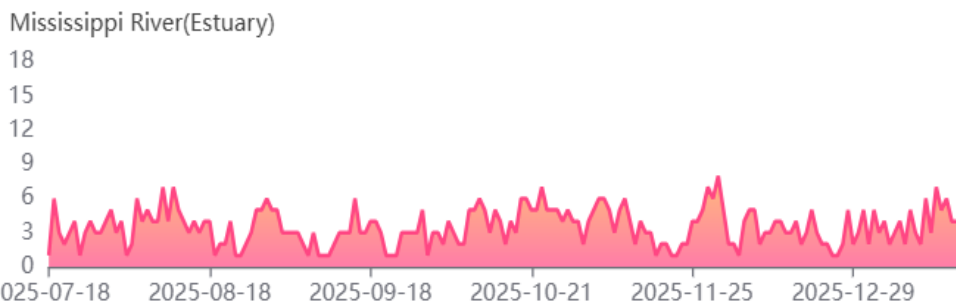
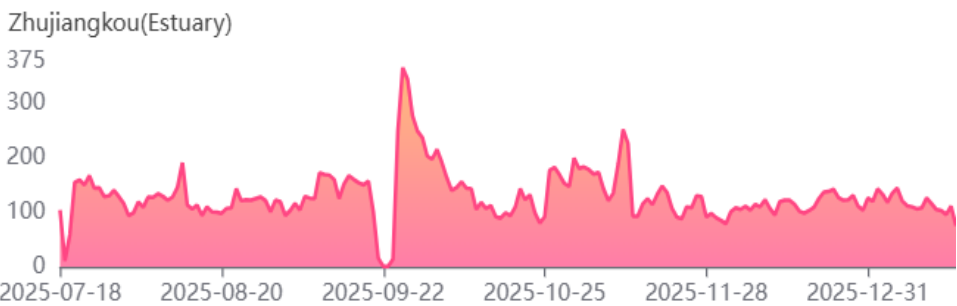
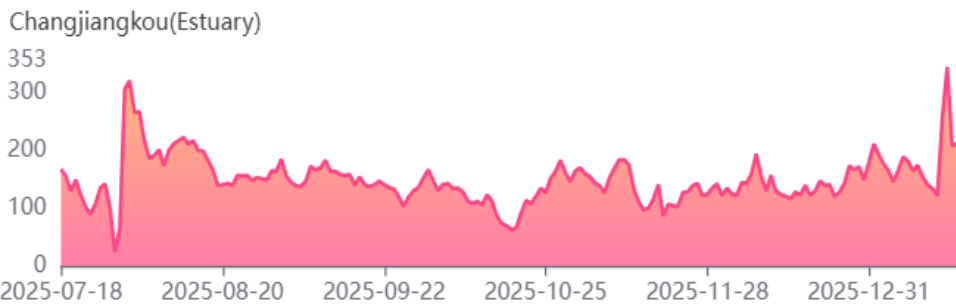
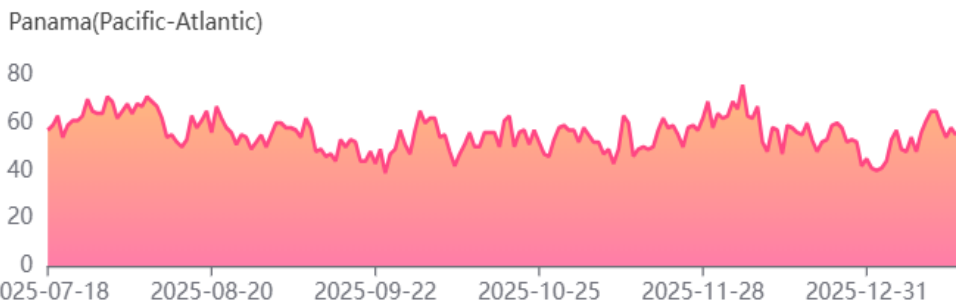
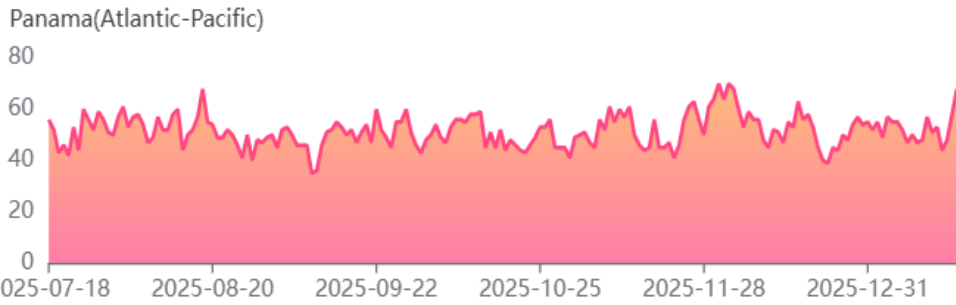
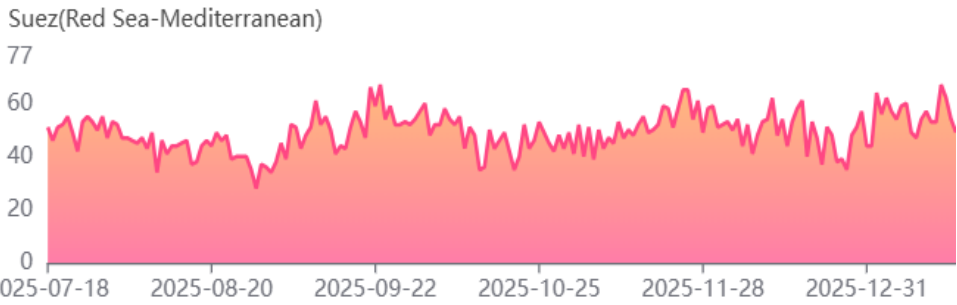
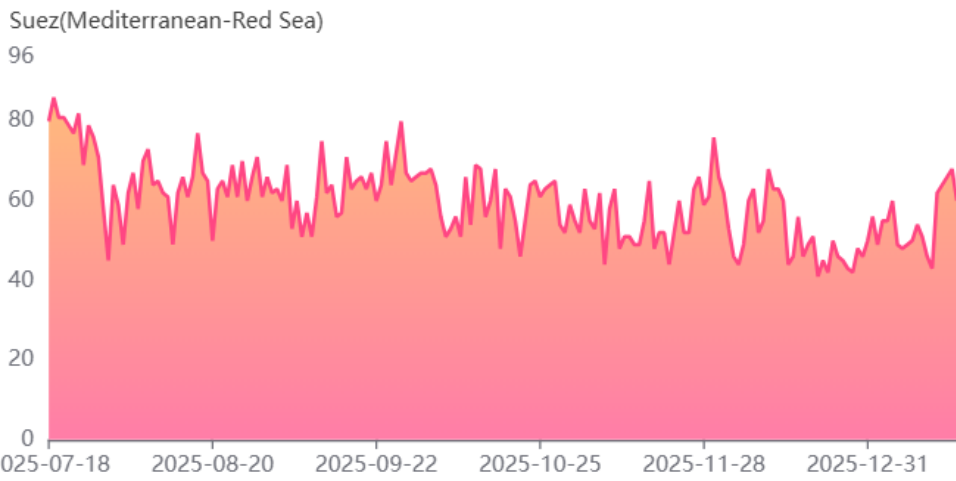
本报告数据截止时间为2026年1月18日北京时间17点；所有数据和或观点仅供参考，在任何情况下本公司及其员工不承担任何风险。The data deadline for this report is Beijing time 17 hours on Jan 18th of 2026; All data and/or opinions are for reference only and under no circumstances do the Company and its employees assume any risk.

第二部分 航运数据 SHIPPING DATA

最近一周船舶运河/河口锚地等待数量

Latest Week Update Vessel Waiting Numbers Information in Anchorages of Canals and Rivers

Canal/Riv.	P.N.	M.N.	WoW	MoM
Suez.Red	49	1496	7	-45
Miss.Riv.	4	96	12	-5
CJK	211	4968	230	1066
Pa.Atlan.	68	1477	16	-162
Colum.Riv.	7	141	-11	0
Suez.Med.	60	1483	44	-143
Pa.Pac.	55	1522	64	-189
ZJK	75	3468	-114	367

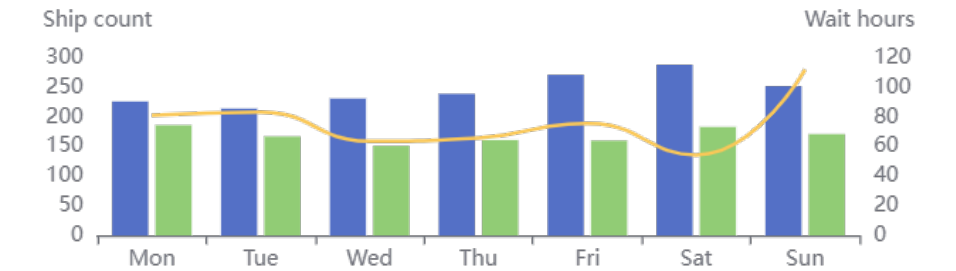
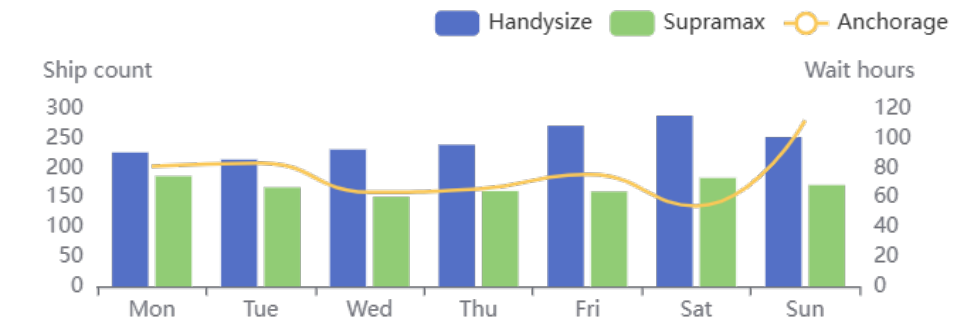


(P.N-Present Number; M.N.-Month Number; WoW-Week on Week; MoM-Month on Month)

最近一周中国区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of China

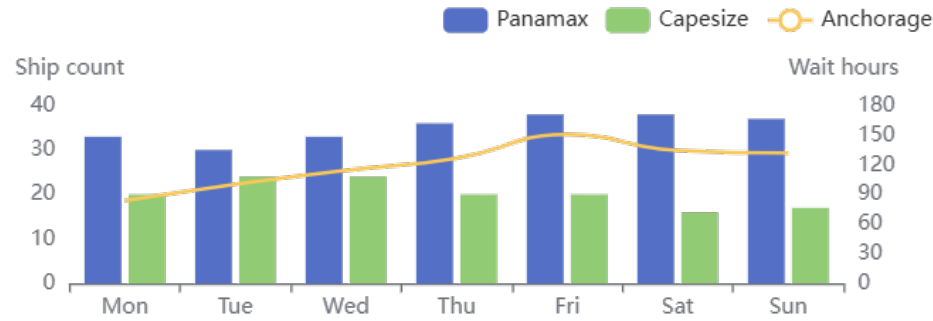
Type	M	T	W	Th	F	Sat	Sun
HDY	226	214	231	239	271	288	252
SMX	186	167	151	161	160	183	171
WT.h.	81.1	83.2	63.6	65.85	75.7	54.3	112



最近一周巴西区域好望角型和巴拿马型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Capesize and Panamax Num. and Waiting Time Information in Anchorages of Brazil

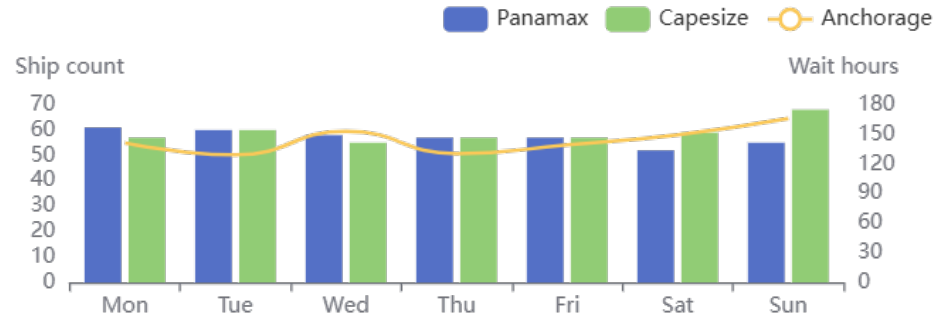
Type	M	T	W	Th	F	Sat	Sun
Pan.	33	30	33	36	38	38	37
Cap	20	24	24	20	20	16	17
WT.h.	83.9	100.5	114.5	126.7	150.7	134.6	132



最近一周澳大利亚区域好望角型和巴拿马型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Capesize and Panamax Num. and Waiting Time Information in Anchorages of Australia

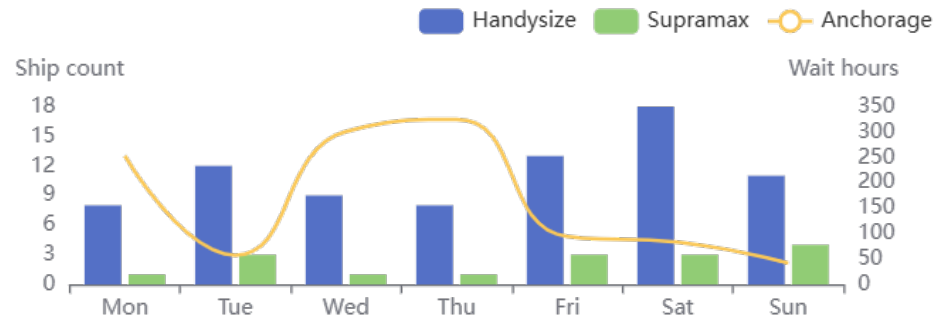
Type	M	T	W	Th	F	Sat	Sun
Pan.	61	60	58	57	57	52	55
Cap	57	60	55	57	57	59	68
WT.h.	141.3	129.1	153.1	130.4	139.2	149.5	166



最近一周黑海区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra & Handy Num. and Waiting Time Information in Anchorages of Black Sea

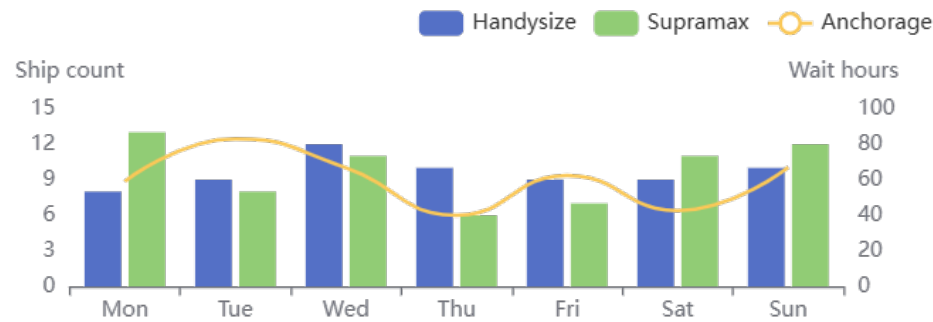
Type	M	T	W	Th	F	Sat	Sun
HDY	8	12	9	8	13	18	11
SMX	1	3	1	1	3	3	4
WT.h.	253.1	57.6	301.1	325.1	94.4	83.2	42



最近一周美湾区域超大灵便型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of US Gulf

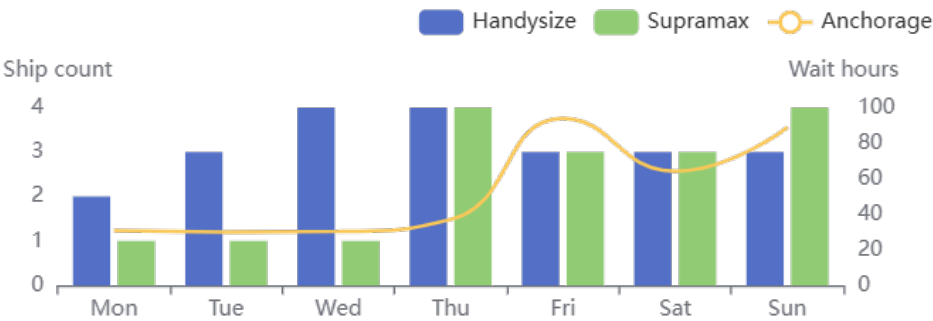
Type	M	T	W	Th	F	Sat	Sun
HDY	8	9	12	10	9	9	10
SMX	13	8	11	6	7	11	12
WT.h.	59.1	83.1	66.7	40.1	62.4	42.7	67



最近一周拉普拉特河区域超大型散货船和灵便型散货船舶锚泊数量和平均锚泊时长

Latest Week Update for Supra and Handy Num. and Waiting Time Information in Anchorages of Plate River

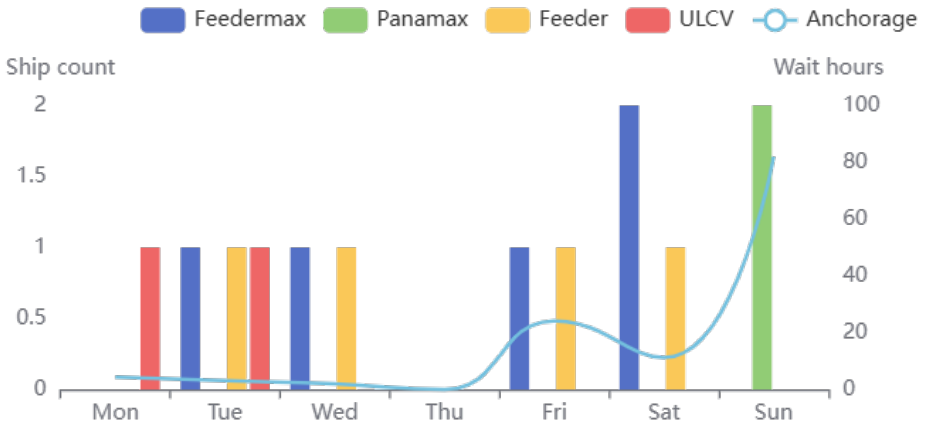
Type	M	T	W	Th	F	Sat	Sun
HDY	2	3	4	4	3	3	3
SMX	1	1	1	4	3	3	4
WT.h.	30.8	30.1	30.3	37.1	93.95	64.2	89



最近一周香港区域集装箱船锚泊数量和平均等待时长

Latest Week Update for Container Vessels Num. and Waiting Time Information on Anchorages of HongKong

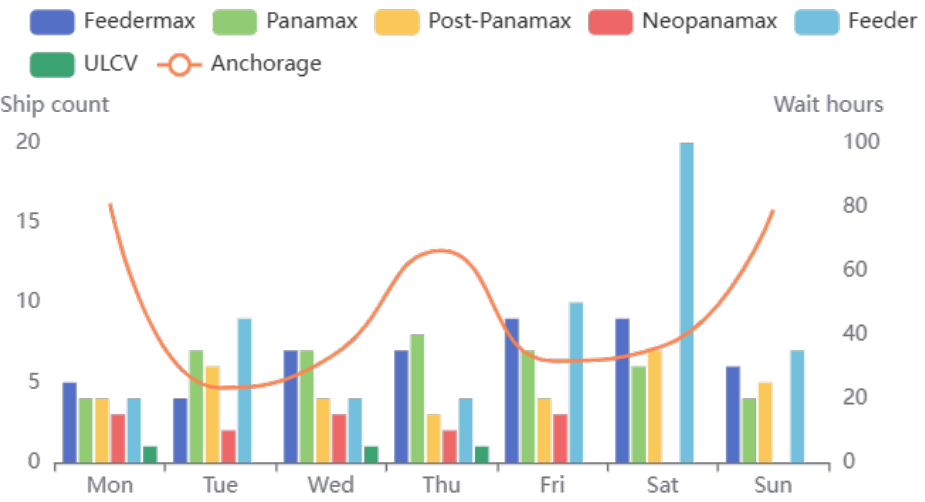
Type	M	T	W	Th	F	Sat	Sun
F.ma.	0	1	1	0	1	2	0
Pan.	0	0	0	0	0	0	2
PPx	0	0	0	0	0	0	0
NPx	0	0	0	0	0	0	0
Fd	0	1	1	0	1	1	0
WT.h.	4.4	3.1	1.95	0.0	24.1	11.2	82
Ulcw	1	1	0	0	0	0	0



最近一周上海区域集装箱船锚泊数量和平均等待时长

Latest Week Update for Container Vessels Num. and Waiting Time Information in Anchorages of Shanghai

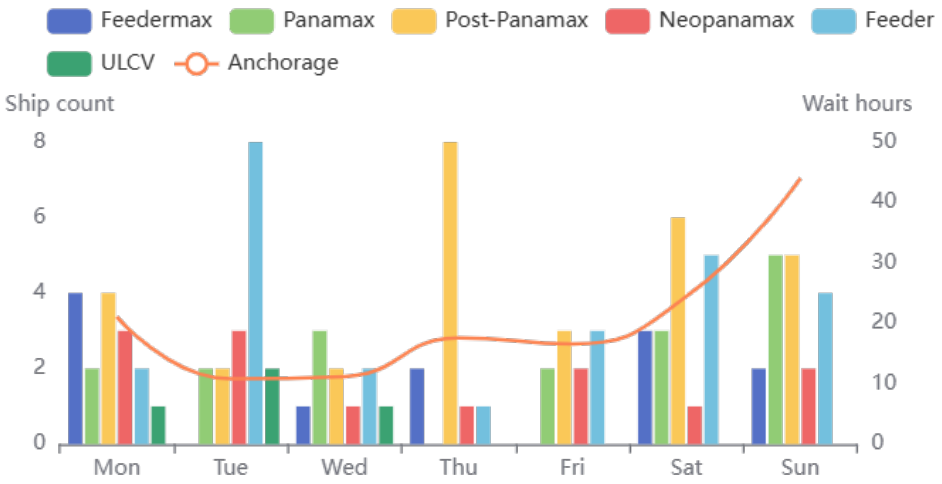
Type	M	T	W	Th	F	Sat	Sun
F.ma.	5	4	7	7	9	9	6
Pan.	4	7	7	8	7	6	4
PPx	4	6	4	3	4	7	5
NPx	3	2	3	2	3	0	0
Fd	4	9	4	4	10	20	7
Ulcw	1	0	1	1	0	0	0
WT.h.	81	23.3	33.1	66.3	31.8	36.4	79



最近一周新加坡区域集装箱船锚泊数量和平均锚泊时长

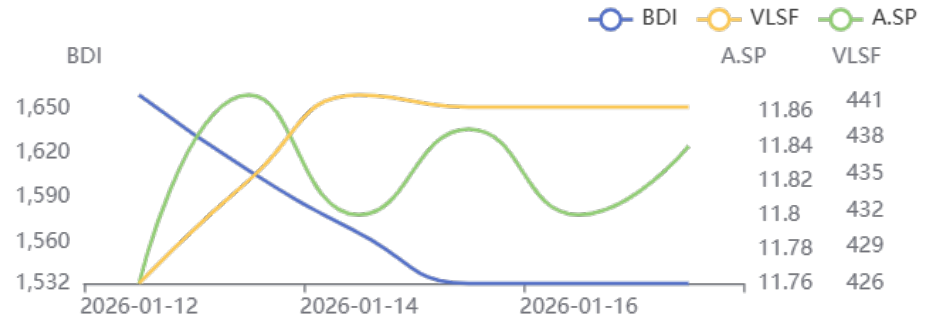
Latest Week Update for Container Vessels Num. and Waiting Time Information in Anchorages of Singapore

Type	M	T	W	Th	F	Sat	Sun
F.ma.	4	0	1	2	0	3	2
Pan.	2	2	3	0	2	3	5
PPx	4	2	2	8	3	6	5
NPx	3	3	1	1	2	1	2
Fd	2	8	2	1	3	5	4
Ulcw	1	2	1	0	0	0	0
WT.h.	21.1	10.8	11.2	17.6	16.6	24.45	44



最近一周空载散货船平均航速Latest Weekly Average Speed for Bulkers during Ballast Voyage

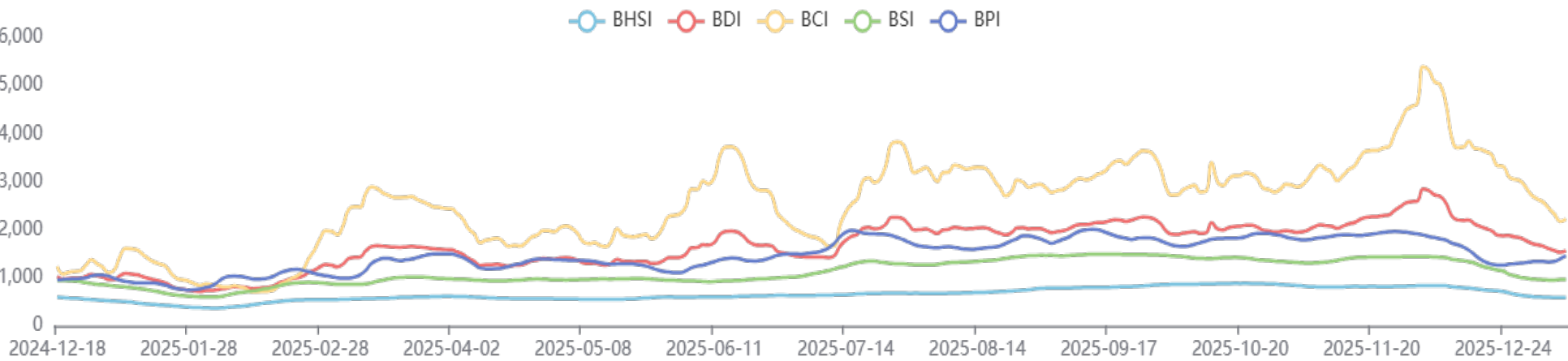
Type	M	T	W	Th	F	Sat	Sun
BDI	1340	1331	1341	1398	1398	1398	1398
VLSF	426.00	434.50	441.50	440.50	440.50	440.50	440.50
A.SP	11.76	11.87	11.8	11.85	11.8	11.84	



第三部分 航运市场 SHIPPING MARKET

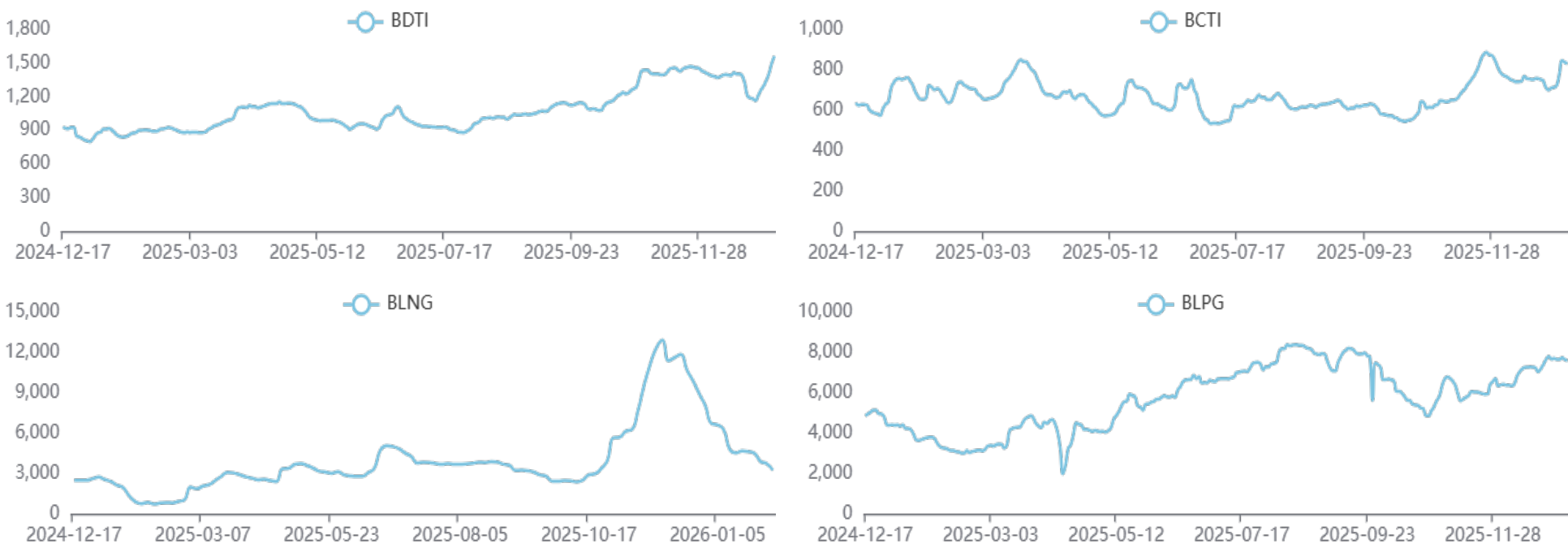
波罗的海干散货指数Baltic Dry Index

Type	PI	WoW	W%	M%	y%
BDI	1567	-121.0	-7.17	-22.54	53.18
BCI	2224	-416.0	-15.76	-38.63	50.07
BPI	1458	113.0	8.4	10.2	62.72
BSI	967	0.0	0.0	-20.87	26.41
BHSI	588	-17.0	-2.81	-21.18	26.72

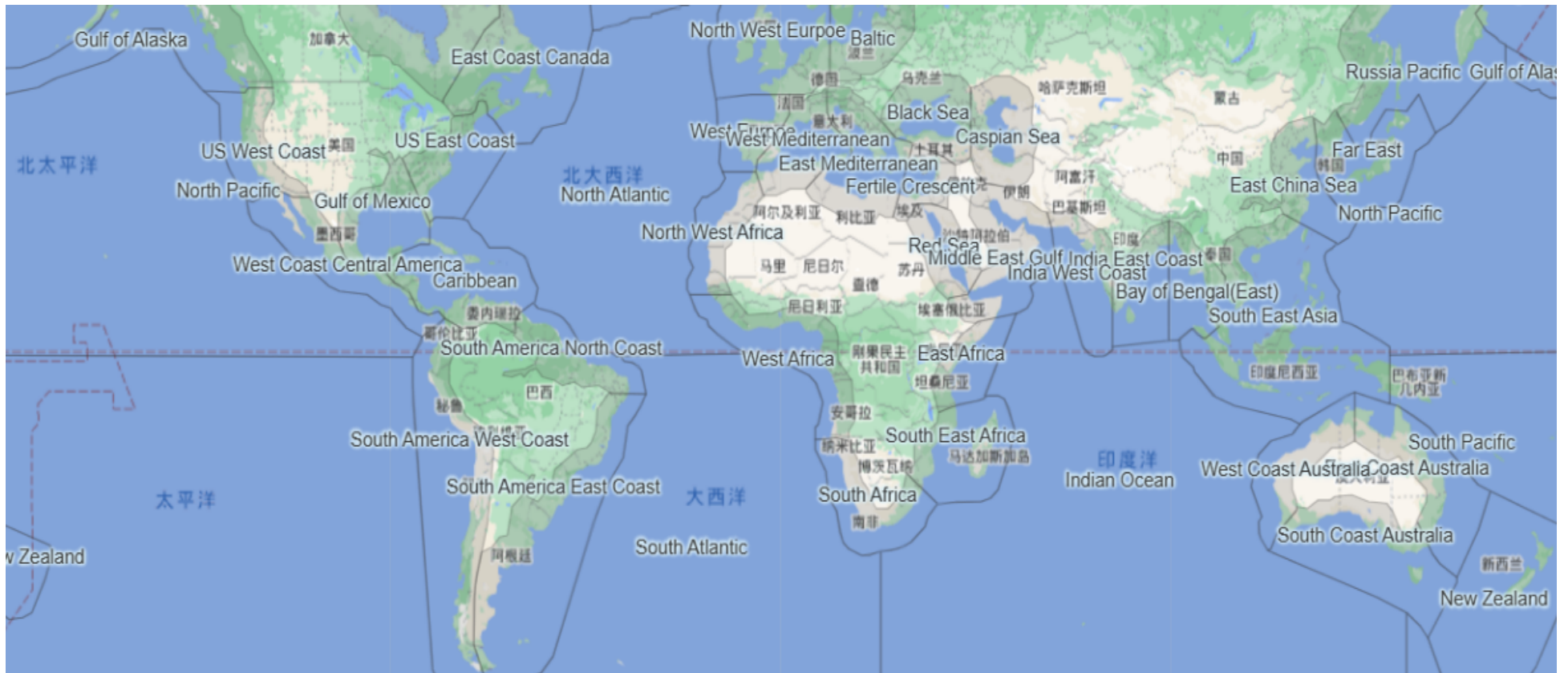


能源运价指数Energy Shipping Index

Type	PI	WoW	W%	M%	y%
BDTI	1562	303.0	24.07	11.49	71.27
BCTI	830	117.0	16.41	10.52	10.23
BLNG	3230	-1437.0	-30.79	-63.78	52.36
BLPG	7589	-98.0	-1.27	4.52	79.49



第四部分 运力分布 SUPPLY DISTRIBUTION

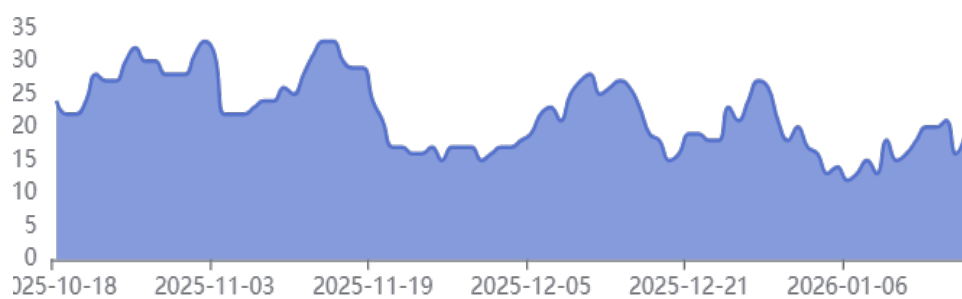


好望角型散货船 Capesize

区域：巴西，最近一周好望角型散货船准备装货船舶数量

Area: Brazil, The latest week update number for Capesize with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
Cape	16	18	20	20	21	16	19



区域：南非，最近一周好望角型散货船准备装货船舶数量

Area: South Africa, The latest week update number for Capesize with cargo loading intention.

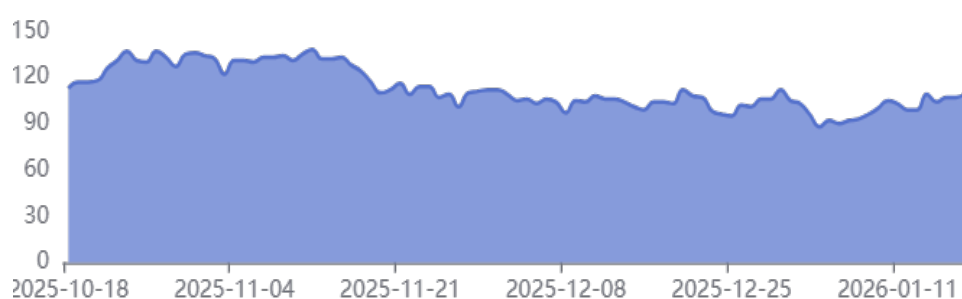
Type	M	T	W	Th	F	Sat	Sun
Cape	30	28	24	28	18	22	29

巴拿马型散货船 PANAMAX

区域：南美北部和东部。最近一周巴拿马型散货船准备装货船舶数量。

Area: South America. The latest week update number for Panamax with cargo loading intention.

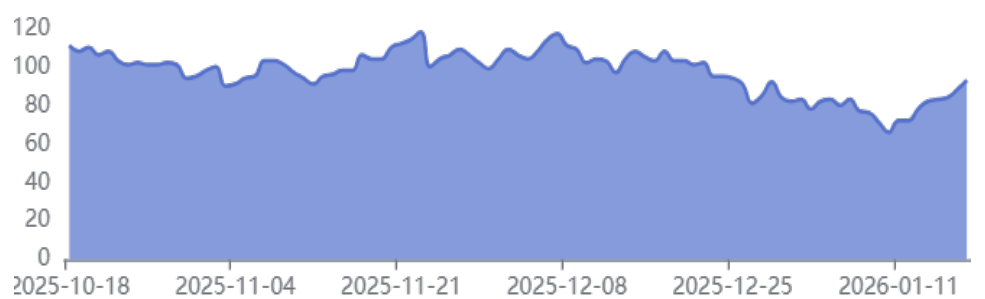
Type	M	T	W	Th	F	Sat	Sun
Pan.	99	99	109	104	107	107	110



区域：澳大利亚。最近一周好望角型散货船准备装货船舶数量。

Area: Australia. The latest week update number for Capesize with cargo loading intention.

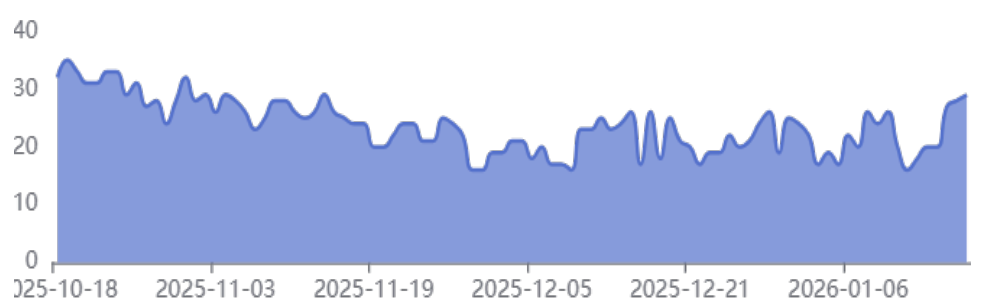
Type	M	T	W	Th	F	Sat	Sun
Cape	72	78	82	83	84	88	93



区域：黑海。最近一周巴拿马型散货船准备装货船舶数量。

Area: Black Sea. The latest week update number for Panamax with cargo loading intention.

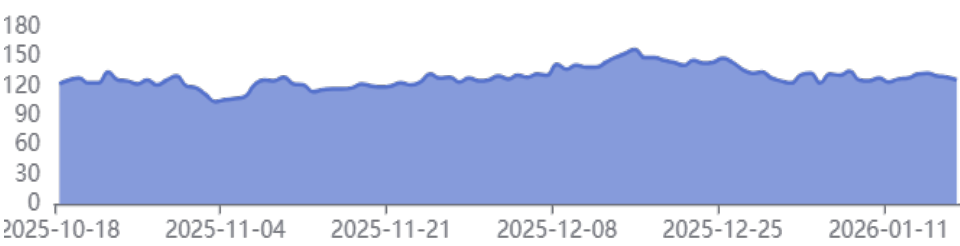
Type	M	T	W	Th	F	Sat	Sun
Pan.	12	14	11	14	17	19	18



区域：澳大利亚。最近一周巴拿马型散货船准备装货船舶数量。

Area: Australia. The latest week update number for Panamax with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
Pan.	127	128	132	133	130	129	126

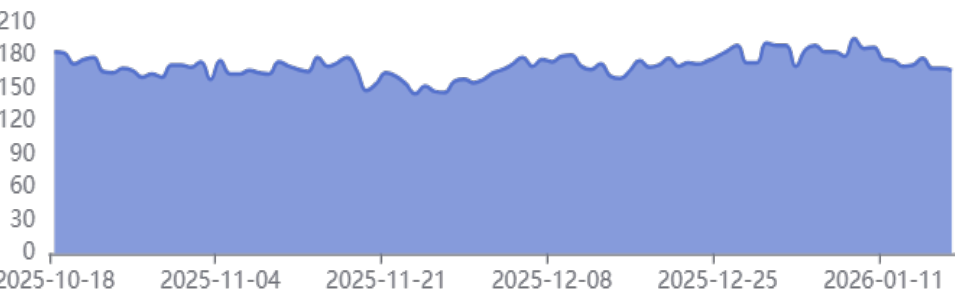


超大灵便型散货 SUPRAMAX

区域：北中国。最近一周超大灵便型散货船准备装货船舶数量。

Area: North China. The latest week update number for Supramax with cargo loading intention.

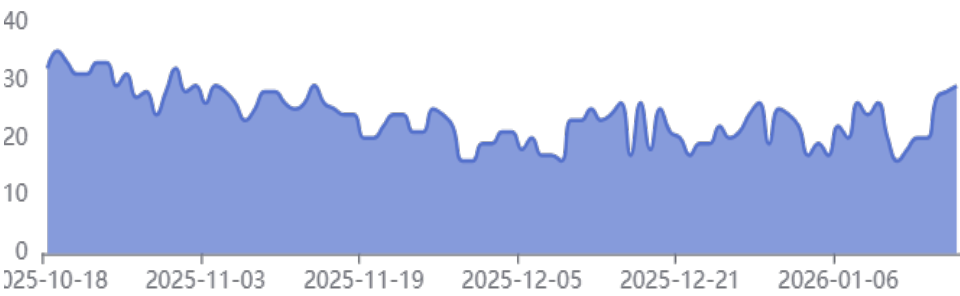
Type	M	T	W	Th	F	Sat	Sun
SMX	175	170	171	177	168	168	166



区域：黑海。最近一周巴拿马型散货船准备装货船舶数量。

Area: Black Sea. The latest week update number for Panamax with cargo loading intention.

Type	M	T	W	Th	F	Sat	Sun
SMX	16	18	20	20	27	28	29



区域：美湾。最近一周超大灵便型散货船准备装货船舶数量。

Area: US Gulf. The latest week update number for Supramax with cargo loading intention.

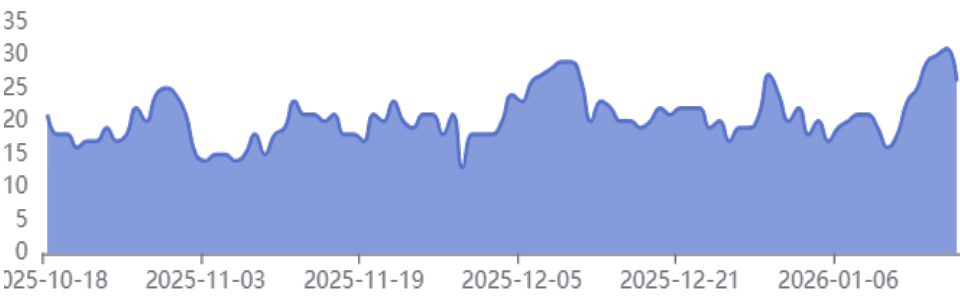
Type	M	T	W	Th	F	Sat	Sun
SMX	18	23	25	29	30	31	26



区域：南美的北部和东部。最近一周超大灵便型散货船准备装货船舶数量。

Area: South America. The latest week update number for Supramax with cargo loading intention.

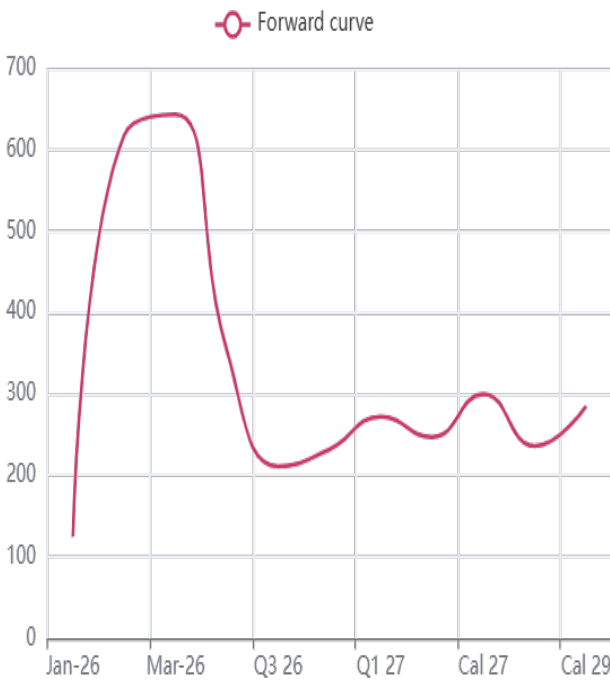
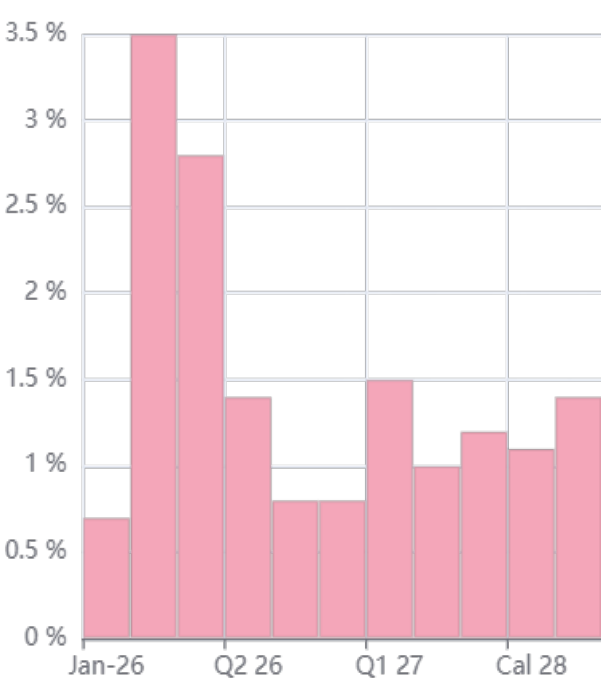
Type	M	T	W	Th	F	Sat	Sun
SMX	57	55	56	58	52	48	45



第五部分 远期运价协议 FFA

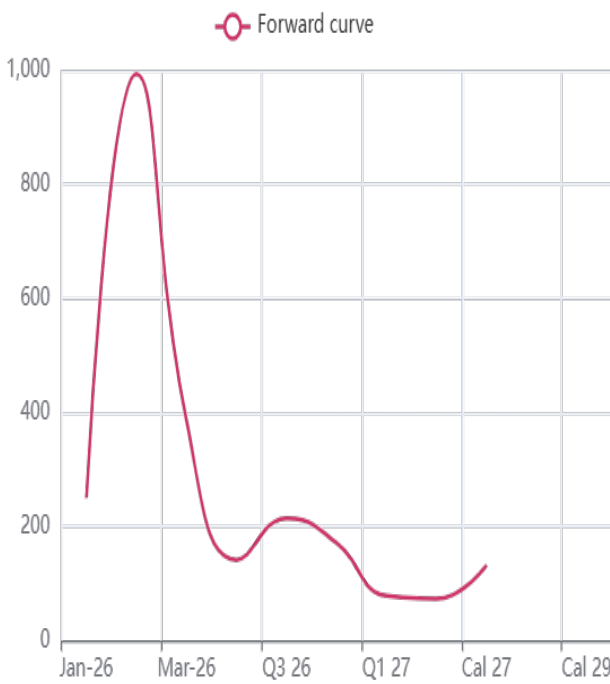
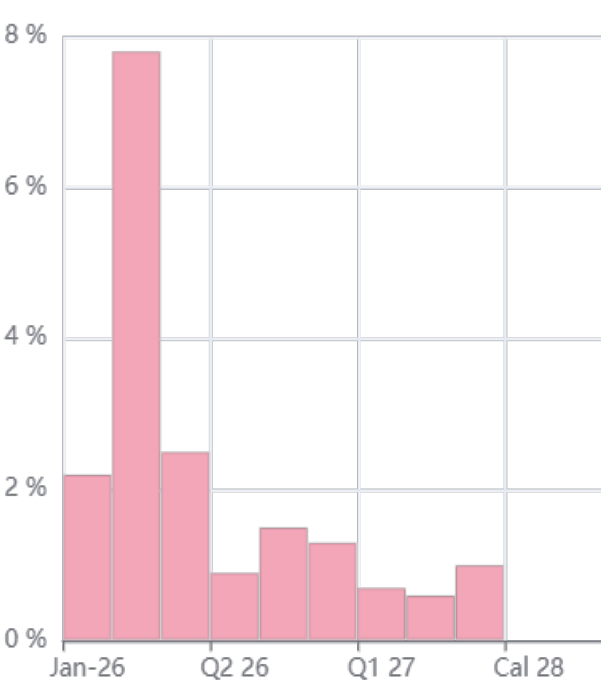
好望角型散货船Capesize

5TC	\$/day	WoW	
Jan-26	19,025.00	125.0	0.7 %
Feb-26	18,161.00	618.0	3.5 %
Mar-26	23,868.00	643.0	2.8 %
Q2 26	26,397.67	353.67	1.4 %
Q3 26	27,368.00	211.0	0.8 %
Q4 26	27,643.00	232.0	0.8 %
Q1 27	18,136.00	272.0	1.5 %
Q2 27	23,851.00	247.0	1.0 %
Cal 27	24,303.75	299.75	1.2 %
Cal 28	22,243.00	236.0	1.1 %
Cal 29	20,896.00	285.0	1.4 %



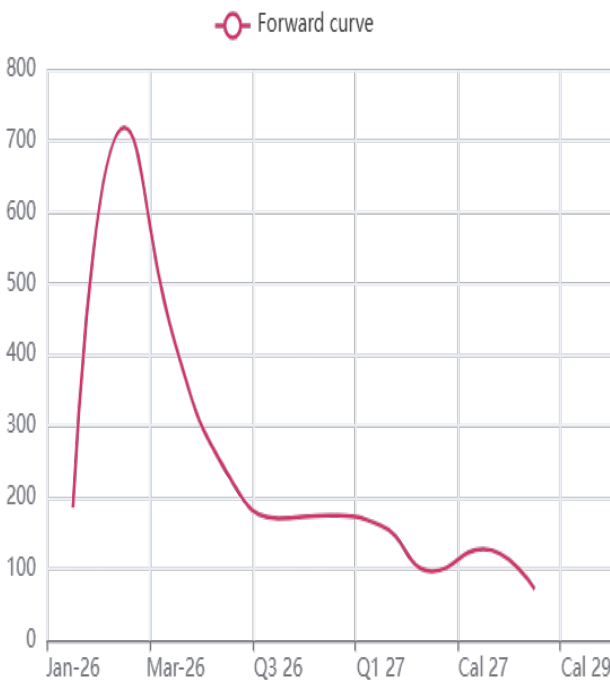
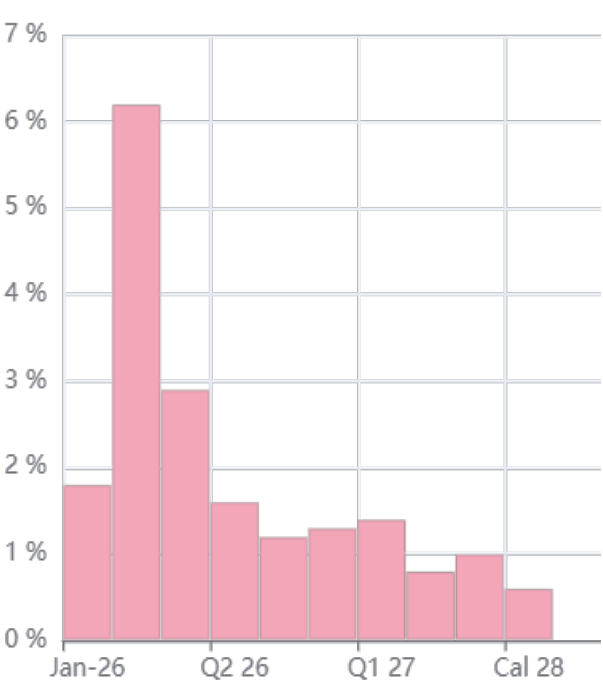
巴拿马型散货船Panamax

4TC	\$/day	WoW	
Jan-26	11,639.00	250.0	2.2 %
Feb-26	13,793.00	993.0	7.8 %
Mar-26	15,768.00	386.0	2.5 %
Q2 26	15,597.33	141.33	0.9 %
Q3 26	14,382.00	214.0	1.5 %
Q4 26	13,632.00	171.0	1.3 %
Q1 27	11,510.00	78.0	0.7 %
Q2 27	12,929.00	73.0	0.6 %
Cal 27	12,681.75	131.75	1.0 %
Cal 28	-	-	-
Cal 29	-	-	-



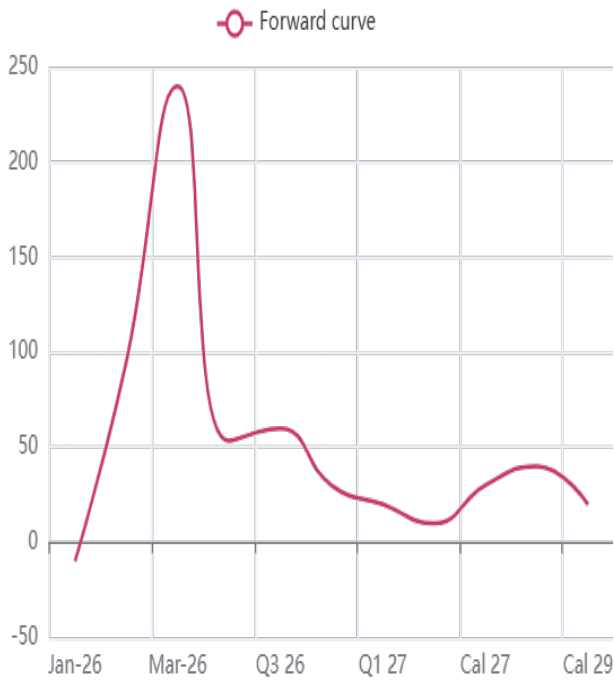
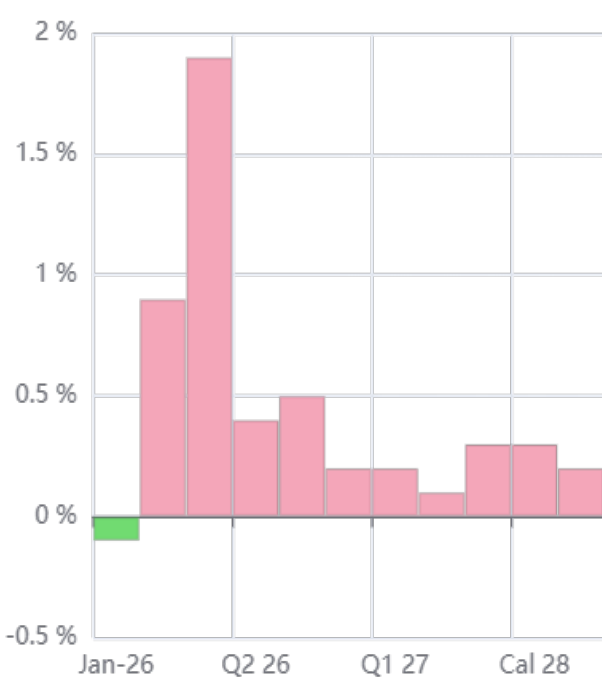
超大灵便型散货船Supramax

10TC	\$/day	WoW	
Jan-26	10,782.00	186.0	1.8 %
Feb-26	12,268.00	718.0	6.2 %
Mar-26	14,843.00	414.0	2.9 %
Q2 26	14,890.67	235.0	1.6 %
Q3 26	14,096.00	171.0	1.2 %
Q4 26	13,664.00	175.0	1.3 %
Q1 27	11,611.00	161.0	1.4 %
Q2 27	12,711.00	97.0	0.8 %
12,589.00	Cal 27	128.0	1.0 %
Cal 28	12,229.00	72.0	0.6 %
Cal 29	-	-	-



灵便型散货船Handysize

7TC	\$/day	WoW	
Jan-26	10,890.00	-10.0	-0.1 %
Feb-26	10,625.00	95.0	0.9 %
Mar-26	13,020.00	240.0	1.9 %
Q2 26	12,993.33	53.33	0.4 %
Q3 26	12,710.00	60.0	0.5 %
Q4 26	12,315.00	30.0	0.2 %
Q1 27	11,210.00	20.0	20.0
Q2 27	11,960.00	10.0	0.1 %
Cal 27	11,870.00	30.0	0.3 %
Cal 28	11,490.00	40.0	0.3 %
Cal 29	11,260.00	20.0	0.2 %



第六部分 燃油价格 BUNKER PRICE

MP	LO	HO	MO	SP	WoW	W%	M%
zhoushan	455.5	391.0	656.5	64.5	-11.5	-15.13	-15.13
Singapore	438.5	361.0	616.5	77.5	5.0	6.9	-4.91
Rotterdam	426.0	365.5	637.5	60.5	8.5	16.35	3.42
Fujairah	434.5	340.0	725.0	94.5	-1.0	-1.05	-10.43
Houston	438.0	346.5	617.0	91.5	25.0	37.59	27.97

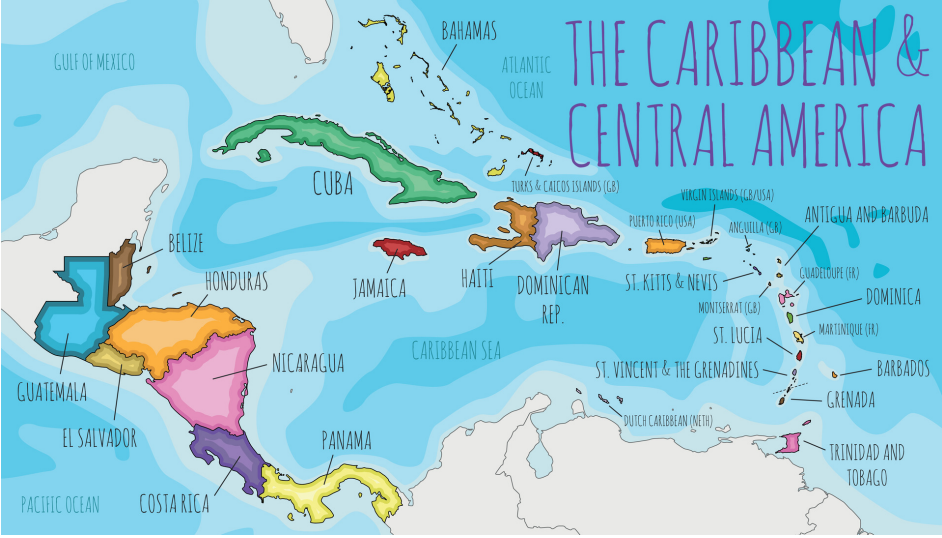
(MP-Bunkering Main Ports; LO-Heavy Low Sulphur Fuel Oil; HO-Heavy Hight Sulphur Fuel Oil; MO-MGO; SP-Spread;)



第七部分 最新商品价格 LATEST COMMODITIES PRICE

Grains and Oilseeds	Index		+/-	Weekly	Monthly	YTD
Wheat	193.0		0.0	0.0	-0.52	-3.02
Maize	228.0		0.0	0.0	0.44	-2.98
Soybeans	207.0		0.0	0.0	-5.48	-0.96
Rice	162.0		0.0	0.0	1.25	-20.2
Barley	235.0		0.0	0.0	0.86	5.86
Energy	Index		+/-	Weekly	Monthly	YTD
Crude Oil	USD/Bbl	57.88	0.0	0.0	3.49	-25.43
Brent	USD/Bbl	61.38	0.0	0.0	3.14	-23.22
Natural Gas	USD/MMBtu	3.43	0.0	0.0	-13.16	-11.83
Gasoline	USD/Gal	1.71	0.0	0.0	1.18	-19.34
Heating Oil	USD/Gal	2.13	0.0	0.0	0.0	-16.14
Ethanol	USD/Gal	1.62	0.0	0.0	2.53	-5.81
Naphtha	USD/T	494.0	0.0	0.0	-1.07	-23.97
Propane	USD/Gal	0.63	0.0	0.0	-7.35	-29.21
Uranium	USD/Lbs	82.0	0.0	0.0	4.73	11.19
Methanol	CNY/T	2199.0	0.0	0.0	5.77	-17.49
TTF Gas	EUR/MWh	27.7	0.0	0.0	2.97	-41.44
UK Gas	GBp/thm	71.52	0.0	0.0	0.76	-39.84
Industrial	Index		+/-	Weekly	Monthly	YTD
Copper	USD/Lbs	6.01	0.0	0.0	12.97	39.77
Coal	USD/T	106.2	0.0	0.0	-2.21	-7.97
Steel	CNY/T	3087.0	0.0	0.0	1.01	-4.01
Iron Ore	USD/T	106.13	0.0	0.0	-0.22	7.51
Aluminum	USD/T	3113.55	0.0	0.0	8.05	21.34
Lithium	CNY/T	127500.0	0.0	0.0	33.02	66.99
Metals	Index		+/-	Weekly	Monthly	YTD
Gold	USD/t.oz	4471.86	0.0	0.0	3.58	67.29
Silver	USD/t.oz	78.31	0.0	0.0	19.12	162.61
Platium	null	2299.5	0.0	0.0	20.66	146.49
Currencies	Index		+/-	Weekly	Monthly	YTD
EUR/USD	1.17		0.0	0.0	0.0	13.59
USD/CNY	6.98		0.0	0.0	-0.85	-5.03

第八部分 本周话题 WEEKLY TOPIC



美国批准后委内瑞拉石油加速出口

2026年1月14日市场报道，此前因特朗普政府实施的封锁曾导致委内瑞拉石油出口量锐减至近乎为零，如今随着油轮获得美国许可开始装载委内瑞拉原油，该国石油运输量正再度迅速回升。

HIFLEET航运大数据的船舶追踪数据显示，1月14日当天，两艘超大型油轮（VLCC）率先驶离委内瑞拉，每艘油轮装载量均约为180万桶原油。两艘VLCC油轮均向北航行前往加勒比海地区，该区域设有多家石油公司及贸易商的储油设施，其中一艘油轮已明确将巴哈马的南莱丁角码头（South Riding Point terminal）列为目的地。2026年1月15日晚些时候，第三艘油轮也顺利启航前往加勒比海区域。

根据HIFLEET航运大数据分析显示，委内瑞拉国家石油公司（PDVSA）已开始扭转此前的石油减产态势，正稳步提升原油出口量。2025年12月美国针对委内瑞拉实施航运封锁后，PDVSA被迫削减产量，期间仅有美国大型石油企业雪佛龙公司凭借美国政府发放的许可，持续开展委内瑞拉原油出口业务。据市场消息人士透露，美国的相关限制曾导致数百万桶原油滞留于船舶及储油设施中，目前PDVSA正重启此前关闭的油井，全面逐步恢复生产。

值得注意的是，PDVSA基地的整体氛围已显著改善。当前委内瑞拉该公司正与美国就石油基础设施的关键投资事宜推进谈判，这一系列交流谈判的相关进展为委内瑞拉石油业务复苏注入了动力。产量数据显示，委内瑞拉原油日产量已从11月底的116万桶降至上周的88万桶，此次超大型油轮的运输业务，或将是其与美国达成的5000万桶原油供应协议的首批货物。不过，PDVSA与美国政府均未对此类相关协议予以置评。

市场层面，贸易巨头托克集团（Trafigura）与维多集团（Vitol）于上周获得美国许可，获准开展委内瑞拉原油货物交易业务。随着这一主流市场的重新开放，预计行业内将展开激烈的业务竞争。

On January 14, 2026, market reports indicated that previously, due to the lockdown imposed by the Trump administration, Venezuela's oil exports had sharply decreased to nearly zero. Now, as oil tankers have obtained permission from the United States to load Venezuelan crude oil, the country's oil transportation volume is once again rapidly recovering.

The vessel tracking data from HIFLEET's shipping big data shows that on January 14th, two very large crude carriers (VLCCs) departed Venezuela first. Each of these oil tankers was carrying approximately 1.8 million barrels of crude oil. Both VLCCs headed north towards the Caribbean region, where there are numerous oil companies and traders' storage facilities. One of the oil tankers has clearly designated the South Riding Point terminal in the Bahamas as its destination. Later that evening on January 15th, 2026, the third oil tanker also successfully set off for the Caribbean region.

According to the HIFLEET shipping data analysis, the Venezuelan National Oil Company (PDVSA) has begun to reverse the previous trend of oil production reduction and is steadily increasing its crude oil export volume. After the United States imposed a shipping blockade on Venezuela in December 2025, PDVSA was forced to reduce production. During this period, only the large American oil company Chevron, with a license issued by the US government, continued to carry out the export of Venezuelan crude oil. According to market sources, the relevant restrictions imposed by the United States led to millions of barrels of crude oil being stranded in ships and storage facilities. Currently, PDVSA is restarting the previously closed oil wells and gradually restoring production in an all-round manner.

It is worth noting that the overall atmosphere at PDVSA's base has significantly improved. Currently, the Venezuelan company is in the process of negotiating with the United States regarding key investment matters for oil infrastructure. The progress of these series of communication and negotiation talks has injected impetus into the recovery of Venezuela's oil business. Production data shows that Venezuela's daily crude oil output has dropped from 1.16 million barrels at the end of November to 880,000 barrels last week. This transportation business by the ultra-large oil tanker may be the first batch of goods under the 50 million barrels of crude oil supply agreement reached between Venezuela and the US. However, neither PDVSA nor the US government has commented on such related agreements.

At the market level, trading giants Trafigura and Vitol obtained US approval last week to conduct crude oil trading business in Venezuela. With the reopening of this mainstream market, fierce business competition is expected to take place within the industry.

刘红太